

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
MLCJR LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 23-90324 (CML)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**FIRST COMBINED MONTHLY FEE STATEMENT  
OF LATHAM & WATKINS LLP FOR COMPENSATION  
FOR SERVICES RENDERED AND FOR REIMBURSEMENT  
OF EXPENSES AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM MAY 14, 2023 THROUGH JUNE 30, 2023**

<b>Name of Applicant:</b>	Latham & Watkins LLP
<b>Applicant's Role in Case:</b>	Bankruptcy co-counsel to the Debtors (as defined below)
<b>Date of Retention:</b>	July 5, 2023, effective as of May 14, 2023 [Docket No. 564]
<b>Period Covered by this Statement:</b>	May 14, 2023 through June 30, 2023
<b>Summary of Total Fees and Expenses Requested:</b>	
<b>Total fees requested in this statement:</b>	<b>\$3,347,764.50 (80% = \$2,678,211.60)</b>
<b>Total expenses requested in this statement:</b>	<b>\$49,822.83</b>
<b>Total fees and expenses requested in this statement (inclusive of holdback amount):</b>	<b>\$3,397,587.33</b>
<b>Summary of Attorney Fees Requested:</b>	
<b>Total attorney fees requested in this statement:</b>	<b>\$3,233,365.00</b>
<b>Total actual attorney hours covered by this statement:</b>	<b>2,729.30</b>
<b>Average hourly rate for attorneys:</b>	<b>\$1,184.69</b>
<b>Summary of Paraprofessional Fees Requested:</b>	

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: MLCJR LLC (0875); Cox Oil Offshore, L.L.C. (7047); Cox Operating, L.L.C. (0939); Energy XXI GOM, LLC (0027); Energy XXI Gulf Coast, LLC (8595); EPL Oil & Gas, LLC (9562); and M21K, LLC (3978). The Debtors' address is 4514 Cole Ave, Suite 1175, Dallas, Texas 75205.

<b>Total paraprofessional fees requested in this statement:</b>	<b>\$114,399.50</b>
<b>Total actual paraprofessional hours covered by this statement:</b>	<b>244.40</b>
<b>Average hourly rate for paraprofessionals:</b>	<b>\$468.08</b>

This is the first monthly fee statement.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 565], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 565] (the “**Interim Compensation Order**”), Latham & Watkins LLP (“**L&W**”), hereby submits this first monthly fee statement (this “**Fee Statement**”) for compensation for services rendered and reimbursement of expenses as bankruptcy co-counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”). By this Fee Statement, L&W requests payment with respect to the sums of \$2,678,211.60 as compensation for reasonable and necessary legal services (*i.e.*, 80% of \$3,347,764.50) and \$49,822.83 for reimbursement of actual and necessary expenses, for a total of \$2,728,034.43 for the period from May 14, 2023 through and including June 30, 2023 (the “**Compensation Period**”).

#### **ITEMIZATION OF SERVICES RENDERED AND EXPENSES INCURRED**

1. In support of this Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by L&W partners, counsel, associates, and paraprofessionals during the Compensation Period with respect to each of the project categories L&W established in accordance with its internal billing procedures.
- **Exhibit B** is a schedule providing certain information regarding the L&W attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Fee Statement. L&W attorneys and paraprofessionals have expended a total of 2,973.70 hours in connection with these chapter 11 cases during the Compensation Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought for the Compensation Period with respect to each category of expenses for which L&W is seeking reimbursement in this Fee Statement.
- **Exhibit D** consists of L&W's detailed records of fees incurred during the Compensation Period.
- **Exhibit E** consists of L&W's detailed records of expenses incurred during the Compensation Period.

2. Although every effort has been made to include all fees and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Compensation Period. L&W reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

### **NOTICE**

3. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following parties: (a) the Debtors, 700 Louisiana Street, Suite 3300, Houston, Texas 77002, Attn: Ryan Omohundro (romohundro@alvarezandmarsal.com); (b) counsel to the Debtors, (i) Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020 (Attn: Misha Ross and and Alexandra M. Zablocki (emails: misha.ross@lw.com and

alexandra.zablocki@lw.com)) and (ii) Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, Texas 77010 (Attn: J Rebecca Blake Chaikin and Emily Meraia (emails: rchaikin@jw.com and emeraia@jw.com)); (c) counsel to BP, Haynes and Boone, LLP, 1221 McKinney Street, Suite 4000, Houston, Texas 77010 (Attn: Kelli Norfleet (email: kelli.norfleet@haynesboone.com)); (d) counsel to Amarillo and the DIP Agent, (i) Kelly Hart & Pitre, 400 Poydras Street, Suite 1812 New Orleans, Louisiana 70130 (Attn: Louis M. Phillips and Erin K. Arnold (emails: louis.phillips@kellyhart.com and erin.arnold@kellyhart.com)) and (ii) Underwood Law Firm, P.C., 500 S. Taylor, Suite 1200, Amarillo, Texas 79101 (Attn: Roger S. Cox (email: roger.cox@uwlaw.com)); (e) counsel to the Official Committee of Unsecured Creditors, White & Case LLP, 609 Main Street, Suite 2900, Houston TX 77002, Attn: Charles R. Koster (charles.koster@whitecase.com), William Guerrieri (william.guerrieri@whitecase.com), and Stephen E. Ludovici (stephen.ludovici@whitecase.com); and (f) the Office of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX, 77002 (Attn: Jayson B. Ruff (Jayson.B.Ruff@usdoj.gov)).

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WHEREFORE, L&W respectfully requests compensation and reimbursement of its expenses incurred during the Compensation Period in the total amount of \$2,728,034.43, consisting of (a) \$2,678,211.60, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by L&W, and (b) \$49,822.83, which is 100% of actual necessary costs and expenses incurred, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: August 8, 2023

Respectfully Submitted,

/s/ Keith A. Simon

Keith A. Simon (admitted *pro hac vice*)

Misha E. Ross (admitted *pro hac vice*)

Christopher Beaucage (admitted *pro hac vice*)

Alexandra M. Zablocki (admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

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*Counsel for the Debtors and Debtors in Possession*

**Exhibit A****Compensation by Project Category**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Sales	672.60	\$773,626.00
Assumption and Rejection of Leases and Contracts	22.70	\$24,739.50
Avoidance Actions	14.60	\$10,293.00
Business Operations	11.10	\$10,369.00
Case Administration	261.30	\$303,192.00
Claims Administration and Objections	39.20	\$29,276.00
Communications with Creditors Committee	19.70	\$28,150.50
Corporate Governance, Board, and Regulatory Matters	37.10	\$39,021.50
Employee Benefits and Pensions	97.30	\$129,613.00
Fee and Retention Applications (LW)	55.70	\$65,401.50
Fee and Retention Applications (Others)	42.70	\$47,036.50
Financing and Cash Collateral	427.30	\$501,279.50
Hearings	250.70	\$312,001.00
Insurance	11.70	\$13,175.00
Meetings and Communications with Creditors	34.40	\$49,612.50
Reporting	20.90	\$24,979.50
Tax	1.10	\$1,081.00
UST Matters	27.40	\$34,788.50
Utilities	1.00	\$1,850.00
Vendor and Customer Matters	38.30	\$49,519.00
Litigation	886.90	\$898,760.00
<b>Total</b>	<b>2,973.70</b>	<b>\$3,347,764.50</b>

**Exhibit B****Compensation by Professional**

<b>Name of Professional</b>	<b>Position of the Applicant; Year of Obtaining License to Practice; Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Ozdogan, Mary C.	Partner. Joined firm in 2011. Member of Texas Bar since 1994. Member of New York Bar since 2005. Member of Finance Department.	\$1,940.00	57.20	\$110,968.00
Kestenbaum, Adam L.	Partner. Joined firm in 2007. Member of District of Columbia Bar since 2008. Member of Tax Department.	\$1,850.00	0.40	\$740.00
Simon, Keith A.	Partner. Joined firm in 2004. Member of Illinois Bar since 1999. Member of New York Bar since 2008. Member of Finance Department.	\$1,850.00	335.20	\$620,120.00
Harris, Christopher	Partner. Joined firm in 1996. Member of California Bar since 1997. Member of New York Bar since 1998. Member of Litigation Department.	\$1,655.00	82.90	\$137,199.50
Klidonas, George	Partner. Joined firm in 2020. Member of New Jersey Bar since 2007. Member of New York Bar since 2008. Member of Finance Department.	\$1,655.00	19.60	\$32,438.00
Stolte, Justin T.	Partner. Joined firm in 2020. Member of Texas Bar since 2007. Member of Corporate Department.	\$1,575.00	86.40	\$136,080.00
Greer, John M.	Partner. Joined firm in 2010. Member of Texas Bar since 2005. Member of Corporate Department.	\$1,535.00	2.50	\$3,837.50
Schneider, Janice M.	Partner. Joined firm in 2017. Member of Maryland Bar since 1992. Member of District of Columbia Bar since 2001. Member of Litigation Department.	\$1,535.00	7.30	\$11,205.50
Valdez, Yvette D.	Partner. Joined firm in 2014. Member of New York Bar since 2005. Member of Corporate Department.	\$1,535.00	3.30	\$5,065.50
Wommack, Herman H.	Partner. Joined firm in 2019. Member of Texas Bar since 2006. Member of Finance Department.	\$1,535.00	1.50	\$2,302.50

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Cruise, Jason D.	Partner. Joined firm in 2005. Member of Florida Bar since 2005. Member of District of Columbia Bar since 2006. Member of Litigation Department.	\$1,360.00	3.00	\$4,080.00
Benskin, Krisa	Counsel. Joined firm in 2022. Member of Texas Bar since 2009. Member of Tax Department.	\$1,390.00	1.80	\$2,502.00
Marks, Elizabeth R.	Counsel. Joined firm in 2006. Member of New York Bar since 2010. Member of Massachusetts Bar since 2020. Member of Litigation Department.	\$1,300.00	127.00	\$165,100.00
Hillebrand, Thomas M.	Associate. Joined firm in 2019. Member of Texas Bar since 2014. Member of Corporate Department.	\$1,250.00	126.60	\$158,250.00
Humphrey, Thomas J.	Associate. Joined firm in 2013. Member of New York Bar since 2014. Member of District of Columbia Bar since 2016. Member of Litigation Department.	\$1,250.00	204.80	\$256,000.00
Leyva, Cesar G.	Associate. Joined firm in 2022. Member of Texas Bar since 2015. Member of Corporate Department.	\$1,250.00	15.50	\$19,375.00
Parish, Madeleine C.	Associate. Joined firm in 2019. Member of New York Bar since 2019. Member of Finance Department.	\$1,250.00	129.90	\$162,375.00
Ross, Misha E.	Associate. Joined firm in 2020. Member of New York Bar since 2016. Member of Finance Department.	\$1,250.00	244.80	\$306,000.00
Lemsalu, Tiit	Associate. Joined firm in 2022. Member of New York Bar since 2020. Solicitor (England and Wales) since 2017. Member of Corporate Department.	\$1,185.00	1.10	\$1,303.50
Beaucage, Christopher	Associate. Joined firm in 2020. Member of New York Bar since 2019. Member of Finance Department.	\$1,140.00	96.20	\$109,668.00
Glynn, Nathaniel L.	Associate. Joined firm in 2018. Member of California Bar since 2018. Member of District of Columbia Bar since 2021. Member of Litigation Department.	\$1,140.00	10.10	\$11,514.00
McCall, Brian F.	Associate. Joined firm in 2018. Member of California Bar since 2018. Member of Corporate Department.	\$1,140.00	1.50	\$1,710.00

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Morley, John W.	Associate. Joined firm in 2019. Member of Illinois Bar since 2019. Member of Finance Department.	\$1,065.00	27.40	\$29,181.00
Zablocki, Alexandra M.	Associate. Joined firm in 2019. Member of New York Bar since 2021. Member of Finance Department.	\$1,065.00	77.60	\$82,644.00
Davis, Alicia C	Restructuring Staff Attorney. Joined firm in 2019. Member of Illinois Bar since 2009. Member of California Bar since 2019. Member of Restructuring Department.	\$980.00	1.70	\$1,666.00
Basist, Michael	Associate. Joined firm in 2020. Member of Texas Bar since 2020. Member of Finance Department.	\$960.00	105.60	\$101,376.00
Garcia Morales, Katie P.	Associate. Joined firm in 2020. Member of New York Bar since 2022. Member of Litigation Department.	\$960.00	90.10	\$86,496.00
Kmetz, Joseph S.	Associate. Joined firm in 2020. Member of Texas Bar since 2020. Member of Corporate Department.	\$960.00	133.90	\$128,544.00
Yuan, Anji	Associate. Joined firm in 2020. Member of Texas Bar since 2020. Member of Corporate Department.	\$960.00	44.40	\$42,624.00
Bespalova, Vera	Associate. Joined firm in 2021. Member of Texas Bar since 2021. Member of Corporate Department.	\$830.00	7.40	\$6,142.00
Fafara, Thomas	Associate. Joined firm in 2021. Member of New York Bar since 2023. Member of Finance Department.	\$830.00	125.00	\$103,750.00
Armstrong, Jordan	Associate. Joined firm in 2022. Member of Texas Bar since 2022.	\$705.00	14.50	\$10,222.50
Bingham, Rebekah M.	Associate. Joined firm in 2022. Member of Texas Bar since 2022.	\$705.00	14.70	\$10,363.50
Dubose, Alexander M.	Associate. Joined firm in 2022.	\$705.00	42.90	\$30,244.50
Gillen, John P.	Associate. Joined firm in 2022. Member of Texas Bar since 2022.	\$705.00	89.70	\$63,238.50
Maamoun, Ryan C.	Associate. Joined firm in 2022. Member of New York Bar since 2023.	\$705.00	182.70	\$128,803.50
McKenzie, Robert A.	Associate. Joined firm in 2022.	\$705.00	26.00	\$18,330.00

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Nalbantoglu, Ata E.	Associate. Joined firm in 2022. Member of New York Bar since 2023.	\$705.00	67.20	\$47,376.00
Ortiz, Natalia C.	Associate. Joined firm in 2022. Member of New York Bar since 2023. Member of Florida Bar since 2023.	\$705.00	24.90	\$17,554.50
Qi, Chuanyi	Associate. Joined firm in 2022. Member of New York Bar since 2023.	\$705.00	5.00	\$3,525.00
Sims, Catherine A.	Associate. Joined firm in 2022. Member of Texas Bar since 2022.	\$705.00	82.40	\$58,092.00
Zhao, Zijun	Associate. Joined firm in 2022. Member of New York Bar since 2023.	\$705.00	7.60	\$5,358.00
Bengels, Jessica L.	Director of Litigation Services. Joined firm in 2005. Member of New York Bar since 2006.	\$655.00	0.20	\$131.00
Alaniz, Denese A.	Senior Paralegal. Joined firm in 2011. Member of Corporate Department.	\$595.00	0.50	\$297.50
Melton, Sarah S.	Senior Corporate Transaction Lawyer. Joined firm in 2013. Member of Texas Bar since 2007.	\$570.00	1.40	\$798.00
Gelman, Kara N.	Senior Research Librarian. Joined firm in 2014.	\$505.00	1.80	\$909.00
Self, Pauline S.	Senior Research Librarian. Joined firm in 2021.	\$505.00	0.50	\$252.50
Sjoholm, Justine N.	Senior Research Librarian. Joined firm in 2011.	\$505.00	1.30	\$656.50
Dezil, Patrick	Senior Paralegal. Joined firm in 2022. Member of Litigation Department.	\$490.00	67.40	\$33,026.00
Phillips, Lisa D.	Senior Paralegal. Joined firm in 2003. Member of Finance Department.	\$490.00	1.00	\$490.00
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022. Member of Finance Department.	\$490.00	71.90	\$35,231.00
Parkman, Bradley J.	Senior Paralegal. Joined firm in 2021. Member of Corporate Department.	\$455.00	30.80	\$14,014.00
Barberena, Claudia	Paralegal. Joined firm in 1999. Member of Litigation Department.	\$440.00	50.70	\$22,308.00
Crowley, Kelsey	Litigation Services Assistant. Joined firm in 2022.	\$400.00	0.10	\$40.00
Reiser, Gail	Senior Trial Technology Consultant. Joined firm in 2016.	\$375.00	15.60	\$5,850.00

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Morgan, Annabel	Paralegal. Joined firm in 2022. Member of Corporate Department.	\$330.00	1.20	\$396.00

<b>Grand Total</b>	<b>\$3,347,764.50</b>
<b>Total Hours</b>	<b>2,973.70</b>
<b>Blended Rate</b>	<b>\$1,125.79</b>

**Exhibit C****Expense Summary**

<b>Expense Category</b>	<b>Total Expenses</b>
Airfare	\$6,982.54
Court Research	\$787.50
Document Copies	\$9,231.50
Document Retrieval	\$7,264.51
Filing Fees	\$4,579.01
Ground Transportation - Local	\$80.00
Ground Transportation - Out-Of-Town	\$336.81
Laser Print	\$422.55
Lexis Nexis	\$799.20
Lodging - Out of Town	\$279.31
Meals - Local	\$0.00
Meals - Out-of-Town	\$89.34
Messenger/Courier	\$121.70
Other Database Research	\$32.00
Outside Services - Non-Attorney	\$976.51
Postage	\$9.65
Practice Support	\$1,237.50
Transcripts	\$262.80
Westlaw	\$16,322.40
Wireless Data and Voice	\$8.00
<b>Total</b>	<b>\$49,822.83</b>



**Exhibit D**

**Fee Statement**

811 Main Street, Suite 3700  
Houston, TX 77002  
Tel: +1.713.546.5400 Fax: +1.713.546.5401  
www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

August 7, 2023

MLCJR, LLC  
4514 Cole Avenue  
Suite 1175  
Dallas, TX 75205

Please identify your payment with the following:

Invoice No. 2303501642  
Matter Number 074072-1000

Tax Identification No.: 95-2018373

For professional services rendered through May 31, 2023

	Services	Costs	Total
Asset Sales	169,598.00		\$ 169,598.00
Assumption and Rejection of Leases and Contracts	3,637.50		3,637.50
Business Operations	4,077.00		4,077.00
Case Administration	122,429.00		122,429.00
Claims Administration and Objections	3,762.50		3,762.50
Communications with Creditors Committee	2,365.50		2,365.50
Corporate Governance, Board, and Regulatory Matters	27,653.50		27,653.50
Employee Benefits and Pensions	72,670.50		72,670.50
Fee and Retention Applications (LW)	19,070.50		19,070.50
Fee and Retention Applications (Others)	16,316.00		16,316.00
Financing and Cash Collateral	277,892.00		277,892.00
Hearings	202,781.00		202,781.00
Insurance	8,630.00		8,630.00
Litigation	340,790.50		340,790.50
Meetings and Communications with Creditors	7,350.00		7,350.00
Reporting	9,564.50		9,564.50
Tax	998.00		998.00
UST Matters	6,549.00		6,549.00
Vendor and Customer Matters	31,485.50		31,485.50
Total Services and Costs	1,327,620.50	0.00	\$ 1,327,620.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
PLEASE REFERENCE INVOICE #2303501642 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

**LATHAM & WATKINS** LLP

Invoice No. 2303501642  
August 7, 2023

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<b>Total Due</b>	<b>\$ 1,327,620.50</b>
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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	A L Kestenbaum	.40	740.00	Review asset purchase agreement provisions (0.3); emails regarding same (0.1)
05/15/23	J T Stolte	1.40	2,205.00	Review and revise auction Purchase and Sale Agreement (0.9); respond to client and Latham team requests (0.2); emails and correspondence regarding same (0.3)
05/15/23	K Benskin	1.80	2,502.00	Draft provisions for Purchase and Sale Agreement related to employees and benefits (1.8)
05/15/23	T M Hillebrand	1.90	2,375.00	Review Purchase and Sale Agreement and associated materials (1.0); prepare comments to same (0.9)
05/15/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding 363 purchase and sale agreement (0.1)
05/16/23	K Simon	1.20	2,220.00	Review and comment on bid procedures, related motion, and form of purchase agreement (1.2)
05/16/23	J T Stolte	1.50	2,362.50	Review and revise auction Purchase and Sale Agreement (0.2); telephone call with client discussing same (0.7); emails and correspondence regarding same (0.6)
05/16/23	T M Hillebrand	6.40	8,000.00	Provide analysis of contractual obligations (1.8); review and provide comments to Purchase and Sale Agreement (4.6)
05/16/23	J S Kmetz	.60	576.00	Draft and revise Purchase and Sale Agreement based on input from employment and benefits team (0.6)
05/16/23	C A Sims	.30	211.50	Incorporate benefits representations into bid Purchase and Sale Agreement draft (0.3)
05/16/23	A Yuan	.10	96.00	Review email correspondence regarding 363 purchase and sale agreement (0.1)
05/17/23	G Klidonas	.90	1,489.50	Participate in telephone conference with K. Simon and T. Hillebrand from Latham regarding asset purchase agreement (0.5); telephone conference with potential bidder regarding asset issues (0.4)
05/17/23	K Simon	2.40	4,440.00	Continue to review and comment on bid procedures, related motion, and form of purchase agreement (1.7); attend conference call regarding same (0.7)
05/17/23	J T Stolte	1.90	2,992.50	Review and comment on draft Purchase and Sale Agreement (1.3); correspondence with Latham and client regarding same (0.6)
05/17/23	T M Hillebrand	3.90	4,875.00	Review and provide comments to Purchase and Sale

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
 PLEASE REFERENCE INVOICE #2303501642 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Agreement (3.9)
05/17/23	J S Kmetz	4.70	4,512.00	Prepare for and discuss additional Purchase and Sale Agreement revisions with restructuring team (0.5); discuss drafting strategy with corporate team (0.4); further draft and revise Purchase and Sale Agreement based on team input (3.8)
05/17/23	C A Sims	.90	634.50	Prepare for and attend Purchase and Sale Agreement discussion with bankruptcy team (0.5); attend Purchase and Sale Agreement discussion with corporate team (0.4)
05/17/23	A Yuan	.50	480.00	Review and respond to email correspondence (0.1); attend call with bankruptcy team to discuss 363 purchase and sale agreement (0.4)
05/17/23	A M Zablocki	.90	958.50	Review K. Simon's comments to APA (0.4); call with Latham RSS and corporate teams regarding same (0.5)
05/18/23	K Simon	2.90	5,365.00	Continue to review and comment on bid procedures, related motion, and form of purchase agreement (2.0); phone calls regarding same (0.9)
05/18/23	J T Stolte	2.10	3,307.50	Review and revise disclosure schedules and PSA (1.8); correspondence with Latham team and clients regarding same (0.3)
05/18/23	J S Kmetz	3.10	2,976.00	Review and revise initial shell of disclosure schedules with directions to client based on draft Purchase and Sale Agreement (3.1)
05/18/23	A M Zablocki	2.40	2,556.00	Draft sale and cure notices and assumption & assignment procedures (2.4)
05/19/23	K Simon	2.30	4,255.00	Continue to work on bidding procedures, sale motion, and related notices and other documents (2.3)
05/19/23	J T Stolte	1.50	2,362.50	Review and comment on sale documents (1.5)
05/19/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding revised draft of 363 purchase and sale agreement (0.1)
05/19/23	C M Tarrant	1.60	784.00	Research regarding bid procedures motion, notice and order (1.3); emails with Latham team regarding same (0.3)
05/20/23	K Simon	1.90	3,515.00	Continue to work on bidding procedures and related documents (1.9)
05/22/23	T M Hillebrand	4.10	5,125.00	Review and provide comments to Purchase and Sale

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Agreement (4.1)
05/22/23	J S Kmetz	2.30	2,208.00	Further revise Purchase and Sale Agreement with emphasis on technical mechanics (2.3)
05/22/23	C A Sims	4.10	2,890.50	Review and revise disclosure schedules (1.6); review and revise bid draft Purchase and Sale Agreement (2.5)
05/22/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding 363 purchase and sale agreement (0.1)
05/22/23	A M Zablocki	1.10	1,171.50	Review sale motion, proposed order, and bidding procedures (0.7); discuss same with M. Ross and R. Chaikin (0.4)
05/23/23	G Klidonas	.80	1,324.00	Participate in telephone conference with Moelis regarding sale process and review related materials (0.8)
05/23/23	K Simon	2.40	4,440.00	Continue to work on documents for sale process (1.6); attend phone calls regarding same and next steps (0.8)
05/23/23	T M Hillebrand	2.10	2,625.00	Review and provide comments to Purchase and Sale Agreement (2.1)
05/23/23	M E Ross	1.80	2,250.00	Telephone call regarding sale process preparation (.5); correspondence with team regarding same (.1); review and comment on NDAs received from potential purchasers (.8); coordination with Latham team regarding same (.4)
05/23/23	T Fafara	.90	747.00	Review and revise form NDA (0.6); correspondence with Latham Team regarding same (0.3)
05/23/23	J S Kmetz	.80	768.00	Further draft and revise Purchase and Sale Agreement (0.6); attend to related correspondence (0.2)
05/23/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding draft 363 purchase and sale agreement (0.1)
05/23/23	A M Zablocki	1.50	1,597.50	Email JW team regarding bid procedures reply (0.2); review notice of hearing (0.3); revise assumption and assignment procedures and related notices (1.0)
05/24/23	K Simon	2.60	4,810.00	Continue to work on documents for sale process (1.4); attend phone calls regarding same and next steps (0.5); attend conference call with company advisors regarding same (0.7)
05/24/23	T M Hillebrand	2.50	3,125.00	Review and incorporate bankruptcy counsel comments to 363 Purchase and Sale Agreement form (2.5)

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05/24/23	M E Ross	2.30	2,875.00	Participation in telephone call Latham, A&M and Moelis team to discuss sales process and next steps regarding same (0.7); review of draft NDAs and correspondence with Latham team and Moelis teams regarding same (1.6)
05/24/23	T Fafara	.40	332.00	Correspondence with Moelis and Latham Team regarding NDAs (0.4)
05/24/23	J S Kmetz	.60	576.00	Incorporate working group input into Purchase and Sale Agreement Draft (0.6)
05/24/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding draft 363 purchase and sale agreement (0.1)
05/25/23	K Simon	3.10	5,735.00	Continue to work on documents for sale process (1.8); attend phone calls regarding same and next steps (0.8); attend conference call (0.5)
05/25/23	T M Hillebrand	2.90	3,625.00	Review Purchase and Sale Agreement and revise same (2.9)
05/25/23	J S Kmetz	1.20	1,152.00	Further draft and revise Purchase and Sale Agreement and correspond with working group regarding same (1.2)
05/25/23	C A Sims	.40	282.00	Revise disclosure schedules shell (0.4)
05/25/23	A Yuan	.30	288.00	Review and respond to email correspondence regarding 363 purchase and sale agreement and issues list (0.3)
05/26/23	K Simon	2.20	4,070.00	Continue to work on documents for sale process (2.2)
05/26/23	T Fafara	.10	83.00	Correspondence with Moelis regarding NDAs (0.1)
05/26/23	C A Sims	3.60	2,538.00	Prepare summary issues list of bid draft Purchase and Sale Agreement for Debtor (3.6)
05/26/23	A Yuan	.70	672.00	Review and respond to email correspondence regarding coordination for issues list (0.2); discuss issues list with T. Hillebrand and C. Sims (0.2); begin reviewing issues list (0.3)
05/27/23	K Simon	1.70	3,145.00	Continue to work on documents for sale process (1.7)
05/27/23	T Fafara	.20	166.00	Correspondence with Moelis and M. Ross regarding NDAs (0.2)
05/27/23	A Yuan	2.10	2,016.00	Review and respond to email correspondence; revise draft issues list (2.1)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/28/23	J M Schneider	.80	1,228.00	Review motion regarding bidding procedures and proposed order (0.8)
05/29/23	K Simon	.80	1,480.00	Continue to work on documents for sale process (0.8)
05/29/23	T Fafara	.10	83.00	Correspondence with M. Ross regarding NDAs (0.1)
05/30/23	G Klidonas	.50	827.50	Telephone conference with K. Simon from Latham, B. Latif from Moelis and R. Omohundro from Alvarez & Marsal regarding sale process (0.5)
05/30/23	J M Schneider	2.50	3,837.50	Prepare for DOJ call (0.7); coordinate with N. Glynn regarding DIP decommissioning comments (0.4); participate in intro call with DOJ (0.9); email analysis to M. Basist regarding draft DIP Credit Agreement comments on decommissioning language from lenders (0.5)
05/30/23	K Simon	1.50	2,775.00	Continue to work on documents for sale process (1.5)
05/30/23	T M Hillebrand	2.90	3,625.00	Review and comments to issues and open items tracker (2.9)
05/30/23	M E Ross	2.30	2,875.00	Participation in telephone call with Moelis, A&M and Latham team to discuss sale process (.5); review and comment on draft NDAs received from potential investors (1.7)
05/30/23	T Fafara	1.70	1,411.00	Review and analyze NDA drafts received (1.1); correspondence with Latham Team and Moelis regarding same (0.6)
05/30/23	J S Kmetz	1.50	1,440.00	Draft and revise issues list and open items for client input in draft Purchase and Sale Agreement (1.5)
05/30/23	C A Sims	.60	423.00	Revise disclosure schedules shell (0.6)
05/30/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding issues list (0.1)
05/30/23	C M Tarrant	.80	392.00	Emails with A&M and Latham teams regarding NDAs (0.2); finalize and send same for signature (0.6)
05/31/23	K Simon	1.10	2,035.00	Continue to work on documents for sale process (1.1)
05/31/23	C Beaucage	2.90	3,306.00	Legal research regarding anti assignment issues (2.9)
05/31/23	T M Hillebrand	4.80	6,000.00	Review issues list and provide comments to same (2.9); review and prepare comments to Purchase and Sale Agreement (1.9)
05/31/23	M E Ross	3.10	3,875.00	Review of VDR materials and correspondence with

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Moelis team regarding same (.7); review and comment on NDAs received from prospective purchasers and correspondence regarding same (2.4)
05/31/23	T Fafara	3.50	2,905.00	Review and revise NDAs (2.7); correspondence with counterparties, Latham Team and Moelis regarding same (0.8)
05/31/23	J S Kmetz	1.00	960.00	Correspondence with working group regarding open items in Purchase and Sale Agreement (1.0)
05/31/23	C A Sims	1.40	987.00	Revise disclosure schedules shell to conform to version of bid draft Purchase and Sale Agreement sent to client (0.6); review revised issues list (0.8)
05/31/23	A Yuan	.40	384.00	Review and respond to email correspondence regarding form of purchase and sale agreement (0.4)
05/31/23	C M Tarrant	.80	392.00	Research regarding sale order language regarding government contracts and consent (0.8)
05/31/23	K N Gelman	.70	353.50	Research precedent sale and bidding procedures
A L Kestenbaum	.40	Hrs. @	\$ 1,850.00/hr.	\$ 740.00
K Simon	26.10	Hrs. @	\$ 1,850.00/hr.	\$ 48,285.00
G Klidonas	2.20	Hrs. @	\$ 1,655.00/hr.	\$ 3,641.00
J T Stolte	8.40	Hrs. @	\$ 1,575.00/hr.	\$ 13,230.00
J M Schneider	3.30	Hrs. @	\$ 1,535.00/hr.	\$ 5,065.50
K Benskin	1.80	Hrs. @	\$ 1,390.00/hr.	\$ 2,502.00
T M Hillebrand	31.50	Hrs. @	\$ 1,250.00/hr.	\$ 39,375.00
M E Ross	9.50	Hrs. @	\$ 1,250.00/hr.	\$ 11,875.00
C Beaucage	2.90	Hrs. @	\$ 1,140.00/hr.	\$ 3,306.00
A M Zablocki	5.90	Hrs. @	\$ 1,065.00/hr.	\$ 6,283.50
J S Kmetz	15.80	Hrs. @	\$ 960.00/hr.	\$ 15,168.00
A Yuan	4.70	Hrs. @	\$ 960.00/hr.	\$ 4,512.00
T Fafara	6.90	Hrs. @	\$ 830.00/hr.	\$ 5,727.00
C A Sims	11.30	Hrs. @	\$ 705.00/hr.	\$ 7,966.50
C M Tarrant	3.20	Hrs. @	\$ 490.00/hr.	\$ 1,568.00
K N Gelman	.70	Hrs. @	\$ 505.00/hr.	\$ 353.50
	134.60			\$ 169,598.00

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Invoice No. 2303501642

August 7, 2023

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/25/23	T Fafara	.90	747.00	Research bankruptcy law regarding lease rejection (0.5); telephone conference with K. Larin regarding same (0.2); correspondence with K. Larin and Latham Team regarding same (0.2)
05/31/23	R A McKenzie	4.10	2,890.50	Communicate with C. Beaucage regarding assignment of government interests (0.3); research precedent cases for assignment of government interest provisions (0.6); research extension of automatic stay (1.9); communicate with C. Beaucage and M. Ross regarding research findings (0.6); communicate with C. Tarrant regarding research request (0.3); communicate with library regarding research request (0.7)

T Fafara	.90	Hrs. @	\$ 830.00/hr.	\$ 747.00
R A McKenzie	<u>4.10</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 2,890.50</u>
	5.00			\$ 3,637.50

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Invoice No. 2303501642

August 7, 2023

Matter Name: Business Operations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/23/23	A E Nalbantoglu	1.00	705.00	Review case law analyzing the term "affiliate" under the Bankruptcy Code
05/25/23	V Bepalova	.10	83.00	Correspondence regarding directors and officers of subsidiary entities
05/25/23	T Fafara	.70	581.00	Correspondence with Latham Team and A&M regarding SOFAs (0.2); correspondence with Alvarez and Marsal and Latham Team regarding lien searches (0.2); coordinate same (0.3)
05/28/23	M E Ross	2.10	2,625.00	Research related to relief from automatic stay (1.1); review of precedent related to same (.4); review of draft comfort motion prepared by A. Zablocki and review of correspondence related to same (.6)
05/31/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal regarding good standing

M E Ross	2.10	Hrs. @	\$ 1,250.00/hr.	\$ 2,625.00
V Bepalova	.10	Hrs. @	\$ 830.00/hr.	\$ 83.00
T Fafara	.80	Hrs. @	\$ 830.00/hr.	\$ 664.00
A E Nalbantoglu	1.00	Hrs. @	\$ 705.00/hr.	\$ 705.00
	4.00			\$ 4,077.00

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Invoice No. 2303501642

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	M C Parish	1.20	1,500.00	Correspond with K. Simon regarding first day hearing (0.3); calls with Latham team regarding same (0.9)
05/15/23	M E Ross	4.80	6,000.00	Review of precedent hearing transcripts (2.1); drafting of talking points for presentation at hearing (1.8); discussion with Local Counsel and Latham team regarding same (.5); participation in telephone call to discuss response to issues raised in involuntary hearing and preparation of draft supplementary briefing (.4)
05/15/23	T Fafara	1.60	1,328.00	Correspondence with Jackson Walker, Kroll and Latham teams regarding various first day related pleadings (0.1); prepare final SOFA motion for filing (0.3); correspondence with Latham and Jackson Walker teams regarding same (0.2); review and comment on Notice of Hearing, Agenda, and Witness and Exhibit List (0.5); correspondence with Jackson Walker and Kroll teams regarding on same (0.5); review and analyze changes to first day filed documents (0.3)
05/15/23	A E Nalbantoglu	1.70	1,198.50	Prepare wages motion for filing (0.9); prepare utilities motion for filing (0.8)
05/15/23	N C Ortiz	2.10	1,480.50	Prepare documents for chapter 11 filing (1.3); draft and revise first day motions (0.8)
05/15/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding bankruptcy filing
05/15/23	A M Zablocki	8.90	9,478.50	Finalize first day motions (4.2); prepare talking points for first day hearing (1.2); email B. Fleming regarding interim trade order (0.2); revise first day declaration (3.0); email U.S. Trustee regarding first day relief (0.3)
05/15/23	C M Tarrant	2.20	1,078.00	Prepare first day hearing binders (1.6); calendar related deadlines (0.3); emails with Latham team regarding same (0.3)
05/16/23	M E Ross	2.70	3,375.00	Coordination with local counsel and Latham team regarding hearing preparation (1.5); coordination and correspondence regarding post hearing deliverables (1.2)
05/16/23	T Fafara	.50	415.00	Correspondence with Latham and Jackson Walker teams regarding Notice of Commencement (0.2); review and revise Consolidated Creditor Matrix (0.2); correspondence with Jackson Walker regarding same (0.1)

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Matter Name: Case Administration

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05/16/23	A E Nalbantoglu	.50	352.50	Attend video conference with Latham, JW, and A&M teams to discuss venue transfer strategy
05/16/23	A M Zablocki	7.80	8,307.00	Finalize supplemental Omohondro declaration (1.3); prepare for first day hearing (6.0); call with Latham team regarding venue issues (0.5)
05/16/23	C M Tarrant	1.60	784.00	Finalize and update all first day orders for submission to Court (1.1); calendar all deadlines from entered orders (0.3); emails with Latham team regarding same (0.2)
05/17/23	M E Ross	4.30	5,375.00	Participation in weekly PMO telephone call with client, Latham team and A&M team (1.0); review and comment on materials regarding same (.4); correspondence with A&M and Kroll teams to discuss service issues (.7); review and comment on work in progress (.8); correspondence with client regarding case status and updates (.6); research related to fifth circuit precedent regarding involuntary proceedings (1.2)
05/18/23	M E Ross	2.80	3,500.00	Participation in telephone call with Stone Pigman to discuss ongoing case status (.7); review and comment on work in progress(.6); telephone call with advisors regarding PMO (1.0); call with local counsels regarding status of respective cases (.5)
05/18/23	A E Nalbantoglu	1.00	705.00	Revise the work in progress chart to summarize the timelines for both voluntary and involuntary bankruptcy proceedings
05/19/23	M E Ross	2.60	3,250.00	Correspondence with A&M and Latham team regarding case status and deliverables (.5); correspondence with client regarding same (.2); correspondence regarding changes to various orders and next steps regarding same and emails with local counsel regarding same (.6); correspondence with counsels and various other inbound queries regarding case status (1.3)
05/19/23	A M Zablocki	2.10	2,236.50	Draft Omohundro declaration
05/22/23	J T Stolte	2.40	3,780.00	Correspondence with Latham team regarding case strategy (.6); telephone call with clients regarding case status and strategy regarding same (.9); advisor correspondence regarding same (.9)
05/22/23	M E Ross	2.00	2,500.00	Review and comment on work in progress list and correspondence with Latham team regarding same (0.8); correspondence with local counsel regarding

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				next steps in case, filing deadlines, etc. (0.4); telephone call with client regarding hearing (0.5); correspondence with A&M regarding status and deadlines 0 (.3)
05/22/23	R A McKenzie	.70	493.50	Coordinate work in process meeting
05/23/23	G Klidonas	.50	827.50	Telephone conference with K. Simon, M. Ross and Latham team regarding status of chapter 11 cases
05/23/23	J T Stolte	1.90	2,992.50	Correspond with Latham team and other advisors regarding case status, deliverables, and strategy (1.2); telephone call with clients regarding same (.7)
05/23/23	C Beaucage	3.50	3,990.00	Correspond with internal team regarding case next steps and deliverables (2.0); correspond with A&M regarding affiliates (0.5); research regarding affiliates (1.0)
05/23/23	M E Ross	2.30	2,875.00	Participation in in-person work in progress meeting (.8); review and comment on work in progress tracker regarding same (.8); correspondence with A&M regarding case status and updates regarding same (.7)
05/23/23	T Fafara	.20	166.00	Telephone conference with T. Humphrey regarding documents and exhibits
05/23/23	A E Nalbantoglu	2.70	1,903.50	Draft motion under section 305(a)(1) of the Bankruptcy Code(1.9); attend meeting with Latham team to discuss progress on various work streams and post- petition strategy (0.8)
05/23/23	N C Ortiz	.80	564.00	Attend team meeting regarding case process and next steps
05/23/23	A M Zablocki	.80	852.00	Call with Latham team regarding ongoing work streams
05/23/23	A M Dubose	.80	564.00	Attend Cox work in progress conference
05/23/23	R A McKenzie	.80	564.00	Meet with team regarding work in progress and next steps
05/24/23	M E Ross	2.40	3,000.00	Telephone call with Latham team regarding motion to dismiss the involuntary case (.5); coordination with A&M, Latham team, Stone Pigman, and Jackson Walker teams regarding coordination of filings, case calendar, allocation of responsibilities on filings, etc. (1.9)
05/24/23	A E Nalbantoglu	.90	634.50	Revise the workstream tracker to incorporate team comments and progress

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05/25/23	J T Stolte	2.10	3,307.50	Participate in PMO all advsiors call withto discuss case status and upcoming deadlines, etc. (1.0); telephone call with clients regarding same (.7); correspondence with advisors regarding strategy (.4)
05/25/23	M E Ross	1.40	1,750.00	Participation in telephone call with clients and all advisors regarding PMO (1.0); telephone call with K. Simon regarding case status and next steps (.4)
05/25/23	T Fafara	.50	415.00	Telephone conference with Alvarez and Marsal and Latham Team regarding executory contracts and ordinary course professionals
05/25/23	A E Nalbantoglu	1.00	705.00	Revise work stream tracker to incorporate team comments and changes to case timeline and critical milestones
05/25/23	A Morgan	1.20	396.00	Download dockets from claims agent service and update shared file with latest docket activity
05/25/23	L D Phillips	.60	294.00	Correspond with attorney regarding lien search needed; contact service company to order lien search
05/26/23	G Klidonas	.90	1,489.50	Telephone conference with K. Simon from Latham, R. Omohundro from Alvarez and B. Latif from Moelis regarding status and update
05/26/23	J T Stolte	2.00	3,150.00	Participate in various matters regarding restructuring; calls and emails regarding same
05/26/23	C Beaucage	1.50	1,710.00	Research and correspond with Latham team and Jackson Walker team regarding case deliverables
05/26/23	A E Nalbantoglu	.60	423.00	Revise work in progress tracker to incorporate team edits and developments in the case timeline in response to new filings
05/26/23	A M Zablocki	1.10	1,171.50	Review precedent in connection with Atina expert litigation fee motion and draft same
05/27/23	A M Zablocki	2.40	2,556.00	Draft Atina expert litigation fee motion
05/29/23	J T Stolte	1.20	1,890.00	Participate in various matters regarding restructuring; calls and emails regarding same
05/29/23	M E Ross	2.60	3,250.00	Review and finalization of draft comfort motion seeking approval of Jones Walker payment of experts (1.8) and review of precedent regarding same (.8)
05/29/23	A E Nalbantoglu	.30	211.50	Revise work in progress tracker to incorporate team comments and developments across various workstreams

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05/30/23	G Klidonas	.50	827.50	Telephone conference with K. Simon and M. Ross from Latham team regarding update and status of chapter 11
05/30/23	J T Stolte	1.90	2,992.50	Participate in various matters regarding restructuring; calls and emails regarding same
05/30/23	C Beaucage	1.50	1,710.00	Telephone call with M. Ross regarding case status, deliverables, and allocation of work among tea (.9); correspondence with team regarding same (.6)
05/30/23	M C Parish	.40	500.00	Attend work in progress call
05/30/23	M E Ross	1.90	2,375.00	Participation in weekly work in progress call with Latham team (.5) and review and comment on work in progress tracker regarding same (.5); telephone call with C. Beaucage to discuss allocation of work streams and correspondence with team regarding same (.9)
05/30/23	T Fafara	.60	498.00	Telephone conference with Latham Team regarding case updates (.4); correspondence with Latham Team regarding lien searches (.2)
05/30/23	T Fafara	.20	166.00	Correspondence with Latham Team regarding Fieldwood Plans
05/30/23	A E Nalbantoglu	.70	493.50	Revise work in process tracker to incorporate team comments and developments across workstreams
05/30/23	N C Ortiz	.30	211.50	Review and respond to correspondence from team regarding research assignment and next steps (0.3)
05/30/23	R A McKenzie	.40	282.00	Meet with team regarding workstreams in process
05/30/23	L D Phillips	.40	196.00	Correspond with attorney and service company regarding copy cost approval needed
05/31/23	J T Stolte	3.30	5,197.50	Participate in various matters regarding restructuring; calls and emails regarding same
05/31/23	C Beaucage	2.00	2,280.00	Review and comment on workstream tracker (.7); correspond with Latham team regarding same (.3); correspondence with A&M and other advisors case status and deliverables (1.0)
05/31/23	M E Ross	2.40	3,000.00	Review and comment on work in progress list and correspondence with Latham team regarding same (.8); review of research prepared regarding stays of non-bankruptcy proceedings (.7); participation in telephone call with A. Zablocki and K. Simon regarding comfort motion and preparation of letter to landlord (.3); review of comments to comfort motion

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
			(.6)	
05/31/23	T Fafara	.10	83.00	Correspondence with Kroll regarding noticing
05/31/23	A M Zablocki	2.30	2,449.50	Call with K. Simon and M. Ross regarding 1111 Rusk letter and Atina litigation expert motion (0.4); draft letter to 1111 Rusk landlord (0.4); email conflicts team regarding same (0.2)
05/31/23	R A McKenzie	.40	282.00	Communicate with C. Tarrant and M. Ross regarding automatic stay extension (0.4)
G Klidonas	1.90	Hrs. @	\$ 1,655.00/hr.	\$ 3,144.50
J T Stolte	14.80	Hrs. @	\$ 1,575.00/hr.	\$ 23,310.00
M C Parish	1.60	Hrs. @	\$ 1,250.00/hr.	\$ 2,000.00
M E Ross	32.20	Hrs. @	\$ 1,250.00/hr.	\$ 40,250.00
C Beaucage	8.50	Hrs. @	\$ 1,140.00/hr.	\$ 9,690.00
A M Zablocki	25.40	Hrs. @	\$ 1,065.00/hr.	\$ 27,051.00
A Yuan	.10	Hrs. @	\$ 960.00/hr.	\$ 96.00
T Fafara	3.70	Hrs. @	\$ 830.00/hr.	\$ 3,071.00
A E Nalbantoglu	9.40	Hrs. @	\$ 705.00/hr.	\$ 6,627.00
N C Ortiz	3.20	Hrs. @	\$ 705.00/hr.	\$ 2,256.00
A M Dubose	.80	Hrs. @	\$ 705.00/hr.	\$ 564.00
R A McKenzie	2.30	Hrs. @	\$ 705.00/hr.	\$ 1,621.50
L D Phillips	1.00	Hrs. @	\$ 490.00/hr.	\$ 490.00
C M Tarrant	3.80	Hrs. @	\$ 490.00/hr.	\$ 1,862.00
A Morgan	1.20	Hrs. @	\$ 330.00/hr.	\$ 396.00
	109.90			\$ 122,429.00

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Invoice No. 2303501642

August 7, 2023

Matter Name: Claims Administration and Objections

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/25/23	M E Ross	.60	750.00	Telephone call with A&M team to discuss executory contracts and treatment of same (.6)
05/30/23	A E Nalbantoglu	2.00	1,410.00	Draft bar date motion
05/30/23	C M Tarrant	1.40	686.00	Research regarding Bar Date Order (1.2 ); emails with Latham team regarding same (0.2)
05/31/23	A E Nalbantoglu	1.30	916.50	Draft and revise bar date motion per C. Beaucage comments

M E Ross	.60	Hrs. @	\$ 1,250.00/hr.	\$ 750.00
A E Nalbantoglu	3.30	Hrs. @	\$ 705.00/hr.	\$ 2,326.50
C M Tarrant	<u>1.40</u>	Hrs. @	\$ 490.00/hr.	<u>\$ 686.00</u>
	5.30			\$ 3,762.50

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Invoice No. 2303501642

August 7, 2023

Matter Name: Communications with Creditors Committee

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/31/23	C Harris	.50	827.50	Attend call with K. Simon, client regarding UCC
05/31/23	M E Ross	.50	625.00	Correspondence with UCC counsel and preparation of documents for distribution
05/31/23	T Fafara	1.10	913.00	Draft UCC NDA (0.7); correspondence with Latham Team and White and Case regarding same (0.3); correspondence with Latham Team regarding documents for UCC (0.1)

C Harris	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
M E Ross	.50	Hrs. @	\$ 1,250.00/hr.	\$ 625.00
T Fafara	<u>1.10</u>	Hrs. @	\$ 830.00/hr.	<u>\$ 913.00</u>
	2.10			\$ 2,365.50

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Invoice No. 2303501642

August 7, 2023

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/16/23	M Basist	4.00	3,840.00	Review and revise board consents (.8); review and revise signature pages (0.3); review and diligence organizational documents for governing authority (0.5); review and revise collateral agreement (1.5); review and revise guaranty agreement (0.2); review and revise term sheet (0.7)
05/17/23	M E Ross	.50	625.00	Correspondence with Latham team regarding DOJ reporting
05/17/23	M Basist	4.00	3,840.00	Coordinate signature pages and execution of certain financing documents (0.3); review and revise security agreement (0.7); review and revise guaranty agreement (0.5); correspond with opposing counsel regarding various filing documents (0.3); review and revise guarantor consent (0.2); review, analyze and revise signature authority for consents (1.5); call with K. Simon and C. Ozdogan regarding signing authority (0.5)
05/18/23	M C Ozdogan	.50	970.00	Conference call regarding DOJ regulatory review
05/18/23	J M Schneider	1.50	2,302.50	Review materials regarding assets in Gulf of Mexico in bankruptcy proceeding; emails with N. Glynn regarding new regulatory changes (0.8); prep for and participate in call with M. Ross, N. Glynn regarding BOEM/BSEE regulatory issues in bankruptcy matter (0.5); emails regarding notice of bankruptcy regulation (0.2)
05/18/23	C Beaucage	.70	798.00	Correspond with DOJ regarding P&A (0.2); correspond internally regarding same (0.5)
05/18/23	N L Glynn	.70	798.00	Review background information on Cox Oil oil and gas assets; communications with Latham team regarding financial assurance instruments in place on company oil and gas assets
05/18/23	M E Ross	.50	625.00	Participation in telephone call with Latham team to discuss lease portfolio and decommissioning obligations and discussion with DOJ regarding same
05/18/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding department of justice
05/21/23	M E Ross	.40	500.00	Correspondence with Latham team regarding DOJ regulatory matters
05/23/23	J M Schneider	.10	153.50	Begin review of new financial assurance requirements
05/23/23	M E Ross	1.60	2,000.00	Correspondence with Latham team regarding DOJ

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Invoice No. 2303501642

August 7, 2023

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				queries (0.3) and correspondence with DOJ regarding same (0.2); review of precedent materials regarding federal oil leases and decommissioning liabilities (1.1)
05/26/23	J M Greer	.70	1,074.50	Review precedent short form LLC Agreements (0.3); review organizational chart for entities that require new operating agreements (0.2); attend to correspondence (0.2)
05/26/23	V Bepalova	.30	249.00	Attend to correspondence regarding LLC agreements for debtor guarantor entities
05/26/23	A M Dubose	3.80	2,679.00	Review of organizational documents (3.4); begin preparation of Directors and Officers slate (0.4)
05/28/23	V Bepalova	1.10	913.00	Draft LLC agreements for debtor guarantor entities
05/29/23	J M Greer	.70	1,074.50	Review forms of LLC agreements (0.5); attend to correspondence regarding the same (0.2)
05/29/23	V Bepalova	1.80	1,494.00	Draft LLC agreements for debtor guarantor entities
05/30/23	T Lemsalu	.10	118.50	Correspondence regarding revised MNA
05/30/23	M E Ross	.60	750.00	Participation in telephone call with Latham team and DOJ regarding federal lease obligations, case status, etc. (0.4) and research related to same (0.2)
05/30/23	V Bepalova	.20	166.00	Attend to correspondence regarding LLC agreements for debtor guarantor entities; review and revise LLC agreements for debtor guarantor entities
05/30/23	A M Dubose	.80	564.00	Continue to prepare director and officer slate
05/30/23	J N Sjolholm	.70	353.50	Research regarding historical CFR sections and bankruptcy filings for N. Glynn
05/31/23	T Lemsalu	.10	118.50	Correspondence regarding updated MNA
05/31/23	A M Dubose	2.20	1,551.00	Finalization of director and officer slate (1.9); correspondence regarding same (0.3)

M C Ozdogan	.50	Hrs. @	\$ 1,940.00/hr.	\$ 970.00
J M Greer	1.40	Hrs. @	\$ 1,535.00/hr.	\$ 2,149.00
J M Schneider	1.60	Hrs. @	\$ 1,535.00/hr.	\$ 2,456.00
M E Ross	3.60	Hrs. @	\$ 1,250.00/hr.	\$ 4,500.00
T Lemsalu	.20	Hrs. @	\$ 1,185.00/hr.	\$ 237.00

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August 7, 2023

Matter Name: Corporate Governance, Board, and Regulatory Matters

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C Beaucage	.70	Hrs. @	\$ 1,140.00/hr.	\$ 798.00
N L Glynn	.70	Hrs. @	\$ 1,140.00/hr.	\$ 798.00
M Basist	8.00	Hrs. @	\$ 960.00/hr.	\$ 7,680.00
A Yuan	.10	Hrs. @	\$ 960.00/hr.	\$ 96.00
V Bespalova	3.40	Hrs. @	\$ 830.00/hr.	\$ 2,822.00
A M Dubose	6.80	Hrs. @	\$ 705.00/hr.	\$ 4,794.00
J N Sjolholm	<u>.70</u>	Hrs. @	\$ 505.00/hr.	<u>\$ 353.50</u>
	27.70			\$ 27,653.50

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Invoice No. 2303501642

August 7, 2023

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/18/23	M C Parish	2.60	3,250.00	Review precedent for KEIP/KERP (1.2); review and comment on KERP (1.4)
05/19/23	K Simon	.90	1,665.00	Work on employee issues and next steps (0.9)
05/20/23	J W Morley	2.30	2,449.50	Draft KERP motion (2.3)
05/21/23	M C Parish	5.50	6,875.00	Review and revise KEIP/KERP motions (4.8); correspond with W. Morley regarding same (0.7)
05/21/23	J W Morley	3.70	3,940.50	Draft KEIP and KERP motions (3.7)
05/23/23	K Simon	1.60	2,960.00	Work on employee retention issues and next steps (1.6)
05/23/23	M C Parish	4.20	5,250.00	Review and revise KEIP and KERP motions (1.2); correspond with K. Simon regarding same (0.7); draft declarations and review precedent regarding same (2.3)
05/23/23	J W Morley	2.30	2,449.50	Revise KERP motion and declarations (2.3)
05/24/23	K Simon	1.80	3,330.00	Work on employee retention issues and next steps (1.8)
05/24/23	M C Parish	3.20	4,000.00	Call with K. Simon regarding KERP (0.4); revise KERP and KEIP motions regarding same (2.8)
05/24/23	M E Ross	.50	625.00	Telephone call with Latham team regarding comments to the KERP motion and next steps with respect to status filings, etc. (1.9)
05/24/23	J W Morley	2.80	2,982.00	Review and revise KERP motion (2.5); call with K. Simon, M. Ross, and M. Parish regarding the same (0.3)
05/25/23	K Simon	1.20	2,220.00	Work on employee retention issues and next steps (1.2)
05/25/23	M C Parish	3.80	4,750.00	Call with A&M regarding KERP and KEIP motions (0.5); correspond with W. Morley and M. Ross regarding same (0.6); revise KERP motion and circulate to A&M (2.7)
05/25/23	M E Ross	.80	1,000.00	Telephone call regarding KEIP / KERP motions and correspondence regarding same (0.8);
05/25/23	J W Morley	3.60	3,834.00	Revise KERP motion (3.6)
05/26/23	K Simon	.90	1,665.00	Work on employee retention issues and next steps (0.9)

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August 7, 2023

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/26/23	M C Parish	1.30	1,625.00	Finalize revised KERP motion and send summary of changes to A&M (1.3)
05/27/23	K Simon	.60	1,110.00	Work on employee retention issues and next steps (0.6)
05/29/23	K Simon	.60	1,110.00	Work on employee retention issues and next steps (0.6)
05/29/23	M C Parish	5.40	6,750.00	Review and revise KERP motion per severance structure (3.1); review precedent regarding same (1.7); correspond with T. Atwood and K. Simon regarding same (0.6)
05/30/23	K Simon	.90	1,665.00	Review and revise KERP motion and correspondence regarding same (0.9)
05/30/23	M C Parish	2.60	3,250.00	Revise KERP motion (2.3); correspond with K. Simon regarding same (0.3)
05/31/23	K Simon	.90	1,665.00	Work on employee retention issues and next steps (0.9)
05/31/23	M C Parish	1.80	2,250.00	Revise KERP motion (1.5); correspond with K. Simon regarding same (0.4)
K Simon	9.40	Hrs. @	\$ 1,850.00/hr.	\$ 17,390.00
M C Parish	30.40	Hrs. @	\$ 1,250.00/hr.	\$ 38,000.00
M E Ross	1.30	Hrs. @	\$ 1,250.00/hr.	\$ 1,625.00
J W Morley	14.70	Hrs. @	\$ 1,065.00/hr.	\$ 15,655.50
	<u>55.80</u>			<u>\$ 72,670.50</u>

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Invoice No. 2303501642

August 7, 2023

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	T Fafara	.40	332.00	Review and analyze Latham Securities, Claims and Information Survey (0.1); correspondence with Latham Team regarding same (0.1); correspondence with Latham Conflicts Team regarding conflicts check (0.1); correspondence with M. Ross regarding same (0.1)
05/15/23	C M Tarrant	1.40	686.00	Prepare and send out retention related surveys (0.8); prepare UST billing guidelines and send to team (0.4); e-mails with Latham team regarding same (0.2)
05/15/23	A C Davis	.20	196.00	Correspond with C. Tarrant regarding surveys related to Latham retention application
05/17/23	A E Nalbantoglu	.40	282.00	Revise ordinary course professionals motion
05/17/23	C M Tarrant	1.10	539.00	Prepare draft motion to employ ordinary course professional (0.9); emails with Latham team regarding same (0.2)
05/18/23	A E Nalbantoglu	.80	564.00	Revise ordinary course professionals motion per team comments
05/23/23	M E Ross	.20	250.00	Correspondence with billing team regarding billing and budget
05/24/23	T Fafara	.60	498.00	Telephone conference with A. Nalbantoglu regarding retention application (0.3); correspondence with A. Nalbantoglu regarding same (0.3)
05/24/23	A E Nalbantoglu	2.40	1,692.00	Draft Latham budget plan and letter (2.2); attend telephone conference with T. Fafara to discuss revisions to the budget plan and letter (0.2)
05/24/23	C M Tarrant	1.20	588.00	Review results of retention related survey (0.6); follow up emails with Latham team (0.3); prepare chart of same (0.3)
05/25/23	K Simon	.70	1,295.00	Review and comment on Latham retention application
05/25/23	T Fafara	2.40	1,992.00	Prepare draft of Latham Retention Application (2.1); correspondence with Latham Team regarding same (0.3)
05/26/23	K Simon	.90	1,665.00	Review Latham retention application and correspondence regarding same
05/26/23	T Fafara	2.50	2,075.00	Review and analyze docket filings (0.7); review and revise potential parties in interest list (0.2); correspondence with Latham Team regarding same (0.1); correspondence with Latham billing regarding fees (0.2); review and revise Latham Retention Application (1.3)

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Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/27/23	K Simon	.80	1,480.00	Review revised retention application
05/29/23	K Simon	.90	1,665.00	Correspondence and discussion regarding Latham retention application
05/30/23	G Klidonas	.30	496.50	Telephone conference with M. Ross regarding professional retention (0.3)
05/30/23	K Simon	.70	1,295.00	Work on Latham retention application
05/31/23	K Simon	.80	1,480.00	Finalization of Latham retention application and correspondence regarding same
K Simon	4.80	Hrs. @	\$ 1,850.00/hr.	\$ 8,880.00
G Klidonas	.30	Hrs. @	\$ 1,655.00/hr.	\$ 496.50
M E Ross	.20	Hrs. @	\$ 1,250.00/hr.	\$ 250.00
T Fafara	5.90	Hrs. @	\$ 830.00/hr.	\$ 4,897.00
A E Nalbantoglu	3.60	Hrs. @	\$ 705.00/hr.	\$ 2,538.00
C M Tarrant	3.70	Hrs. @	\$ 490.00/hr.	\$ 1,813.00
A C Davis	.20	Hrs. @	\$ 980.00/hr.	\$ 196.00
	<u>18.70</u>			<u>\$ 19,070.50</u>

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August 7, 2023

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	T Fafara	.30	249.00	Correspondence with Latham Team regarding Kroll Retention Application (0.2); correspondence with Kroll regarding same (0.1)
05/17/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding OCP Motion
05/17/23	T Fafara	.10	83.00	Correspondence with Moelis and Alvarez and Marsal regarding potential parties in interest
05/18/23	T Fafara	1.20	996.00	Draft OCP Motion (1.1); correspondence with A. Nalbantoglu and M. Ross regarding same (0.1)
05/19/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding OCP Motion
05/22/23	T Fafara	.30	249.00	Emails with Hogan Lovells and Latham Team regarding potential parties in interest
05/23/23	C Beaucage	3.00	3,420.00	Correspond with A&M regarding OCP motion (0.5); research regarding waiver (1.5); correspond internally regarding same (1.0)
05/23/23	M E Ross	.50	625.00	Telephone call with A&M regarding next OCP issues
05/23/23	T Fafara	.50	415.00	Emails with Latham Team regarding retention applications and ordinary course professionals
05/23/23	A E Nalbantoglu	.90	634.50	Attend telephone conference with A&M team to discuss OCP strategy
05/25/23	K Simon	.70	1,295.00	Work on retention application issues for special counsel (0.4); phone calls regarding same (0.3)
05/26/23	M E Ross	2.30	2,875.00	Participation in telephone call Bracewell to discuss retention issues and process regarding same (.5); discussion with Latham team regarding same (.3); participation in telephone call with counsel from Cullen regarding NY county court actions and next steps regarding same and review of documentation regarding same (1.5)
05/27/23	T Fafara	.10	83.00	Correspondence with Moelis regarding parties in interest list
05/30/23	M E Ross	2.30	2,875.00	Participation in telephone call Latham team to discuss OCP strategy (.4); review and comment on OCP motion (.7); correspondence with client and various OCPs regarding process and telephone calls regarding same (1.2)
05/31/23	M E Ross	1.20	1,500.00	Participation in telephone call with A&M and Latham

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August 7, 2023

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				teams to discuss OCP process and caps related thereto (.5); review and comment on materials prepared by A&M related to same (.4); correspondence with local counsel regarding status of retention applications (.2); correspondence with counsel regarding retention (.1)
05/31/23	T Fafara	.10	83.00	Correspondence with Stone Pigman regarding parties in interest
05/31/23	T Fafara	.50	415.00	Telephone conference with Latham Team and A&M regarding ordinary course professionals
05/31/23	A E Nalbantoglu	.50	352.50	Attend telephone conference with Latham and A&M teams to discuss the list of Ordinary Course Professionals and strategy regarding the OCP motion
K Simon	.70	Hrs. @	\$ 1,850.00/hr.	\$ 1,295.00
M E Ross	6.30	Hrs. @	\$ 1,250.00/hr.	\$ 7,875.00
C Beaucage	3.00	Hrs. @	\$ 1,140.00/hr.	\$ 3,420.00
T Fafara	3.30	Hrs. @	\$ 830.00/hr.	\$ 2,739.00
A E Nalbantoglu	1.40	Hrs. @	\$ 705.00/hr.	\$ 987.00
	14.70			\$ 16,316.00

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642

August 7, 2023

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	J M Greer	.40	614.00	Conference call to discuss guarantees for non-debtor subsidiaries
05/15/23	M C Ozdogan	2.50	4,850.00	Review Latham revised collateral agreement (0.50); review HB revised guarantee agreement (0.50); conference call with Latham team regarding non-debtor subsidiary issues (0.40); review Latham draft resolutions (0.50); review Chevron assignment of production and related email correspondence (0.60)
05/15/23	M C Parish	2.60	3,250.00	Draft talking points for DIP and DIP declaration
05/15/23	M Basist	4.80	4,608.00	Call with deal team regarding process and timing of filings (0.3); review and revise security agreement for DIP facility (0.5); review and diligence organizational documents for each subsidiary for applicable signatory entities, authorizations and limitations (2.0); call with J. Gillen regarding drafting consents for collateral documents related to DIP facility (0.2); review and revise consents (0.7); review and revise structure chart and ownership percentages (0.5); attend to correspondence regarding financing (0.5)
05/15/23	V Bepalova	.30	249.00	Telephone conference with Latham team to discuss DIP financing
05/15/23	J P Gillen	6.00	4,230.00	Review and revise DIP financing documentation (5.0); attend to internal correspondence and coordination (1.0)
05/15/23	J W Morley	.80	852.00	Revise and finalize DIP motion for filing (0.8)
05/15/23	B J Parkman	.50	227.50	Obtain organizational numbers for various entities
05/16/23	J M Greer	.70	1,074.50	Review and make comments to the draft guarantor resolutions (0.5) attend to correspondence regarding the same (0.2)
05/16/23	M C Ozdogan	1.60	3,104.00	Review Chevron assignment of production and related email correspondence (0.5); review HB revised collateral agreement (0.4); email correspondence regarding execution process and authorized signatories (0.7)
05/16/23	K Simon	1.10	2,035.00	Work on DIP order resolutions (1.1)
05/16/23	M C Parish	3.10	3,875.00	Review and revise DIP documents per comments from various parties
05/16/23	V Bepalova	3.60	2,988.00	Review and revise guarantor resolutions (2.8); attend to correspondence regarding corporate structure and guarantor resolutions (0.8)

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05/16/23	T Fafara	.70	581.00	Telephone conference with M. Basist regarding Company operating agreements (0.2); review and analyze corporate reorganization documents (0.2); correspondence with Latham team regarding same (0.3)
05/16/23	J P Gillen	.90	634.50	Review and revise DIP financing documentation (0.8); attend to internal correspondence (0.1)
05/17/23	G Klidonas	.50	827.50	Telephone conference with DIP lenders and advisors regarding funding issues (0.5)
05/17/23	M C Ozdogan	2.10	4,074.00	Conference call with counsel, BP and A&M regarding funding mechanics (0.5); review request for disbursement (0.3); review further revised request for disbursement (0.3); review revised closing documents (0.3); email communication regarding funding (0.3); email communication regarding regulatory counsel (0.2); email communication regarding signatories (0.2)
05/17/23	K Simon	2.30	4,255.00	Review and comment on documents for closing of initial draw (0.9); attend conference calls regarding same (0.7); correspond with team (0.7)
05/17/23	M E Ross	.30	375.00	Correspondence related to disbursement requests
05/17/23	J P Gillen	1.50	1,057.50	Review and revise DIP financing documentation for execution (1.1); attend to internal communication and coordination (0.4)
05/18/23	K Simon	.90	1,665.00	Work on documents for initial draw closing
05/18/23	M E Ross	1.10	1,375.00	Post-hearing related administration and disbursement of DIP funds and correspondence regarding same
05/18/23	M Basist	1.10	1,056.00	Coordinate execution of certain financing documents (0.5); review and analyze debtor list for lien and good standing searches (0.3); correspond regarding deliverables for filing (0.3)
05/18/23	T Fafara	.10	83.00	Correspondence with Jackson Walker regarding DIP Order
05/18/23	T Fafara	.20	166.00	Correspondence with M. Ross regarding DIP NDA
05/18/23	T Fafara	.20	166.00	Review and analyze correspondence regarding DIP Term Sheet and correspondence regarding same
05/18/23	J P Gillen	.40	282.00	Review DIP term sheet
05/18/23	B J Parkman	2.00	910.00	Order good standing and certified charter documents for multiple entities in various jurisdictions

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/18/23	C M Tarrant	2.10	1,029.00	Research regarding DIP credit agreement (1.2); review and revise same (0.6); emails with Latham team regarding same (0.3)
05/19/23	M C Ozdogan	.50	970.00	Review Credit Agreement filings in connection with involuntary Chapter 7 filing
05/19/23	M Basist	2.20	2,112.00	Coordinate organizational standing review (0.3); review and correspond regarding DIP facility term sheet (0.7); review and analyze DIP credit agreement precedent (0.6); coordinate and correspond regarding precedent review (0.3); review and revise DIP closing checklist (0.3)
05/19/23	J P Gillen	.40	282.00	Review DIP term sheet (0.3); attend to diligence matters (0.1)
05/19/23	B J Parkman	2.00	910.00	Review and inventory certified charter documents (1.6); correspondence regarding dissolved entities (0.4)
05/19/23	J N Sjolholm	.60	303.00	Research regarding DIP credit agreement for M. Basist
05/22/23	M C Parish	1.10	1,375.00	Correspond with Latham team and advisors regarding DIP
05/23/23	K Simon	1.30	2,405.00	Work on second interim hearing issues (0.8); review updated order (0.5)
05/23/23	C Beaucage	.50	570.00	Research regarding hedging milestones (0.3); correspond with team regarding same (0.2)
05/23/23	M Basist	.30	288.00	Correspond with C. Ozdogan regarding term sheet and credit agreement
05/23/23	C M Tarrant	1.10	539.00	Research regarding reply to objections to DIP motion
05/24/23	M C Ozdogan	9.50	18,430.00	Review HB initial draft of DIP Credit Agreement (8.0); draft issues list (1.0); email correspondence regarding DIP Credit Agreement (0.5)
05/24/23	K Simon	1.00	1,850.00	Review DIP loan agreement (1.0)
05/24/23	M Basist	4.70	4,512.00	Prepare, review and plan closing process and time line (1.0); review and analyze credit agreement (1.0); draft opinion (1.5); diligence organizational documents (.6); review and revise deliverables (.6)
05/24/23	J P Gillen	3.50	2,467.50	Review and revise DIP facility transaction documents and borrower deliverables (3.0); attend to communication (0.5)
05/25/23	M C Ozdogan	8.50	16,490.00	Continue review of HB draft of DIP Credit Agreement

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and draft and revise issues list (8.0); conference call with Latham team regarding DIP Credit Agreement (0.50);
05/25/23	K Simon	3.50	6,475.00	Review and comment on DIP loan agreement (2.7); phone call regarding same (0.8)
05/25/23	M E Ross	1.90	2,375.00	Telephone call to discuss DIP issues (.8); correspondence and review of related documents regarding same (1.1)
05/25/23	M Basist	5.20	4,992.00	Conference calls regarding DIP documents (1.5); review revise credit agreement (1.1); draft opinion (1.0); review and revise deliverables (0.5), term sheet analysis to credit agreement (1.1)
05/25/23	J P Gillen	5.20	3,666.00	Review and revise DIP facility transaction documents and borrower deliverables (4.5); attend to communication (0.7)
05/25/23	B J Parkman	.30	136.50	Obtain certified charter documents, good standing and Comptroller account status for Texas entity
05/26/23	M C Ozdogan	3.50	6,790.00	Conference call with Latham regarding DIP Credit Agreement (0.5); review and revise DIP Credit Agreement (2.0); conference call HB regarding DIP closing checklist (1.0)
05/26/23	K Simon	3.30	6,105.00	Review and comment on DIP loan agreement (1.6); phone calls regarding same (1.7)
05/26/23	Y D Valdez	.30	460.50	Review credit agreement
05/26/23	T M Hillebrand	1.20	1,500.00	Review DIP Agreement and provide comments to same
05/26/23	M Basist	5.60	5,376.00	Draft opinion (2.5); review and revise credit agreement (2.0); correspond with deal team regarding revisions and incorporate regarding the same (1.1)
05/26/23	J P Gillen	4.70	3,313.50	Review and revise DIP facility transaction documents and borrower deliverables (4.0); attend to communication (0.7)
05/26/23	B J Parkman	3.30	1,501.50	Research qualification status of multiple entities; draft summary of same
05/27/23	M C Ozdogan	4.00	7,760.00	Conference call with Cox regarding DIP Credit Agreement (0.7); revise DIP Credit Agreement; (1.3); review Latham revised legal opinion (0.8); review HB draft and Latham comments to guarantee agreement, collateral agreement and DACA (1.2)

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05/27/23	K Simon	2.20	4,070.00	Attend conference call about DIP loan agreement (0.7); work on next steps (0.4); review Latham legal opinion and collateral documents (1.1)
05/27/23	H H Wommack	1.50	2,302.50	Review and provide comments to legal opinion
05/27/23	M Basist	5.30	5,088.00	Review and revise credit agreement (2.0); conference call regarding credit agreement (0.7); review and revise opinion (1.5); review and revise collateral agreement, guaranty agreement and control agreement (0.7); attend to deal correspondence (0.4)
05/27/23	J P Gillen	2.50	1,762.50	Review and revise DIP facility transaction documents and borrower deliverables
05/28/23	E R Marks	.50	650.00	Email correspondence with Moelis and K. Simon regarding DIP comps and collateral for new money versus roll up (0.5)
05/29/23	M C Ozdogan	6.00	11,640.00	Review HB revised Credit Agreement and draft issues list; (4.0) email correspondence regarding revised DIP Credit Agreement and issues list (2.0)
05/29/23	J M Schneider	.50	767.50	Assess supplemental bonding language for DIP Credit Agreement (0.4); emails regarding same (0.1)
05/29/23	K Simon	2.40	4,440.00	Review updated DIP loan agreement (0.9); work on other documents for closing (1.5)
05/29/23	Y D Valdez	1.00	1,535.00	Review and comment on forbearance agreement
05/29/23	T M Hillebrand	1.60	2,000.00	Review DIP agreement and provide comments to same
05/29/23	M Basist	5.10	4,896.00	Preparation of closing deliverables (2.0); review and revise drafts (2.0); calls with deal team and client (1.1)
05/29/23	J P Gillen	3.50	2,467.50	Review and revise DIP facility transaction documents and borrower deliverables (3.0); attend to communication (0.5)
05/30/23	M C Ozdogan	6.10	11,834.00	Review email correspondence regarding Credit Agreement comments (0.8); revise DIP Credit Agreement (2.2); review HB revised Credit Agreement and draft issues list (2.0); revise DIP Credit Agreement (0.6); all hands conference call (0.5)
05/30/23	K Simon	4.80	8,880.00	Attend conference calls about DIP loan agreement (1.6); work on documents for closing (2.4); correspond regarding same (0.8)
05/30/23	E R Marks	.80	1,040.00	Coordinate with Moelis and restructuring attorneys to research DIP comps and collateral for new money

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				versus roll up
05/30/23	N L Glynn	1.30	1,482.00	Research in support of revisions to draft DIP credit agreement concerning offshore minerals regulations on supplemental bonding (0.9); review draft DIP credit agreement (0.4)
05/30/23	M C Parish	2.80	3,500.00	Attend call regarding DIP hearing (0.3); correspond with C. Tarrant and W. Morley regarding same (0.6); research regarding same (1.9)
05/30/23	M E Ross	.80	1,000.00	Participation in telephone call Latham team regarding DIP and discussion with M. Parish regarding same
05/30/23	M Basist	9.30	8,928.00	Review and revise credit agreement (3.0); conference calls regarding the same (2.0); review and revise company deliverables (2.0); correspond with all parties regarding closing and outstanding items (.5); review, revise and coordinate signature pages (.5); review and revise opinion (1.0); review and analyze certain provisions (.3)
05/30/23	J P Gillen	10.30	7,261.50	Review and revise DIP facility transaction documents and borrower deliverables (8.0); attend to internal, client, and opposing counsel communication (2.3)
05/30/23	B J Parkman	2.80	1,274.00	Review UCC financing statements and provide comments to same (2.3); order foreign good standings for multiple entities (0.5)
05/30/23	C M Tarrant	1.60	784.00	Research regarding DIP orders and replies
05/30/23	C M Tarrant	3.70	1,813.00	Preparation for DIP Hearing (1.8); research regarding DIP Orders and replies (1.6); emails with Latham team regarding same (0.3)
05/31/23	M C Ozdogan	3.80	7,372.00	Conference call with V. DeVito (0.3); revise DIP Credit Agreement (0.6); conference call HB (0.5); review HB revised DIP Credit Agreement and related email correspondence (1.6); finalize Latham opinion (0.4); review revised notice of borrowing and disbursement request (0.4)
05/31/23	K Simon	4.40	8,140.00	Review and comment on DIP documents for closing (2.7); attend conference calls (1.0); correspond regarding same (0.7)
05/31/23	M Basist	8.00	7,680.00	Review and revise closing deliverables (1.7); review and revise credit agreement (2.3); conference calls with all parties regarding closing and credit agreement (1.0); review and analysis executed

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				documents (1.6); correspondence with all parties regarding closing coordination (1.4)
05/31/23	T Fafara	.20	166.00	Correspondence with Latham Team regarding marketing agreements
05/31/23	J P Gillen	6.10	4,300.50	Review and revise DIP facility transaction documents and borrower deliverables (5.0); attend to communication (1.1)
05/31/23	J W Morley	2.30	2,449.50	Research issues related to cash collateral (2.3)
05/31/23	N C Ortiz	.80	564.00	Teleconference with team regarding DIP reply research assignment
05/31/23	B J Parkman	3.50	1,592.50	Review revised UCC financing statements (2.9); inventory foreign good standings; obtain Comptroller Certificates (0.6)
05/31/23	C M Tarrant	3.60	1,764.00	Research regarding DIP Objections and DIP Replies in similar chapter 11 cases
M C Ozdogan	48.10	Hrs. @	\$ 1,940.00/hr.	\$ 93,314.00
K Simon	27.20	Hrs. @	\$ 1,850.00/hr.	\$ 50,320.00
G Klidonas	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
J M Greer	1.10	Hrs. @	\$ 1,535.00/hr.	\$ 1,688.50
J M Schneider	.50	Hrs. @	\$ 1,535.00/hr.	\$ 767.50
Y D Valdez	1.30	Hrs. @	\$ 1,535.00/hr.	\$ 1,995.50
H H Wommack	1.50	Hrs. @	\$ 1,535.00/hr.	\$ 2,302.50
E R Marks	1.30	Hrs. @	\$ 1,300.00/hr.	\$ 1,690.00
T M Hillebrand	2.80	Hrs. @	\$ 1,250.00/hr.	\$ 3,500.00
M C Parish	9.60	Hrs. @	\$ 1,250.00/hr.	\$ 12,000.00
M E Ross	4.10	Hrs. @	\$ 1,250.00/hr.	\$ 5,125.00
C Beaucage	.50	Hrs. @	\$ 1,140.00/hr.	\$ 570.00
N L Glynn	1.30	Hrs. @	\$ 1,140.00/hr.	\$ 1,482.00
J W Morley	3.10	Hrs. @	\$ 1,065.00/hr.	\$ 3,301.50
M Basist	51.60	Hrs. @	\$ 960.00/hr.	\$ 49,536.00
V Bespalova	3.90	Hrs. @	\$ 830.00/hr.	\$ 3,237.00
T Fafara	1.40	Hrs. @	\$ 830.00/hr.	\$ 1,162.00
J P Gillen	45.00	Hrs. @	\$ 705.00/hr.	\$ 31,725.00
N C Ortiz	.80	Hrs. @	\$ 705.00/hr.	\$ 564.00

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C M Tarrant	12.10	Hrs. @	\$ 490.00/hr.	\$ 5,929.00
B J Parkman	14.40	Hrs. @	\$ 455.00/hr.	\$ 6,552.00
J N Sjöholm	<u>.60</u>	Hrs. @	\$ 505.00/hr.	<u>\$ 303.00</u>
	232.70			\$ 277,892.00

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 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	K Simon	3.90	7,215.00	Preparation on presentation for first day hearing (2.2); multiple calls with creditors and/or their counsel regarding first day hearing (0.9); attend witness preparation sessions (0.8)
05/15/23	C Beaucage	3.30	3,762.00	Prepare for first day hearing
05/15/23	M C Parish	1.70	2,125.00	Preparation with B. Latif and Latham litigation (1.2); correspond with B. Marks regarding same (0.4)
05/15/23	M E Ross	2.30	2,875.00	Participation in DIP witness preparation (1.0); attention to hearing logistics and coordination with Latham team regarding same (1.3)
05/15/23	T Fafara	2.00	1,660.00	Review and analyze precedent first day hearing transcripts (0.4); review and analyze first day motions (0.5); preparation of first day talking points regarding same (1.0); correspondence with M. Ross regarding talking points (0.1)
05/16/23	C Harris	.50	827.50	Review and edit transfer motion and EDLA pleadings and emails regarding same
05/16/23	K Simon	.80	1,480.00	Attend multiple phone calls regarding upcoming preliminary hearing (0.8)
05/16/23	K Simon	8.20	15,170.00	Continue to work on first day hearing presentation (1.8); phone calls with creditors and counsel regarding hearing (0.8); prepare for and attend preliminary hearing regarding involuntary petition (2.4); attend witness preparation sessions (1.1); prepare for and attend first day hearing in SD Texas (2.1)
05/16/23	C Beaucage	4.20	4,788.00	Prepare for first day hearing (2.0); attend first day hearing (2.2)
05/16/23	T J Humphrey	2.70	3,375.00	Hearing before Eastern District of Louisiana regarding involuntary petition (0.6); hearing before Southern District of Texas regarding First Day Motions (2.1)
05/16/23	M C Parish	2.80	3,500.00	Prepare for and attend first day hearing
05/16/23	M E Ross	6.20	7,750.00	Participation in first day hearing (2.1) and preparation regarding same (3.3); attendance at involuntary hearing in EDLA (0.8)
05/16/23	T Fafara	2.60	2,158.00	Telephone conference with Jackson Walker regarding First Day Hearings (0.1); attend Louisiana venue hearing (0.7); attend First Day Hearing (1.8)
05/16/23	J W Morley	1.70	1,810.50	Attend first-day hearing

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/16/23	A E Nalbantoglu	2.00	1,410.00	Attend and takes notes on the Debtor's first day hearing
05/16/23	N C Ortiz	2.80	1,974.00	Attend Cox Involuntary hearing in the Eastern District of Louisiana (0.8); attend first day hearing (2.0)
05/16/23	A M Zablocki	3.20	3,408.00	Attend preliminary hearing in EDLA (0.9); attend first day hearing (2.3)
05/17/23	K Simon	5.70	10,545.00	Draft declaration in support of venue transfer (2.7); review relevant caselaw in preparation for hearing (2.1); attend conference calls regarding comments to declaration (0.9)
05/18/23	K Simon	3.70	6,845.00	Attend conference calls regarding declaration (0.8); finalize declaration for filing (1.7); review other pleadings filed (0.8); review caselaw (1.4)
05/18/23	C Beaucage	.50	570.00	Attend venue transfer status conference
05/19/23	K Simon	4.10	7,585.00	Work on issues for witness and exhibit list (0.8); review caselaw (1.2); phone calls regarding same (0.8); work on outline Monday hearing (1.3)
05/20/23	K Simon	4.10	7,585.00	Review caselaw (1.3); work on hearing outline (1.1); prepare and attend witness prepare meeting (1.7)
05/21/23	K Simon	3.80	7,030.00	Attend witness session in advance of Monday hearing (2.2); work on follow up matters (0.9); review opposing exhibits (0.7)
05/22/23	C Harris	7.50	12,412.50	Attend motion to transfer
05/22/23	K Simon	7.30	13,505.00	Prepare for and attend venue transfer hearing
05/22/23	E R Marks	1.50	1,950.00	Attend first part of hearing in Louisiana regarding Debtor's motion to transfer chapter 7 case
05/22/23	C Beaucage	6.10	6,954.00	Hearing for transfer of involuntary proceeding in Eastern District of Louisiana
05/22/23	T J Humphrey	11.00	13,750.00	Prepare for, attend, and participate in evidentiary hearing before the Eastern District of Louisiana (11.0)
05/22/23	M C Parish	5.10	6,375.00	Telephonically attend evidentiary hearing regarding involuntary filing and correspond with M. Ross and K. Simon regarding same
05/22/23	M E Ross	5.70	7,125.00	Attend involuntary venue transfer hearing (5.3); discussion with client regarding same (.4)
05/22/23	T Fafara	3.50	2,905.00	Attend Louisiana venue hearing via teleconference

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(partial)
05/22/23	A E Nalbantoglu	1.70	1,198.50	Attend the evidentiary hearing on the venue motion and the transfer motion (partial)
05/22/23	A M Zablocki	6.90	7,348.50	Telephonically attend hearing in EDLA regarding venue
05/22/23	A M Dubose	1.20	846.00	Attend evidentiary hearing for involuntary transfer (partial)
05/22/23	R C Maamoun	1.20	846.00	Attend the hearing on venue transfer in eastern district of Louisiana
05/23/23	C Harris	.50	827.50	Attend portions of interim DIP hearing prep
05/23/23	E R Marks	1.10	1,430.00	Attend preparation session with R. Omohundro in advance of hearing tomorrow (0.8); email correspondence with T. Humphrey regarding same (0.3)
05/23/23	M E Ross	.40	500.00	Coordination with team regarding hearing preparation
05/23/23	C M Tarrant	1.30	637.00	Prepare attorneys for 5/23 DIP Hearing
05/24/23	G Klidonas	.50	827.50	Attend May 24, 2023 court hearing
05/24/23	K Simon	1.30	2,405.00	Attend witness session (0.7); attend second interim hearing (0.6)
05/24/23	E R Marks	1.30	1,690.00	Attend and appear at second DIP hearing (0.8); email correspondence regarding final DIP hearing (0.5)
05/24/23	C Beaucage	.70	798.00	Attend second interim DIP hearing
05/24/23	T J Humphrey	1.00	1,250.00	Call with R. Omohundro, B. Marks, et al. in preparation for Secon Day DIP Hearing (1.0)
05/24/23	T J Humphrey	.60	750.00	Attend remotely Second Day DIP Hearing
05/24/23	M C Parish	2.50	3,125.00	Prepare for and attend second interim DIP hearing (2.2); correspond with K. Simon and interested parties regarding DIP order (1.3)
05/24/23	M E Ross	1.50	1,875.00	Participation in hearing preparation with A&M and Latham teams for continued DIP / cash collateral hearing (1.0); attend hearing (.5)
05/24/23	A M Zablocki	.50	532.50	Attend second interim DIP hearing
05/24/23	R C Maamoun	1.90	1,339.50	Prepare Ryan Omohundro for his testimony before the court for the second hearing regarding the interim

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Invoice No. 2303501642

August 7, 2023

Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draw of the DIP facility (1.0); participate in the second hearing (0.7); attend to correspondence regarding preparation of for the second hearing (0.2)
05/24/23	G Reiser	1.00	375.00	Teleconference and email communication with associates to discuss hearing needs (0.3) prepare for court and load documents and label them (0.4) attend hearing (0.2)
05/30/23	E R Marks	.60	780.00	Email correspondence with litigation associates regarding witness outlines and preparation for final DIP hearing
05/30/23	T J Humphrey	.30	375.00	Correspond with C. Tarrant, P. Devil, et al. regarding logistics for Final DIP Hearing (0.3)
05/31/23	E R Marks	.60	780.00	Email corespondence regarding DIP hearing
05/31/23	T J Humphrey	.40	500.00	Correspondence with R. Maamoun regarding Final DIP Hearing logistics
05/31/23	R C Maamoun	.90	634.50	Correspond with P. Dezil and T, Humphrey regarding preparation for the hearing
05/31/23	C M Tarrant	1.40	686.00	Prepare attorneys for DIP Hearing
K Simon	42.90	Hrs. @	\$ 1,850.00/hr.	\$ 79,365.00
C Harris	8.50	Hrs. @	\$ 1,655.00/hr.	\$ 14,067.50
G Klidonas	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
E R Marks	5.10	Hrs. @	\$ 1,300.00/hr.	\$ 6,630.00
T J Humphrey	16.00	Hrs. @	\$ 1,250.00/hr.	\$ 20,000.00
M C Parish	12.10	Hrs. @	\$ 1,250.00/hr.	\$ 15,125.00
M E Ross	16.10	Hrs. @	\$ 1,250.00/hr.	\$ 20,125.00
C Beaucage	14.80	Hrs. @	\$ 1,140.00/hr.	\$ 16,872.00
J W Morley	1.70	Hrs. @	\$ 1,065.00/hr.	\$ 1,810.50
A M Zablocki	10.60	Hrs. @	\$ 1,065.00/hr.	\$ 11,289.00
T Fafara	8.10	Hrs. @	\$ 830.00/hr.	\$ 6,723.00
A E Nalbantoglu	3.70	Hrs. @	\$ 705.00/hr.	\$ 2,608.50
N C Ortiz	2.80	Hrs. @	\$ 705.00/hr.	\$ 1,974.00
A M Dubose	1.20	Hrs. @	\$ 705.00/hr.	\$ 846.00
R C Maamoun	4.00	Hrs. @	\$ 705.00/hr.	\$ 2,820.00

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August 7, 2023  
Matter Name: Hearings

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C M Tarrant	2.70	Hrs. @	\$ 490.00/hr.	\$ 1,323.00
G Reiser	<u>1.00</u>	Hrs. @	\$ 375.00/hr.	<u>\$ 375.00</u>
	151.80			\$ 202,781.00

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 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/18/23	M E Ross	1.20	1,500.00	Participation in telephone call with surety counsel regarding language to be included in the DIP, cash management and insurance orders (0.4) and review of precedent regarding same (0.8)
05/18/23	A M Zablocki	.90	958.50	Call with Latham team regarding DOI process (0.5); call with S. Williams (Manier Herod) and M. Ross regarding surety involvement (0.4)
05/21/23	M E Ross	.50	625.00	Correspondence regarding surety / insurance language
05/23/23	C Beaucage	.80	912.00	Correspond with DIP lenders regarding surety language to DIP order (0.4); correspond internally regarding same issues (0.4)
05/25/23	M E Ross	1.10	1,375.00	Telephone call with surety counsel (0.5) and research related to issues regarding the same (0.6)
05/25/23	A M Zablocki	1.30	1,384.50	Call with Latham and A&M teams regarding surety bond outreach and executory contract review
05/30/23	M E Ross	1.50	1,875.00	Participation in telephone call surety providers and A&M team to discuss treatment of sureties in case and next steps regarding same (0.5); research related to same (1.0)
M E Ross	4.30	Hrs. @	\$ 1,250.00/hr.	\$ 5,375.00
C Beaucage	.80	Hrs. @	\$ 1,140.00/hr.	\$ 912.00
A M Zablocki	<u>2.20</u>	Hrs. @	\$ 1,065.00/hr.	<u>\$ 2,343.00</u>
	7.30			\$ 8,630.00

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05/15/23	C Harris	7.40	12,247.00	Attend DIP witness preparation session (1.0); edit direct testimony outlines for first day hearing and emails regarding same (4.5); emails regarding first day exhibits (0.5); review and edit vendor declaration and emails regarding same (0.5); review and edit EDLA pleadings and emails regarding same (0.9)
05/15/23	E R Marks	5.10	6,630.00	Review and revise witness outlines for B. Latif and R. Omohundro for first day hearing (2.6); attend preparation session with R. Omohundro (1.0); review motion to transfer venue in Louisiana hearing on involuntary chapter 7 proceeding (0.7); phone and email correspondence regarding hearing preparations (0.8)
05/15/23	T J Humphrey	11.30	14,125.00	Witness preparation with R. Omohundro, B. Marks, et al. regarding DIP facility (1.0); review, analyze, and edit direct examination outline relating to First Day Declaration (3.4); review, analyze, and edit direct examination outline relating to Supplemental First Day Declaration (3.8); review and analyze First Day Pleadings and declarations in furtherance of the same (2.6); calls regarding witness preparation (0.5)
05/15/23	M E Ross	1.50	1,875.00	Participation in telephone call with L. Bassam to discuss witness testimony (1.0); preparation in telephone call with Latham team to discuss evidence issues (0.5)
05/15/23	R C Maamoun	4.80	3,384.00	Revise and draft the direct outlines for Bassam Latif and Ryan Omohundro (3.0); telephone conference with E. Marks regarding same (0.1); telephone conference with T. Humphrey regarding outlines (0.3); prepare Bassam Latif for potential hearing (1.0); attend to correspondence regarding the direct outlines and upcoming hearing preparation (0.4)
05/15/23	C M Tarrant	2.70	1,323.00	Research related to involuntary case in EDLA (1.2); research related to local procedures (0.4); research related to reply to involuntary filing (0.8); emails with Latham team regarding same (0.3)
05/15/23	G Reiser	2.30	862.50	Prepare and load documents sent today for trial (1.4) test go to meeting platform (0.9)
05/16/23	C Harris	7.00	11,585.00	Attend A&M hearing preparatory session for first day hearing (1.0); edit outlines for same (2.5); attend preliminary hearing in ED LA involuntary (0.5); emails regarding same (0.5); attend SDTX first day hearing (2.0); multiple emails and materials regarding motion to transfer (0.5)

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05/16/23	E R Marks	10.50	13,650.00	Attend first day hearing (2.0); prepare for testimony by B. Latif at first day hearing on the DIP, including reviewing and revising witness outlines (2.7); prepare for testimony by R. Omohundro at first day hearing on First Day Declaration, trade motion, and on DIP, including reviewing and revising witness outlines (3.2); conduct preparation session with R. Omohundro (1.0); attend Louisiana hearing on involuntary chapter 7 proceeding (0.8); phone and email correspondence regarding hearing preparations (0.8)
05/16/23	T J Humphrey	5.40	6,750.00	Call with R. Omohundro, B. Marks, et al. regarding First Day direct and cross examination preparation (1.9); review and edit R. Omohundro First Day direct examination outline (2.2); draft and edit summary of motion to transfer venue filed in the Eastern District of Louisiana (0.5); confer with Latham team regarding hearings (0.8)
05/16/23	M E Ross	1.50	1,875.00	Participation in telephone call with Latham team and A&M team to prepare R. Omohundro for first day testimony (1.0); participation in telephone call with Latham and A&M teams to discuss preparation of supplemental briefing regarding venue transfer (0.5)
05/16/23	R C Maamoun	5.60	3,948.00	Attend preparation session for R. Omohundro (0.5); attend to correspondence regarding testimony outlines (0.5); attend hearing in the Louisiana court regarding the motion to transfer venue (0.7); prepare witness R. Omohundro (0.9); revise B. Latif outline (0.9); attend First Day hearing in SDTX (2.1)
05/16/23	C M Tarrant	1.30	637.00	Additional research regarding EDLA involuntary case and related response
05/16/23	G Reiser	4.80	1,800.00	Load all documents into presentation software and prepare them for trial (2.2); Attend first day hearing (2.5)
05/17/23	C Harris	.80	1,324.00	Edit declaration in support of venue motion and emails regarding same (0.5); emails regarding exhibit list for transfer motion (0.3)
05/17/23	E R Marks	1.90	2,470.00	Email correspondence regarding declaration in support of venue motion in Louisiana case (0.5); review declaration (0.5); phone call with T. Humphrey and R. Maamoun regarding preparation for hearing on venue motion and next DIP hearing (0.5); email correspondence regarding discovery requests (0.4)
05/17/23	T J Humphrey	8.60	10,750.00	Call with B. Marks and R. Maamoun regarding

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				strategy, evidentiary hearing, and second interim debtor-in-possession facility draw (0.6); call with M. Ross regarding case strategy and administration (0.5); review and analyze Court's standing orders regarding evidentiary hearings (0.4); emails with New York Managing Attorney's Office regarding Louisiana docket access (0.2); confer with Latham team and A&M regarding discovery requests (1.5); review and analyze Petitioning Creditors' discovery requests (0.4); correspondence with Stone Pigman regarding evidentiary hearing (0.7); coordinate and prepare pro hac admissions for Eastern District of Louisiana (0.4); confer with Latham team regarding case management and evidentiary hearing (1.1); review and edit R. Omohundro's draft declaration in support of motion to transfer venue (2.8)
05/17/23	M E Ross	1.40	1,750.00	Response to document requests received from involuntary petitioners (0.9) and correspondence with team regarding same(0.5)
05/17/23	T Fafara	2.40	1,992.00	Telephone conference with T. Humphrey regarding document requests (0.2); telephone conference with M. Ross regarding litigation, document production, and case status (0.4); prepare documents to respond to creditor requests (1.1); correspondence with Latham team regarding same (0.4); correspondence with Latham Team and A&M team regarding consents (0.3)
05/17/23	R C Maamoun	5.30	3,736.50	Telephone conference with B. Marks and T. Humphrey regarding preparation for the Louisiana hearing (0.6); telephone conference with T. Humphrey regarding the outlines and upcoming tasks (0.6); draft direct outline for Ryan Omohundro hearing in Eastern District of Louisiana (2.9); attend to correspondence regarding case status (0.4); review of filed materials (0.8)
05/17/23	P Dezil	10.00	4,900.00	Preparation of binders for hearing in EDLA and coordination of binder transport to
05/17/23	C M Tarrant	2.00	980.00	Research regarding pending litigation in various state courts (0.9); prepare and update chart of same (0.6); emails with A&M and Latham team regarding same (0.5)
05/18/23	C Harris	4.30	7,116.50	Attend call with K. Simon regarding A&M testimony (0.5); edit direct testimony materials (0.8); edit transfer declaration and emails regarding same (0.9); review opposition brief and emails regarding same (0.7); edit witness and exhibit list (0.5); review petitioning

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				creditors exhibits (0.4); emails regarding preparation for 5/22 hearing (0.5);
05/18/23	E R Marks	1.40	1,820.00	Email correspondence regarding filing in Louisiana case (0.6); correspondence with T. Humphrey regarding exhibit and witness list and preparation session for R. Omohundro (0.3); phone call with K. Simon and others regarding declaration and supplemental facts (0.5)
05/18/23	T J Humphrey	10.60	13,250.00	Attend preparation session with R. Omohundro, R. Maamoun, et al. regarding motion to transfer venue and evidentiary hearing (1.7); draft and edit outlines regarding the same (4.2); calls with R. Maamoun regarding the same and case management (0.4); correspondence regarding Petitioning Creditors' document requests (2.3); coordinate with Stone Pigman, R. Maamoun, et al. regarding logistics for evidentiary hearing (1.1); review and analyze potential exhibits in relation to the same (0.9)
05/18/23	M E Ross	2.90	3,625.00	Participation in telephone call A&M team to discuss Omohondro declaration in preparation for hearing (0.5); attention to responding to documents requests and gathering of required documents regarding same (1.8); correspondence and discussion with A&M team and Latham team regarding same (0.6)
05/18/23	T Fafara	4.40	3,652.00	Correspondence with Latham Team regarding consents and resolutions (0.1); correspondence with Alvarez and Marsal and Latham teams regarding responses to document requests (0.9); review and analyze correspondence regarding Forbearance Agreement (0.2); correspondence with T. Humphrey regarding same (0.1); telephone conferences with Latham and A&M teams regarding creditor document requests (1.9); review, analyze and correspond regarding credit documents (0.8); review and analyze ISDA documents and correspondence regarding same (0.3)
05/18/23	R C Maamoun	8.80	6,204.00	Teleconference with the A&M team and the Latham team regarding the declaration in support of motion to transfer venue (0.5); attend to correspondence regarding the case, the declaration, direct outline and upcoming tasks (1.7); teleconference with T. Humphrey and P. Dezil regarding the preparation of exhibits and motions (2.1); review master services agreements of Cox Operating and preparation of list of the provisional languages regarding choice of law and venue (5.5)

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05/18/23	D A Alaniz	.50	297.50	Email communication regarding certified documents research; research files and distribute comments
05/18/23	P Dezil	12.60	6,174.00	Preparation of exhibit documents for upcoming Chap. 11 Bankruptcy hearing.
05/18/23	J L Bengels	.20	131.00	Provide applicable rules, requirements, and templates regarding pro hac application, for P. Dezil
05/18/23	K Crowley	.10	40.00	Obtaining DC COGS for T. Humphrey
05/19/23	C Harris	5.50	9,102.50	Review exhibits for 3/22 hearing and emails regarding same (0.9); attend A&M prep session (1.0); edit direct testimony materials and exhibits (0.8); emails regarding hearing logistics and evidence (0.4); outline potential cross-examination investigation topics and issues (0.6); review research on LA lien law and related issues (0.5); emails regarding response to creditors' discovery requests (0.3)
05/19/23	T J Humphrey	14.70	18,375.00	Review and analyze operating agreements for Petitioning Creditors and top unsecured creditors (2.1); draft and edit demonstrative relating to the same (1.6); draft and edit witness and exhibit list for evidentiary hearing, and review and analyze all exhibits in furtherance of the same (1.7); coordinate the production of documents responsive to Petitioning Creditors' discovery requests (2.4); coordinate the submission of the Debtors' witness and exhibit list (1.6); draft and edit R. Omohundro's direct and cross examination outlines in support of motion to transfer venue (4.1); preparation for evidentiary presentation and logistics for hearing in the Eastern District of Louisiana (1.2)
05/19/23	M E Ross	3.10	3,875.00	Preparation of documents requested by Petitioning Creditors in involuntary EDLA hearing and review of same for redactions, etc. (2.3); correspondence and telephone calls with T. Humphrey and T. Fafara regarding same (.8).
05/19/23	T Fafara	2.90	2,407.00	Review and analyze Intercreditor Agreement (0.1); correspondence with T. Humphrey regarding same (0.1); telephone conferences and correspondence with M. Ross and T. Humphrey regarding creditor document requests (0.7); review and analyze Credit Agreement (0.2); correspondence with Latham team regarding same (0.8); correspondence with T. Humphrey regarding document production (0.1); prepare operating agreements for production (0.4); correspondence with Latham team regarding same

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				(0.5)
05/19/23	R C Maamoun	7.70	5,428.50	Draft cross outline for Ryan Omohundro (3.8); prepare the exhibits for production (1.2); attend to correspondence regarding the exhibits and witness preparation (0.6); teleconference with T. Humphrey regarding preparation of the case (1.2); review of court filings (0.9)
05/19/23	P Dezil	14.40	7,056.00	Preparation of exhibits preparation for upcoming hearing
05/19/23	C M Tarrant	1.60	784.00	Assist with preparation for evidentiary hearing in EDLA regarding motion to transfer venue
05/20/23	C Harris	6.50	10,757.50	Participate in witness preparation session for motion to transfer (1.0); edit direct and cross-examination materials for hearing and emails regarding same (5.5)
05/20/23	E R Marks	.80	1,040.00	Email correspondence regarding preparations for hearing in Louisiana regarding Debtor's motion to transfer chapter 7 case on Monday
05/20/23	T J Humphrey	13.00	16,250.00	Draft and edit direct and cross examination outlines for R. Omohundro as preparation for evidentiary hearing in the Eastern District of Louisiana (3.7); review and analyze the parties' witness and exhibit lists in furtherance of the same (3.1); research public sources regarding the Debtors' Chapter 11 Cases (1.8); video conference with R. Latif, B. Fleming, et al. regarding evidentiary hearing in the Eastern District of Louisiana (0.6); calls with R. Maamoun regarding cross examination and Petitioning Creditors-specific outlines (0.9); research case law (2.9)
05/20/23	R C Maamoun	6.30	4,441.50	Attend to correspondence regarding revisions to the cross outline (0.7), preparation for the EDLA hearing (0.6); draft cross outline for the petitioning creditors (2.7); teleconference with T. Humphrey regarding the outlines for petitioning creditors and Ryan Omohundro (0.9); review correspondence between Cox Operating and the petitioning creditors (0.8); teleconference with the Alvarez and Marsal and Latham team regarding hearing and witness preparation of Ryan Omohundro (0.6)
05/20/23	P Dezil	9.70	4,753.00	Attention to preparation of documents and hearing materials for upcoming bankruptcy hearing and coordination with Latham team and local counsel regarding same

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05/20/23	P S Self	.50	252.50	Research related to parishes in Eastern District of Louisiana and the Western District of Louisiana for R.Maamoun
05/21/23	C Harris	7.00	11,585.00	Witness preparation for motion to transfer (2.0); edit direct and cross-examination materials, review exhibits, and outline objections to same for hearing (5.0)
05/21/23	E R Marks	.80	1,040.00	Email correspondence regarding preparations for hearing in Louisiana regarding Debtor's motion to transfer chapter 7 case (1.2)
05/21/23	T J Humphrey	15.10	18,875.00	Review, draft, and edit R. Omohundro direct examination outline and correspondence regarding same (6.1); coordinate with Stone Pigman, R. Maamoun, et al. regarding evidentiary hearing logistics (2.7); review and analyze Petitioning Creditors' witness and exhibit lists (2.4); review and analyze witness and exhibit lists filed by BP and Amarillo National Bank (1.1); negotiate and confer with opposing counsel, C. Harris, et al. regarding evidentiary objections and missing exhibits (2.1); correspondence with Alvarez & Marsal regarding Petitioning Creditors' proposed exhibits (0.7)
05/21/23	T Fafara	.10	83.00	Correspondence with R. Maamoun regarding Company correspondence
05/21/23	R C Maamoun	11.90	8,389.50	Research case law regarding the Louisiana Oil Well Lien Act and Outer Continental Shelf Lands Act (3.5); revise cross outline for the petitioning creditors (2.8); revise the direct outline of Ryan Omohundro; prepare the exhibits for cross and direct (2.2); draft description of the exhibits (0.6); prepare witness (Ryan Omohundro) for direct and cross examination (0.7); attend to correspondence regarding the hearing and the witness preparation (0.9); teleconference with T. Humphrey regarding the witness preparation and the hearing (1.2)
05/21/23	P Dezil	8.20	4,018.00	Preparation of exhibit binders and other logistics for hearings and coordination with team regarding same
05/22/23	C Harris	3.00	4,965.00	Edit direct and cross-examination materials, review exhibits and prepare for hearing
05/22/23	E R Marks	.50	650.00	Email correspondence with team regarding same
05/22/23	R C Maamoun	1.10	775.50	Draft direct outline for hearing on second interim draw

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/22/23	P Dezil	4.50	2,205.00	Assist with logistical support during hearing
05/22/23	C M Tarrant	1.90	931.00	Research regarding additional pleadings/response to involuntary chapter 7 case (1.6); emails with Latham team regarding same (0.3)
05/23/23	C Harris	.40	662.00	Review and edit materials regarding same
05/23/23	E R Marks	1.70	2,210.00	Email correspondence regarding outcome of Louisiana hearing on motion to transfer venue and review order (0.4); email correspondence regarding DIP hearing on Wednesday (0.5); review outline for direct examination of R. Omohundro for DIP hearing and correspondence with T. Humphrey regarding same (0.8)
05/23/23	C Beaucage	4.50	5,130.00	Correspond and analysis regarding venue transfer (1.0); legal research regarding same (3.0); correspond with junior regarding drafting motion to transfer (0.5)
05/23/23	T J Humphrey	5.30	6,625.00	Draft and edit R. Omohundro direct examination outline for Second Day DIP hearing (1.7); call with R. Omohundro, R. Maamoun, et al. regarding preparation for the same (2.3); telephone calls with M. Ross, M. Parish, and W. Morley regarding transfer of Chapter 7 petitions (0.4); review and analyze Eastern District of Louisiana's order transferring cases (0.6); confer with Alvarez & Marsal regarding information collection in support of Second Day DIP Hearing (0.3)
05/23/23	R C Maamoun	5.70	4,018.50	Draft the direct outline for Ryan Omohundro second hearing regarding the DIP facility (1.6); correspond with B. Marks and T. Humphrey regarding hearing preparation (0.8); review the opinion order issued in the Eastern District of Louisiana (0.5); draft the cross outline for Ryan Omohundro for hearing on second draw (1.1); attend preparation session for Ryan Omohundro as a witness to hearing regarding the DIP second interim draw (1.5); revise the direct outline (0.2)
05/23/23	C M Tarrant	1.30	637.00	Research regarding motion to dismiss involuntary chapter 7 case
05/24/23	K Simon	.90	1,665.00	Work on next steps with respect to venue transfer issues
05/24/23	E R Marks	2.30	2,990.00	Review and revise witness outline for R. Omohundro for second DIP hearing (1.3); prepare R. Omohundro for testimony (1.0)
05/24/23	C Beaucage	4.90	5,586.00	Review and revise motion to dismiss involuntary (1.1);

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				research regarding consolidation (1.0); correspond with team regarding same (2.3); correspond with Marcy Smith regarding binder for K. Simon (0.2); correspond with local counsel regarding transferred involuntary (0.5)
05/24/23	A E Nalbantoglu	4.10	2,890.50	Attend telephone conference with C. Beucage to discuss revisions to the 305 motion and overall strategy regarding the content (0.4); revise 305 motion to incorporate C. Beucage comments (3.7)
05/24/23	P Dezil	1.30	637.00	Update internal organizational document system of newly filed pleadings in EDLA
05/24/23	C M Tarrant	1.70	833.00	Research related to motion to dismiss and/or convert involuntary chapter 7 into a chapter 11
05/25/23	K Simon	1.10	2,035.00	Work on next steps with respect to venue transfer issues
05/25/23	C Beucage	2.20	2,508.00	Correspond internally regarding motion to dismiss involuntary (1.0); correspond with advisors regarding same (0.5); correspond with local counsel regarding same (0.3); correspond with lenders regarding same (0.4)
05/25/23	A E Nalbantoglu	.60	423.00	Revise motion to dismiss involuntary filing
05/25/23	C M Tarrant	1.80	882.00	Additional research regarding motion to dismiss involuntary chapter 7 case to be transferred to TXS
05/26/23	C Beucage	.60	684.00	Correspond internally regarding motion to dismiss involuntary
05/30/23	K Simon	2.10	3,885.00	Work on motion to dismiss involuntary case (1.2); review cases regarding same (0.9)
05/30/23	R C Maamoun	1.80	1,269.00	Correspond with B. Marks and T. Humphrey regarding preparation of direct and cross outline for the final DIP hearing (0.4); draft B. Latif's direct and cross outline for the final DIP hearing (0.9); draft R. Omohundro's direct outline for the final DIP hearing (0.5)
05/30/23	R A McKenzie	.60	423.00	Communicate with M. Ross regarding research (0.2); research standard for extension of automatic stay (0.4)
05/31/23	E R Marks	.50	650.00	Phone call with client to discuss UCC appointment
05/31/23	C Beucage	1.50	1,710.00	Correspond and analysis with working group regarding motion to dismiss involuntary

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Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/31/23	T J Humphrey	.30	375.00	Coordinate R. Omohundro and B. Latif witness preparation sessions for Final DIP Hearing
05/31/23	R C Maamoun	2.20	1,551.00	Draft B. Latif and R. Omohundro's direct and cross outline
05/31/23	P Dezil	3.20	1,568.00	Indexing potential witness & exhibits list per attorney's review
K Simon	4.10	Hrs. @	\$ 1,850.00/hr.	\$ 7,585.00
C Harris	41.90	Hrs. @	\$ 1,655.00/hr.	\$ 69,344.50
E R Marks	25.50	Hrs. @	\$ 1,300.00/hr.	\$ 33,150.00
T J Humphrey	84.30	Hrs. @	\$ 1,250.00/hr.	\$ 105,375.00
M E Ross	10.40	Hrs. @	\$ 1,250.00/hr.	\$ 13,000.00
C Beaucage	13.70	Hrs. @	\$ 1,140.00/hr.	\$ 15,618.00
T Fafara	9.80	Hrs. @	\$ 830.00/hr.	\$ 8,134.00
A E Nalbantoglu	4.70	Hrs. @	\$ 705.00/hr.	\$ 3,313.50
R C Maamoun	61.20	Hrs. @	\$ 705.00/hr.	\$ 43,146.00
R A McKenzie	.60	Hrs. @	\$ 705.00/hr.	\$ 423.00
D A Alaniz	.50	Hrs. @	\$ 595.00/hr.	\$ 297.50
P Dezil	63.90	Hrs. @	\$ 490.00/hr.	\$ 31,311.00
C M Tarrant	14.30	Hrs. @	\$ 490.00/hr.	\$ 7,007.00
J L Bengels	.20	Hrs. @	\$ 655.00/hr.	\$ 131.00
P S Self	.50	Hrs. @	\$ 505.00/hr.	\$ 252.50
K Crowley	.10	Hrs. @	\$ 400.00/hr.	\$ 40.00
G Reiser	7.10	Hrs. @	\$ 375.00/hr.	\$ 2,662.50
	<u>342.80</u>			<u>\$ 340,790.50</u>

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642

August 7, 2023

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	K Simon	.80	1,480.00	Multiple calls with creditors and/or their counsel regarding chapter 11 filing, critical vendor, and stay of litigation issues
05/16/23	K Simon	.90	1,665.00	Multiple calls with creditors and/or their counsel regarding chapter 11 filing, critical vendor, and stay of litigation issues
05/23/23	K Simon	.70	1,295.00	Phone calls with counsel to certain creditors about filing and next steps
05/24/23	K Simon	.60	1,110.00	Phone calls with counsel to certain creditors about filing and next steps
05/25/23	K Simon	.50	925.00	Phone calls with counsel to certain creditors about filing and next steps
05/31/23	M E Ross	.70	875.00	Review of letter received from landlord regarding eviction (0.4); review and comment on draft letter in response (0.3)
K Simon	3.50	Hrs. @	\$ 1,850.00/hr.	\$ 6,475.00
M E Ross	<u>.70</u>	Hrs. @	\$ 1,250.00/hr.	<u>\$ 875.00</u>
	4.20			\$ 7,350.00

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Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: Reporting

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/17/23	M E Ross	1.40	1,750.00	Correspondence with A&M regarding SOFAs and Statements and other reporting obligations (0.8) and research related to same (0.6)
05/18/23	N C Ortiz	1.10	775.50	Review and analyze reporting requirements in a chapter 11 case and whether those requirements are affected by the involuntary chapter 7 case filed (1.1)
05/19/23	M E Ross	.70	875.00	Participation in telephone call with client to discuss SOFAs and Statement reporting (.6); discussion with A&M team regarding same (.1)
05/23/23	T Fafara	.20	166.00	Emails with Alvarez and Marsal and Latham Team regarding schedules
05/24/23	M E Ross	2.00	2,500.00	Discussion and correspondence with A&M team regarding SOFAs and Schedules (.4); correspondence with Stone Pigman team regarding environmental matters (.3); research related to same (1.3)
05/24/23	T Fafara	.50	415.00	Correspondence with Alvarez and Marsal regarding schedules and entity information
05/26/23	M E Ross	1.50	1,875.00	Participation in telephone call with A&M team to discuss issues related to reporting and SOFAs and Schedules preparation (1.3); correspondence regarding same (0.2)
05/26/23	M E Ross	.90	1,125.00	Correspondence with A&M and Latham and Client regarding IDI (0.7); discussion with A&M team regarding same (0.2)
05/26/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal regarding SOFAs
M E Ross	6.50	Hrs. @	\$ 1,250.00/hr.	\$ 8,125.00
T Fafara	.80	Hrs. @	\$ 830.00/hr.	\$ 664.00
N C Ortiz	1.10	Hrs. @	\$ 705.00/hr.	\$ 775.50
	<u>8.40</u>			<u>\$ 9,564.50</u>

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642

August 7, 2023

Matter Name: Tax

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	T Fafara	.60	498.00	Prepare tax motion for filing (0.4); correspondence with Latham and Jackston Walker teams regarding same (0.2)
05/18/23	M E Ross	.40	500.00	Participation in telephone call with client regarding regulatory firm and OCP process related thereto

M E Ross	.40	Hrs. @	\$ 1,250.00/hr.	\$ 500.00
T Fafara	<u>.60</u>	Hrs. @	\$ 830.00/hr.	<u>\$ 498.00</u>
	1.00			\$ 998.00

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642  
 August 7, 2023  
 Matter Name: UST Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	C Beaucage	2.50	2,850.00	Correspond with UST regarding first day motions (0.7); correspond internally regarding same (0.7); correspond with A&M regarding same (1.1)
05/15/23	T Fafara	.50	415.00	Review and analyze U.S. Trustee comments to Wages Motion (0.2); correspondence with A. Dubose regarding same (0.2); correspondence with Latham Team regarding same (0.1)
05/15/23	T Fafara	.40	332.00	Review and analyze U.S. Trustee comments to First Day Motions (0.2); correspondence with M. Ross regarding same (0.2)
05/19/23	C Beaucage	.30	342.00	Correspond internally regarding UST interview (0.3)
05/26/23	K Simon	.60	1,110.00	Phone call with client regarding committee appointment and related matters (0.6)
05/26/23	M E Ross	1.20	1,500.00	Participation in telephone call with client to discuss formation of UCC (.5); participation in telephone call with UST regarding same (.4); phone call with K. Simon regarding same (.2)
K Simon	.60	Hrs. @	\$ 1,850.00/hr.	\$ 1,110.00
M E Ross	1.20	Hrs. @	\$ 1,250.00/hr.	\$ 1,500.00
C Beaucage	2.80	Hrs. @	\$ 1,140.00/hr.	\$ 3,192.00
T Fafara	.90	Hrs. @	\$ 830.00/hr.	\$ 747.00
	<u>5.50</u>			<u>\$ 6,549.00</u>

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501642

August 7, 2023

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
05/15/23	K Simon	6.10	11,285.00	Attend multiple conference calls with advisors regarding Chapter 7 matter, venue transfer and next steps (1.2); review and comment on venue transfer motion (2.7); review caselaw relevant to same (1.3); correspond with team (0.9)
05/15/23	M E Ross	1.60	2,000.00	Participation in telephone call to discuss vendor issues (0.5); review of vendor communications and coordination with Kroll team regarding same (1.1)
05/15/23	T Fafara	.80	664.00	Correspondence with Latham Team regarding vendor inquiries (0.3); telephone conference with Latham Team, Kroll and A&M regarding vendor inquiries (0.5)
05/15/23	A E Nalbantoglu	.50	352.50	Attend telephone conference with Kroll and A&M team to discuss communication strategy and vendor outreach (0.5)
05/15/23	R A McKenzie	.40	282.00	Revise supplemental declaration regarding vendor motion (0.4)
05/16/23	T Fafara	.20	166.00	Correspondence with A&M and Latham teams regarding vendor inquiry (0.2)
05/16/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/17/23	K Simon	.70	1,295.00	Phone calls with counsel to petitioning creditors (0.4); internal phone calls regarding same (0.3)
05/17/23	M E Ross	1.50	1,875.00	Review and comment on vendor agreement (0.8); correspondence with counsel and vendors regarding inclusion in vendor list and receipt of critical vendor dollars and coordination with A&M regarding same (0.7)
05/17/23	A M Zablocki	.90	958.50	Emails with K. Larin and K. Simon regarding proposed trade agreement (0.9)
05/17/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.2)
05/18/23	K Simon	.90	1,665.00	Phone calls with counsel to certain creditors (0.6); correspond regarding same (0.3)
05/18/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/19/23	T Fafara	.20	166.00	Correspondence with Latham and A&M Teams regarding vendor inquiries (0.2)
05/19/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to

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Invoice No. 2303501642

August 7, 2023

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				A&M, JW and Kroll teams (0.2)
05/22/23	A M Dubose	.50	352.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.5)
05/23/23	M E Ross	1.70	2,125.00	Correspondence with A&M team and vendors and other creditors regarding queries in the bankruptcy case and coordinating with team regarding same
05/23/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/24/23	M E Ross	1.80	2,250.00	Correspondence with vendors regarding various questions in bankruptcy process (0.7); phone call with A&M and Latham team regarding treatment of certain vendors and communications to counsel (1.1)
05/24/23	T Fafara	3.40	2,822.00	Telephone conference with A&M regarding vendors (0.8); telephone conferences with vendors regarding Trade Motion (1.0); telephone conference with M. Ross and A&M regarding same (1.2) correspondence regarding same (0.4)
05/24/23	A M Zablocki	.90	958.50	Emails with Latham and A&M teams regarding clarification of trade vendor categories (0.9)
05/24/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/25/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/26/23	T Fafara	.10	83.00	Telephone conference with vendor (0.1)
05/26/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/30/23	A M Dubose	.50	352.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
05/31/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams (0.3)
K Simon	7.70	Hrs. @	\$ 1,850.00/hr.	\$ 14,245.00
M E Ross	6.60	Hrs. @	\$ 1,250.00/hr.	\$ 8,250.00
A M Zablocki	1.80	Hrs. @	\$ 1,065.00/hr.	\$ 1,917.00
T Fafara	4.70	Hrs. @	\$ 830.00/hr.	\$ 3,901.00
A E Nalbantoglu	.50	Hrs. @	\$ 705.00/hr.	\$ 352.50

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Invoice No. 2303501642

August 7, 2023

Matter Name: Vendor and Customer Matters

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A M Dubose	3.60	Hrs. @	\$ 705.00/hr.	\$ 2,538.00
R A McKenzie	<u>.40</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 282.00</u>
	25.30			\$ 31,485.50

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Houston, TX 77002  
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www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

August 7, 2023

MLCJR, LLC  
4514 Cole Avenue  
Suite 1175  
Dallas, TX 75205

Please identify your payment with the following:

Invoice No. 2303501643  
Matter Number 074072-1000

Tax Identification No.: 95-2018373

For professional services rendered through June 30, 2023

	Services	Costs	Total
Asset Sales	604,028.00		\$ 604,028.00
Assumption and Rejection of Leases and Contracts	21,102.00		21,102.00
Avoidance Actions	10,293.00		10,293.00
Business Operations	6,292.00		6,292.00
Case Administration	180,763.00		180,763.00
Claims Administration and Objections	25,513.50		25,513.50
Communications with Creditors Committee	25,785.00		25,785.00
Corporate Governance, Board, and Regulatory Matters	11,368.00		11,368.00
Employee Benefits and Pensions	56,942.50		56,942.50
Fee and Retention Applications (LW)	46,331.00		46,331.00
Fee and Retention Applications (Others)	30,720.50		30,720.50
Financing and Cash Collateral	223,387.50		223,387.50
Hearings	109,220.00		109,220.00
Insurance	4,545.00		4,545.00
Litigation	557,969.50		557,969.50
Meetings and Communications with Creditors	42,262.50		42,262.50
Reporting	15,415.00		15,415.00
Tax	83.00		83.00
UST Matters	28,239.50		28,239.50
Utilities	1,850.00		1,850.00
Vendor and Customer Matters	18,033.50		18,033.50
Total Services and Costs	2,020,144.00	0.00	\$ 2,020,144.00

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**LATHAM & WATKINS** LLP

Invoice No. 2303501643

August 7, 2023

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<b>Total Due</b>
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<b>\$ 2,020,144.00</b>
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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	J D Cruise	1.20	1,632.00	Review and revise on draft asset purchase agreement
06/01/23	K Simon	1.80	3,330.00	Continue to work on documents for sale process
06/01/23	T M Hillebrand	5.80	7,250.00	Review and revise Purchase and Sale Agreement
06/01/23	M E Ross	1.80	2,250.00	Review and comment on NDAs for potential purchasers (1.2); correspondence with Latham and Moelis teams regarding same (0.6)
06/01/23	T Fafara	5.10	4,233.00	Emails regarding NDAs (1.1); review, analyze and comment on NDAs (4)
06/01/23	J S Kmetz	2.80	2,688.00	Further review and revise Purchase and Sale Agreement (2.1) attend to related correspondence (0.4); prepare for and participate in call with working group regarding same (0.5)
06/01/23	C A Sims	2.10	1,480.50	Review and revise disclosure schedules (1.6); Prepare for and attend internal call regarding PSA (0.5)
06/01/23	A Yuan	.60	576.00	Review and respond to email correspondence (0.1); attend telephone conference with Latham team to discuss changes to purchase and sale agreement (0.5)
06/01/23	R A McKenzie	.40	282.00	Communicate with C. Beaucage regarding precedent sale orders (0.2); review precedent orders (0.2)
06/02/23	J D Cruise	1.80	2,448.00	Review and revise draft agreement
06/02/23	K Simon	1.60	2,960.00	Review and revise on sale-related documents
06/02/23	T Fafara	5.30	4,399.00	Telephone conference and emails with M. Ross regarding NDAs (0.2); telephone conferences with NDA counterparties regarding NDAs (0.2); review, analyze and revise NDAs (3.1); emails with Moelis and counterparties regarding NDAs (1.3)
06/02/23	J S Kmetz	5.60	5,376.00	Further draft and revise Purchase and Sale Agreement at client and internal direction
06/02/23	C M Tarrant	.70	343.00	Finalize and send to client NDA's for execution
06/03/23	T Fafara	.40	332.00	Correspondence with Moelis, Latham Team, and counterparties regarding NDAs
06/03/23	C M Tarrant	1.20	588.00	Review and revise additional NDAs (0.9); email with Moelis team regarding same (0.3)
06/04/23	T Fafara	3.10	2,573.00	Correspondence with Latham Team, Moelis, and counterparties regarding NDAs (0.7); review and revise NDAs (2.4)

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/05/23	K Simon	2.30	4,255.00	Attend conference call regarding upcoming bid hearing (0.6); continue to revise documents for sale process (1.7)
06/05/23	J T Stolte	5.80	9,135.00	Review and revise purchase and sale agreement (4.1); calls and emails with Latham team regarding same (1.7)
06/05/23	T M Hillebrand	11.70	14,625.00	Internal email communications regarding APA (1.3); review and prepare comments to APA (6.1); prepare for and participate in conference call regarding APA issues list (.9); review and revise APA (1.6), review Latham comments to APA (1.8)
06/05/23	M E Ross	2.80	3,500.00	Telephone calls with potential purchasers regarding NDAs (.8); correspondence regarding same (0.9); review and comment on draft NDAs (1.1)
06/05/23	T Fafara	1.20	996.00	Telephones conference with counterparties and Latham Team regarding NDAs (0.3); correspondence with Latham Team, counterparties and Moelis regarding NDAs (0.5); review and revise NDAs (0.4)
06/05/23	J S Kmetz	3.60	3,456.00	Continue drafting and revising Purchase and Sale Agreement (2.7); telephone conference with working group regarding open items in initial Purchase and Sale Agreement draft (0.6); attend to related correspondence with working group (0.3)
06/05/23	C A Sims	5.80	4,089.00	Prepare for and attend internal call regarding Purchase and Sale Agreement bid draft (0.6); review comments to bid draft Purchase and Sale Agreement (1.3); review and revise bid draft Purchase and Sale Agreement (3.9)
06/05/23	A Yuan	3.70	3,552.00	Review and respond to email correspondence (0.2); attend call to discuss revisions to 363 purchase and sale agreement (0.9); revise and incorporate comments into 363 purchase and sale agreement (2.6)
06/05/23	A M Zablocki	1.80	1,917.00	Call with E. Ripley (Chevron) and Latham team regarding bid procedures (0.2); finalize cure and sale notices and assumption & assignment procedures for filing (1.6)
06/06/23	K Simon	2.40	4,440.00	Attend conference calls regarding bid procedures and creditor comments (0.9); follow-up calls regarding same (0.6); review and comment on documents (0.9)
06/06/23	J T Stolte	3.90	6,142.50	Review and revise purchase and sale agreement (2.1); participate in calls with client and Latham regarding

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				same (.7); emails regarding same (1.1)
06/06/23	T M Hillebrand	15.90	19,875.00	Review comments to APA (5.9); review and prepare comments to APA (2.1); review internal markup of APA and provide feedback on same (5.7); internal conferences (email and phone) to address APA (2.2)
06/06/23	M E Ross	1.60	2,000.00	Review and comment on NDAs (0.6); correspondence with Latham and Moelis team regarding same (0.4); correspondence with parties regarding bid procedures comments (0.6)
06/06/23	T Fafara	3.90	3,237.00	Review and revise NDAs (2.5); correspondence with Moelis, Latham Team and counterparties regarding same (1.4)
06/06/23	J S Kmetz	12.60	12,096.00	Review comments to Purchase and Sale Agreement (2.2); further draft and revise Purchase and Sale Agreement based on internal and client comments, with emphasis on both technical mechanics and substantive revisions (10.4)
06/06/23	C A Sims	11.80	8,319.00	Prepare for and attend internal call regarding Purchase and Sale Agreement bid draft (0.6); review and revise bid draft Purchase and Sale Agreement (1.5); review comments to Purchase and Sale Agreement (3.2); review and revise bid draft Purchase and Sale Agreement (6.5)
06/06/23	A Yuan	8.60	8,256.00	Review and respond to email correspondence (0.1); revise 363 purchase and sale agreement (2.0); revise and incorporate comments into 363 purchase and sale agreement (4.8)
06/06/23	C M Tarrant	.60	294.00	Review and revise NDA and send to Moelis for signature
06/07/23	K Simon	2.70	4,995.00	Attend conference calls regarding bid procedures and creditor comments (1.2); follow-up calls regarding same (0.6); review and comment on documents (0.9)
06/07/23	J T Stolte	4.10	6,457.50	Review comment on sale documents (2.7); attend calls with advisors regarding same (0.4); calls with creditors regarding same (0.4); emails regarding same (0.6)
06/07/23	T M Hillebrand	5.90	7,375.00	Review supervisor comments to APA (1.2); internal conferences (email and phone) to address APA (2.2); review internal markup of APA and provide feedback on same (2.5)
06/07/23	B F McCall	1.30	1,482.00	Review and analyze revisions to bid procedures (1.1);

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				correspond regarding same (0.2)
06/07/23	T Fafara	2.70	2,241.00	Review and revise NDAs (1.7); correspondence with Moelis, Latham Team and counterparties regarding same (1.0)
06/07/23	J S Kmetz	7.00	6,720.00	Continue drafting and revising Purchase and Sale Agreement, with emphasis on technical mechanics, disclaimers, and specific performance provisions (6.5); communicate internally regarding specific performance provisions within agreement (0.5)
06/07/23	C A Sims	4.40	3,102.00	Review and revise bid draft Purchase and Sale Agreement (1.0); review supervisor comments to bid draft Purchase and Sale Agreement (1.2); review and revise bid draft Purchase and Sale Agreement (2.2)
06/07/23	A Yuan	8.80	8,448.00	Revise and incorporate comments into draft 363 purchase and sale agreement
06/08/23	K Simon	3.10	5,735.00	Attend conference calls regarding bid procedures and creditor comments (1.6); follow-up calls regarding same (0.6); review and comment on documents (0.9)
06/08/23	J T Stolte	2.20	3,465.00	Review and revise purchase and sale agreement; calls and emails regarding same
06/08/23	T Fafara	3.00	2,490.00	Telephone conference with E. Campbell regarding NDAs (0.5); review and revise NDAs (1.6); correspondence with Moelis, counterparties and Latham Team regarding same (0.9)
06/08/23	J S Kmetz	2.00	1,920.00	Further review and analyze Purchase and Sale Agreement ahead of filing with court (1.7); distribute draft to lenders (0.3)
06/08/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding bid draft purchase and sale agreement
06/08/23	A M Zablocki	.60	639.00	Review sureties' proposed revisions to bid procedures order (0.2); email Latham team regarding same (0.1); call with Latham team, lenders' counsel, and DOJ regarding comments to bid procedures (0.3)
06/08/23	C M Tarrant	1.10	539.00	Review and revise NDAs (0.9); email with Moelis team regarding same (0.2)
06/09/23	K Simon	2.90	5,365.00	Review comments from UCC and third parties to bid procedures (0.9); updated based on same (1.2); phone calls regarding same (0.8)
06/09/23	J T Stolte	1.50	2,362.50	Review and revise purchase and sale agreement; calls

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				and emails regarding same
06/09/23	T Fafara	.20	166.00	Telephone conferences with Moelis regarding NDAs (0.2)
06/09/23	A M Zablocki	.30	319.50	Email S. Manier regarding sale timeline (0.1); email Latham team regarding same (0.2)
06/10/23	K Simon	2.30	4,255.00	Revise bidding documents based on comments (1.7); correspond regarding same (0.6)
06/10/23	T Fafara	2.60	2,158.00	Review and revise NDAs (1.2); correspondence with Latham Team, counterparties and Moelis regarding same (0.5); coordinate Moelis data room review (0.6); correspondence with Moelis, Latham Team, and Alvarez and Marsal regarding same (0.3)
06/10/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding diligence materials
06/11/23	K Simon	2.00	3,700.00	Revise bidding documents based on comments (1.3); correspond regarding same (0.7)
06/11/23	T M Hillebrand	3.40	4,250.00	Review data room materials (1.8); internal communications with advisors regarding diligence materials (1.6)
06/11/23	T Fafara	.40	332.00	Review and revise NDAs (0.2); correspondence with Latham Team, counterparties and Moelis regarding same (0.2)
06/11/23	A Yuan	.10	96.00	Review and respond to email correspondence regarding diligence
06/12/23	K Simon	3.50	6,475.00	Review objections filed (1.1); revise documents (1.5); phone calls regarding same (0.9)
06/12/23	J T Stolte	2.00	3,150.00	Review and revise APA per lender comments; calls and emails regarding same
06/12/23	T M Hillebrand	2.70	3,375.00	Review and provide feedback to lender's comments (1.6); prepare for and participate in conference call regarding diligence matters for data room (1.1)
06/12/23	T Fafara	1.80	1,494.00	Correspondence with counterparties, Latham Team, and Moelis regarding NDAs (0.8); review and analyze NDAs (0.5); review and revise same (0.5)
06/12/23	J S Kmetz	9.60	9,216.00	Coordinate with working group regarding exhibit and schedule shell creation for Purchase and Sale Agreement (0.3); review and analyze proposed data room uploads by investment banking team to confirm

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				appropriateness of disclosures (7.1); communicate with working group regarding sale process (0.4); draft and revise Purchase and Sale Agreement based on comments from lenders (1.2); research requirements for BOEM qualification and identify applicable debtor entities (0.6)
06/12/23	C A Sims	8.10	5,710.50	Prepare for and attend internal call regarding diligence review of data room documents (0.2); prepare for and attend call with Moelis regarding data room documents (0.2); review and revise disclosure schedules (0.4); review data room due diligence documents for seismic and confidentiality (7.3)
06/12/23	A Yuan	3.10	2,976.00	Attend call with team to discuss diligence (0.2); attend call with financial advisor to confirm scope of diligence (0.2); review documents within virtual data room (2.7)
06/12/23	C M Tarrant	.80	392.00	Prepare and send to client additional NDA's (0.6); emails with Latham team regarding same (0.2)
06/13/23	K Simon	3.60	6,660.00	Review objections filed (1.2); revise documents (1.8); phone calls regarding same (0.6)
06/13/23	T M Hillebrand	4.70	5,875.00	Review and revise Purchase and Sale Agreement to incorporate lender's comments (2.1); prepare for and participate in conference call regarding lender's counsel comments (0.6); review diligence materials (2.0)
06/13/23	T Fafara	2.90	2,407.00	Review, analyze and revise NDAs (1.0); correspondence with Moelis, Latham Team, and counterparties regarding same (1.8); correspondence with M. Parrish regarding bid procedures (0.1)
06/13/23	J S Kmetz	5.60	5,376.00	Continue reviewing and analyzing proposed data room uploads by investment banking team to confirm appropriateness of disclosures (3.5); draft and revise Purchase and Sale Agreement based on internal feedback and input from creditors (1.9); telephone conference with creditors regarding requested updates to Agreement (0.2)
06/13/23	C A Sims	3.10	2,185.50	Review disclosure schedules (0.4); review data room due diligence documents for seismic and confidentiality (2.7)
06/13/23	A Yuan	1.10	1,056.00	Review and respond to email correspondence regarding 363 purchase and sale agreement (0.1); review lender's counsel's comments to purchase and

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				sale agreement (1.0)
06/13/23	A M Zablocki	.20	213.00	Email K. Simon regarding revised bid procedures and related documents
06/14/23	K Simon	2.90	5,365.00	Continue to work on sale documents (1.6); phone calls regarding same (0.8); correspond with team (0.5)
06/14/23	J T Stolte	2.00	3,150.00	Review and revise APA; calls and emails regarding restructuring matters
06/14/23	T M Hillebrand	4.70	5,875.00	Review diligence materials for confidentiality or other limitations on disclosure (4.3); communicate findings to internal team (.4)
06/14/23	M C Parish	3.90	4,875.00	Correspond with objectors to bid procedures, UCC, and Latham team regarding bid procedures order and objections
06/14/23	T Fafara	1.10	913.00	Correspondence with Latham Team, Moelis, and counterparties regarding NDAs (0.3); review, analyze, and revise NDAs (0.8)
06/14/23	J S Kmetz	.40	384.00	Attend to correspondence with Moelis regarding data room process
06/14/23	A Yuan	.40	384.00	Review and respond to email correspondence regarding diligence (0.2); review comments to 363 purchase and sale agreement (0.2)
06/14/23	C M Tarrant	.90	441.00	Finalize and send to client additional NDAs
06/15/23	K Simon	3.70	6,845.00	Continue to work on sale documents (1.9); phone calls regarding same (1.1); correspond with team (0.7)
06/15/23	J T Stolte	1.50	2,362.50	Attention to restructuring matters
06/15/23	T M Hillebrand	4.90	6,125.00	Review and provide internal feedback with respect to additional lender's comments (1.8); review and revise APA in accordance with comments (2.1); internal communications regarding same (1.0)
06/15/23	M E Ross	1.10	1,375.00	Review and comment on NDAs and correspondence regarding same
06/15/23	T Fafara	1.20	996.00	Review, analyze and revise NDAs (0.7); correspondence with Moelis and Latham Team regarding same (0.5)
06/15/23	J S Kmetz	1.40	1,344.00	Review and analyze changes to Purchase and Sale Agreement proposed by Kelly Hart (1.1); correspond with working group regarding same (0.3)

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06/15/23	C A Sims	2.70	1,903.50	Review and revise disclosure schedules shell to conform to Purchase and Sale Agreement as filed (1.9); review and incorporate additional Haynes and Boone comments to Purchase and Sale Agreement (0.8)
06/15/23	A Yuan	.70	672.00	Review and respond to email correspondence regarding lender comments to 363 Purchase and Sale Agreement
06/16/23	K Simon	4.80	8,880.00	Prepare for and attend bidding procedures hearing (3.2); update documents based on court statements (0.9); correspond with objectors regarding same (0.7)
06/16/23	M C Parish	3.80	4,750.00	Correspond with K. Simon regarding objections to bid procedures
06/16/23	T Fafara	.50	415.00	Review, analyze, and revise NDAs (0.2); correspondence with Latham Team, counterparties and Moelis regarding same (0.3)
06/16/23	J S Kmetz	.50	480.00	Coordinate review of additional uploads to data room (0.3); attend to related correspondence (0.2)
06/16/23	C A Sims	.20	141.00	Review data room for new due diligence document uploads
06/16/23	A Yuan	.20	192.00	Review and respond to email correspondence regarding lenders' comments to bid draft purchase and sale agreement
06/16/23	C M Tarrant	1.10	539.00	Review, finalize and send to client additional NDA's for signature
06/17/23	T M Hillebrand	.10	125.00	Internal conference regarding diligence materials
06/19/23	J T Stolte	1.70	2,677.50	Review and revise APA per lender comments; calls and emails regarding same
06/19/23	T Fafara	.20	166.00	Review, analyze, and revise NDAs (0.1); correspondence with Latham Team, counterparties, and Moelis regarding same (0.1)
06/20/23	K Simon	1.40	2,590.00	Attend conference call regarding bidding process and open issues (0.8); correspond with team regarding same (0.6)
06/20/23	J T Stolte	2.90	4,567.50	Attend conference call regarding asset sale process and open issues related to the same (0.8); correspond with team regarding same (0.6); telephone calls with client regarding process related to same (1.5)
06/20/23	T M Hillebrand	1.30	1,625.00	Review diligence materials for distribution to bidders

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				(0.9); internal communications regarding due diligence for data room distribution (0.4)
06/20/23	J Armstrong	.20	141.00	Communicate regarding staffing for diligence project
06/20/23	T Fafara	.60	498.00	Telephone conference with Latham Team regarding NDAs (0.5); correspondence with Latham Team regarding same (0.1)
06/20/23	J S Kmetz	4.80	4,608.00	Correspond with working group regarding diligence review of additional data room materials for confidential documents (1.6) and begin reviewing same (3.2)
06/20/23	C A Sims	.70	493.50	Review VDR index for new items to review (0.4); correspond with team regarding diligence review (0.3)
06/20/23	A Yuan	1.40	1,344.00	Review and respond to email correspondence regarding diligence (0.2); internal communications regarding due diligence for data room distribution (1.2)
06/21/23	K Simon	1.20	2,220.00	Attend conference call regarding bidding process and open issues (0.9); correspond with team regarding same (0.3)
06/21/23	J T Stolte	2.70	4,252.50	Conference call with advisors regarding bidding process (1.0); review of documents related to same (1.7)
06/21/23	T M Hillebrand	6.80	8,500.00	Review diligence materials for seismic and confidentiality (5.9); internal communications regarding same (0.9)
06/21/23	J Armstrong	4.00	2,820.00	Attend diligence organization telephone conference (.3); perform diligence on background documents, identifying confidentiality and seismic data (3.7)
06/21/23	R M Bingham	5.30	3,736.50	Attend call regarding due diligence review (0.6); review documents in the data room (4.7)
06/21/23	T Fafara	1.70	1,411.00	Telephone conference with Moelis regarding NDAs (0.1); review, analyze and revise NDAs (1.0); correspondence with Latham Team, Moelis, and counterparties regarding same (0.6)
06/21/23	J S Kmetz	9.80	9,408.00	Correspondence and coordination with working group regarding seismic and confidentiality review (2.0); discuss questions with junior team members and review related examples (2.5); review additional documents provided by Moelis (5.3)

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06/21/23	C A Sims	6.60	4,653.00	Prepare for and attend call with internal team regarding diligence review (0.3); review due diligence data room materials for seismic and confidentiality (6.3)
06/21/23	A Yuan	1.10	1,056.00	Review and respond to email correspondence regarding diligence (0.1); internal communications regarding diligence materials (1.0)
06/21/23	A M Zablocki	.50	532.50	Review draft publication notice (0.2); emails with K. Simon and A&M team regarding same (0.3)
06/22/23	J M Schneider	.50	767.50	Call with Latham team regarding EHS issues
06/22/23	K Simon	2.10	3,885.00	Attend conference calls regarding bidding process and open issues (1.3); correspond with team regarding same (0.8)
06/22/23	J T Stolte	2.80	4,410.00	Review and comment on sale and bidding documents (1.1); conference call regarding same (0.8); correspondence and phone calls with clients regarding same (0.9)
06/22/23	N L Glynn	1.00	1,140.00	Communications with Latham team regarding regulatory issues; review bid procedures order
06/22/23	T M Hillebrand	4.90	6,125.00	Review specific diligence materials at advisor's request for immediate distribution to bidders (2.2); review diligence materials generally for seismic and confidentiality (2.7)
06/22/23	J Armstrong	2.90	2,044.50	Review approved documents for seismic data and confidentiality provisions and communicate regarding the same (2.9)
06/22/23	R M Bingham	2.70	1,903.50	Review documents in the data room
06/22/23	T Fafara	.80	664.00	Review, analyze, and revise NDAs (0.6); correspondence with Latham Team, counterparties, and Moelis regarding same (0.2)
06/22/23	J S Kmetz	6.40	6,144.00	Review and supervise junior team work in diligence review (2.5); continue reviewing proposed uploads by Moelis for confidentiality restrictions or the existence of seismic data (3.9)
06/22/23	C A Sims	5.20	3,666.00	Review due diligence data room documents for seismic and confidentiality (4.9); internal communications regarding same (0.3)
06/22/23	A Yuan	.30	288.00	Review and respond to email correspondence regarding diligence materials

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06/23/23	K Simon	3.30	6,105.00	Attend conference calls regarding bidding process and open issues (1.4); correspond with team regarding same (0.9); work on documents (1.0)
06/23/23	T M Hillebrand	6.30	7,875.00	Review diligence materials for distribution to bidders (4.9); prepare for and participate in conference call with restructuring advisors (0.8); internal communications regarding diligence process and findings to-date (0.6)
06/23/23	J Armstrong	2.20	1,551.00	Perform diligence on approved documents for confidentiality and seismic data (1.9); communicate regarding the same (0.3)
06/23/23	T Fafara	.10	83.00	Correspondence with Latham Team, Moelis, and counterparties regarding NDAs
06/23/23	J S Kmetz	6.20	5,952.00	Continue reviewing documents in data room for confidentiality and seismic restrictions (3.1); strategize with working group regarding matter (0.6); answer questions from junior team members (2.0); prepare for and participate in telephone conference with Moelis team regarding data room review (0.5)
06/23/23	C A Sims	5.70	4,018.50	Review due diligence documents for seismic and confidentiality (5.5); internal communications regarding same (0.2)
06/23/23	A Yuan	2.30	2,208.00	Review and respond to email correspondence regarding diligence (1.0); review comments to diligence findings (0.7); call with financial advisor (0.6)
06/24/23	K Simon	2.20	4,070.00	Attend conference calls regarding bidding process and open issues (1.7); correspond with team regarding same (0.5)
06/24/23	T M Hillebrand	5.70	7,125.00	Review diligence findings (5.2); provide internal feedback on same (.5)
06/24/23	J S Kmetz	1.60	1,536.00	Further review and consolidate diligence findings on initial batch of documents for transmission to Moelis team
06/24/23	A Yuan	1.10	1,056.00	Review and respond to email correspondence regarding diligence (0.6); internal communications regarding diligence (0.5)
06/25/23	K Simon	1.40	2,590.00	Attend conference calls regarding bidding process and open issues (0.8); correspond with team regarding same (0.6)
06/25/23	M E Ross	1.30	1,625.00	Participation in telephone call with Moelis, A&M and

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				K. Simon regarding sales process (0.8); research into precedent pleadings regarding same (0.5)
06/25/23	A Yuan	.10	96.00	Review and respond to email correspondence reviewing form of asset purchase agreement
06/26/23	K Simon	3.90	7,215.00	Attend conference calls regarding bidding process and open issues (1.6); correspond with team regarding same (0.5); work on documents (1.8)
06/26/23	T M Hillebrand	1.40	1,750.00	Review litigation contribution agreements (1.1); communications with Latham team to discuss litigation contribution agreement (0.3)
06/26/23	M E Ross	.40	500.00	Discussion regarding litigation funding agreement
06/26/23	J Armstrong	2.20	1,551.00	Review diligence items to screen for seismic materials and confidentiality/proprietary clauses
06/26/23	R M Bingham	.90	634.50	Review documents in the data room
06/26/23	T Fafara	.90	747.00	Correspondence with Latham Team and Moelis regarding NDAs (0.4); review, analyze and revise NDAs (0.5)
06/26/23	J S Kmetz	11.20	10,752.00	Discuss diligence process with working group (0.8); telephone conference with restructuring team regarding purchase agreement for litigation claim (0.5); divide and assign uploads from Moelis among Latham working group for review (1.5); review portion assigned documents with respect to seismic data and confidentiality restrictions (5.8); supervise junior team member in conducting research into litigation funding agreements (0.7); review litigation funding agreements to identify preferred precedent (1.9)
06/26/23	C A Sims	5.20	3,666.00	Discuss litigation funding agreement with team (0.5); research litigation funding agreement precedent (1.2); review due diligence documents for seismic and confidentiality (3.5)
06/26/23	A Yuan	2.60	2,496.00	Review and respond to email correspondence regarding form asset purchase agreement (0.2); call with Bankruptcy team to discuss form asset purchase agreement (0.5); perform and consolidate due diligence (1.9)
06/26/23	C M Tarrant	1.10	539.00	Research regarding APA form (0.9); emails with Latham team regarding same (0.2)
06/27/23	K Simon	4.40	8,140.00	Attend conference calls regarding bidding process and open issues (1.1); work on lien procedures motion

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(2.2); review documents regarding litigation process (1.1)
06/27/23	T M Hillebrand	6.10	7,625.00	Review diligence materials for distribution to bidders (4.8); research litigation funding agreements (1.3)
06/27/23	J Armstrong	2.80	1,974.00	Attend telephone conference to discuss allocation of review of diligence (0.2); perform diligence to identify documents containing seismic information and confidentiality provisions (2.6)
06/27/23	R M Bingham	3.70	2,608.50	Review documents in the data room
06/27/23	T Fafara	.20	166.00	Review, analyze, and revise NDAs (0.3); correspondence with Moelis, Latham Team, and counterparties regarding same (0.2)
06/27/23	J S Kmetz	10.80	10,368.00	Prepare for and participate in telephone conference with Moelis team regarding diligence process (0.4); continue reviewing precedent agreements for sale of litigation claim and funding arrangements (1.6); continue drafting and revising Litigation Funding Agreement for sale of Atina claim (7.0); supervise junior team in diligence review for seismic and confidentiality and confirm findings and address related questions (1.8)
06/27/23	C A Sims	4.40	3,102.00	Review due diligence documents for seismic and confidentiality (4.2); internal communications regarding same (0.2)
06/27/23	A Yuan	2.70	2,592.00	Review and respond to email correspondence regarding diligence (1.9); discuss diligence strategy with team (0.5); discuss diligence with financial advisor (0.3)
06/28/23	K Simon	3.80	7,030.00	Attend conference calls regarding bidding process and open issues (0.7); work on lien procedures motion (1.6); review documents regarding litigation process (0.9); phone call Moelis (0.6)
06/28/23	J T Stolte	2.60	4,095.00	Telephone call with advisors and potential bidders regarding sale process (1.4); correspondence with clients regarding same (1.2)
06/28/23	M E Ross	.90	1,125.00	Participation in telephone call King Street and Moelis to discuss Atina sale process (0.4); correspondence with Latham team regarding same (0.2); correspondence and review of NDAs regarding same (0.3)

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Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/28/23	J Armstrong	.20	141.00	Communicate regarding additional diligence review timeline
06/28/23	R M Bingham	2.10	1,480.50	Review documents in the data room
06/28/23	T Fafara	.30	249.00	Correspondence with Latham Team and Moelis regarding NDAs
06/28/23	J S Kmetz	11.20	10,752.00	Continue supervising junior team on diligence review and address questions on seismic and confidentiality restrictions across new subfolders identified by investment banking team (3.3); continue drafting and revising Litigation Funding Agreement for sale of Atina claim (7.9)
06/28/23	C A Sims	.40	282.00	Review due diligence documents for seismic and confidentiality
06/28/23	A Yuan	.20	192.00	Review and respond to email correspondence regarding diligence
06/29/23	K Simon	3.80	7,030.00	Work on lien procedures motion (1.4); review documents regarding litigation process (0.9); phone call Moelis (0.4); attend conference calls (1.1)
06/29/23	J T Stolte	2.30	3,622.50	Review of diligence documents (0.7); phone calls with clients regarding sale process (1.2); correspondence regarding same (0.4)
06/29/23	T Fafara	.40	332.00	Correspondence with Latham Team, counterparties, and Moelis regarding NDAs (0.3); review, analyze, and revise NDAs (0.1)
06/29/23	J S Kmetz	5.00	4,800.00	Continue drafting and revising Litigation Funding Agreement and incorporate clean up comments to draft suggested by junior team members (4.6); continue supervising junior team in diligence review of documents identified by investment banking team (0.4)
06/29/23	C A Sims	4.70	3,313.50	Review and revise litigation funding agreement (4.4); internal communication regarding same (0.3)
06/29/23	A Yuan	.20	192.00	Review and respond to email correspondence regarding asset purchase agreement
06/30/23	K Simon	3.60	6,660.00	Work on lien procedures motion (1.1); review documents regarding litigation process (0.9); phone call with Moelis (0.3); attend conference calls (1.3)
06/30/23	J T Stolte	2.20	3,465.00	Correspondence regarding lien procedures process (1.3); telephone calls with clients regarding same (0.9)

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Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/30/23	M E Ross	1.10	1,375.00	Telephone call with Moelis, Latham, and A&M teams to discuss sale process (0.6); correspondence and telephone calls regarding NDA process and review of same (0.5)
06/30/23	T Fafara	.50	415.00	Telephone conference with M. Ross and K. Simon regarding NDAs (0.1); correspondence with Latham Team, counterparties, and Moelis regarding NDAs (0.2); review, analyze, and review NDAs (0.2)
K Simon	70.70	Hrs. @	\$ 1,850.00/hr.	\$ 130,795.00
J T Stolte	40.20	Hrs. @	\$ 1,575.00/hr.	\$ 63,315.00
J M Schneider	.50	Hrs. @	\$ 1,535.00/hr.	\$ 767.50
J D Cruise	3.00	Hrs. @	\$ 1,360.00/hr.	\$ 4,080.00
T M Hillebrand	92.30	Hrs. @	\$ 1,250.00/hr.	\$ 115,375.00
M C Parish	7.70	Hrs. @	\$ 1,250.00/hr.	\$ 9,625.00
M E Ross	11.00	Hrs. @	\$ 1,250.00/hr.	\$ 13,750.00
N L Glynn	1.00	Hrs. @	\$ 1,140.00/hr.	\$ 1,140.00
B F McCall	1.30	Hrs. @	\$ 1,140.00/hr.	\$ 1,482.00
A M Zablocki	3.40	Hrs. @	\$ 1,065.00/hr.	\$ 3,621.00
J S Kmetz	118.10	Hrs. @	\$ 960.00/hr.	\$ 113,376.00
A Yuan	39.50	Hrs. @	\$ 960.00/hr.	\$ 37,920.00
T Fafara	41.10	Hrs. @	\$ 830.00/hr.	\$ 34,113.00
J Armstrong	14.50	Hrs. @	\$ 705.00/hr.	\$ 10,222.50
R M Bingham	14.70	Hrs. @	\$ 705.00/hr.	\$ 10,363.50
C A Sims	71.10	Hrs. @	\$ 705.00/hr.	\$ 50,125.50
R A McKenzie	.40	Hrs. @	\$ 705.00/hr.	\$ 282.00
C M Tarrant	7.50	Hrs. @	\$ 490.00/hr.	\$ 3,675.00
	538.00			\$ 604,028.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	K N Gelman	1.10	555.50	Research history of ordinary course professional in bankruptcy proceedings
06/08/23	C G Leyva	2.50	3,125.00	Begin analysis of issues related to treatment of federal oil and gas leases (2.3); discuss same with J. Stolte (0.2)
06/09/23	C G Leyva	4.00	5,000.00	Continue research and analysis of issues related to the treatment of federal leases in bankruptcy
06/10/23	C G Leyva	1.70	2,125.00	Analyze issues related to treatment of federal leases in bankruptcy and potential outcomes
06/11/23	C G Leyva	2.00	2,500.00	Analyze issues related to certain liabilities related to federal oil and gas leases
06/12/23	C G Leyva	3.50	4,375.00	Continue research related to federal oil and gas leases; begin preparation of summary of findings
06/13/23	C G Leyva	.50	625.00	Analyze issues related various offshore leases
06/20/23	C G Leyva	1.30	1,625.00	Prepare for and attend teleconference with J. Stolte and M.Ross regarding federal oil and gas leases
06/20/23	A M Zablocki	1.10	1,171.50	Review and finalize service and publication notices in respect of bidding procedures
C G Leyva		15.50	Hrs. @ \$ 1,250.00/hr.	\$ 19,375.00
A M Zablocki		1.10	Hrs. @ \$ 1,065.00/hr.	\$ 1,171.50
K N Gelman		1.10	Hrs. @ \$ 505.00/hr.	\$ 555.50
		17.70		\$ 21,102.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Avoidance Actions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/08/23	A E Nalbantoglu	3.90	2,749.50	Review case law on the application of Bankruptcy Rule 9006 to the Bankruptcy Code (1.1); draft memorandum regarding same (2.8)
06/09/23	A E Nalbantoglu	6.90	4,864.50	Draft case chart analyzing case law on the application rule 9006(a) on the bankruptcy code section 547 focusing on timeline analysis
06/12/23	A E Nalbantoglu	2.60	1,833.00	Draft analysis focusing on the application of rule 9006(a) to the calculation of the preference window
06/13/23	A E Nalbantoglu	1.20	846.00	Review research summary chart analyzing rule 9006(a) cases to incorporate team comments
A E Nalbantoglu	<u>14.60</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 10,293.00</u>
	14.60			\$ 10,293.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Business Operations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/06/23	T Fafara	.20	166.00	Correspondence with Alvarez and Marsal regarding lien searches
06/15/23	A E Nalbantoglu	1.20	846.00	Draft list of bar date deliverables
06/20/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal regarding litigation budget
06/21/23	G Klidonas	.90	1,489.50	Review schedule and statement materials
06/21/23	M C Parish	.70	875.00	Call with Latham team regarding crude deliverables
06/21/23	T Fafara	.10	83.00	Correspondence with Latham Team and Alvarez and Marsal regarding litigation budget
06/21/23	A E Nalbantoglu	3.90	2,749.50	Draft lien identification procedures motion and order
G Klidonas	.90	Hrs. @	\$ 1,655.00/hr.	\$ 1,489.50
M C Parish	.70	Hrs. @	\$ 1,250.00/hr.	\$ 875.00
T Fafara	.40	Hrs. @	\$ 830.00/hr.	\$ 332.00
A E Nalbantoglu	<u>5.10</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 3,595.50</u>
	7.10			\$ 6,292.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	G Klidonas	1.10	1,820.50	Telephone conference with K. Simon from Latham, R. Omohondro from Alvarez and the company regarding status and update of chapter 11 process (0.6); telephone conference with K. Simon and M. Ross from Latham team regarding update and status of chapter 11 (0.5)
06/01/23	J T Stolte	3.90	6,142.50	Attend PMO (1.0); telephone call with client regarding case status (1.4); calls regarding same (1.5)
06/01/23	C Beaucage	2.00	2,280.00	Correspond and analysis regarding case deliverables
06/01/23	M E Ross	3.80	4,750.00	Participation in PMO call with Debtors and all advisors to discuss case status (1.0); participate in weekly work in progress call with Latham team and review and comment on work in progress regarding same (0.8); attention to filing of certain DIP related documents on the docket and correspondence with Lenders' counsel, Latham team and Jackson Walker teams regarding same (1.1); review of revised Atina litigation comfort motion and correspondence and discussion with Latham team and advisors regarding same (0.9)
06/01/23	T Fafara	.10	83.00	Emails with M. Parrish regarding Unsecured Creditors Committee
06/01/23	J W Morley	.50	532.50	Attend work in progress call with Latham team
06/01/23	A E Nalbantoglu	.50	352.50	Attend telephone conference with Latham team to discuss case developments and progress on various workstreams
06/01/23	N C Ortiz	.50	352.50	Teleconference with team regarding case status and process
06/01/23	A M Zablocki	2.70	2,875.50	Call with Latham team regarding status of ongoing work streams (0.5); revise Atina professionals payment motion (1.9); emails regarding surety language for final insurance order (0.3)
06/01/23	R A McKenzie	.70	493.50	Meet with Latham team regarding work in process (0.5); emails regarding automatic stay extension (0.2)
06/02/23	J T Stolte	2.00	3,150.00	Review and comment on work in progress checklist and corresponding documents (0.7); calls regarding same (0.5); client calls regarding same (0.8)
06/02/23	M E Ross	2.10	2,625.00	Finalization of documents to be filed on the docket (.4) and correspondence with Latham, Jones Walker, Jackson Walker and A&M regarding same (.6); participation in telephone call with local counsel and

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Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Latham regarding same (1.1)
06/02/23	T Fafara	.10	83.00	Correspondence with A&M regarding SOFA matters
06/02/23	A M Zablocki	2.00	2,130.00	Revise Atina professionals payment motion (1.4); emails with Latham and lender counsel regarding same (0.6); emails with Latham, lender counsel, and sureties' counsel regarding objections to final relief (1.0)
06/05/23	C Beaucage	1.90	2,166.00	Call regarding case status and deliverables (1.3); review of precedent documents and preparation of same (0.6)
06/05/23	M E Ross	.20	250.00	Correspondence with Latham team regarding work in progress
06/05/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding lien searches
06/05/23	A E Nalbantoglu	.50	352.50	Revise work in process tracker to incorporate case progress and updates across various workstreams
06/05/23	N C Ortiz	1.10	775.50	Review and analyze formal objections received to date
06/05/23	A M Zablocki	3.00	3,195.00	Emails with Latham team regarding final insurance order (0.7); correspondence with surety providers regarding language in orders (0.9); review and revise documents (1.4)
06/05/23	C M Tarrant	.60	294.00	Prepare pro hac vice motion for T. Humphrey
06/06/23	G Klidonas	.80	1,324.00	Telephone conference with K. Simon and M. Ross regarding status and update and review and revise materials regarding same
06/06/23	K Simon	.80	1,480.00	Work on master issues list
06/06/23	C Beaucage	2.00	2,280.00	Review and revise case tracker (0.6); telephone call regarding same (0.3); telephone call with local counsel regarding case deliverables and coordination regarding same (1.1)
06/06/23	M E Ross	2.70	3,375.00	Participation in telephone call with Latham team to discuss work in progress (0.5); coordination with team regarding same (0.3); review and comment on work in progress (0.8); correspondence with Jones Walker team regarding comfort motion (0.4); preparation of draft stay violation letter and correspondence related to same (0.7); correspondence with local counsel regarding inbounds received and correspondence with relevant party regarding same (0.4)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/06/23	T Fafara	.30	249.00	Telephone conference with Latham Team regarding case updates
06/06/23	A E Nalbantoglu	.70	493.50	Attend work in process meeting to discuss developments in the case and updates across work streams (0.3); revise the work in process tracker to incorporate updates in case proceedings (0.4)
06/06/23	N C Ortiz	.40	282.00	Teleconference with team regarding case status and process
06/06/23	A M Zablocki	1.90	2,023.50	Review Bullroar agreements (0.5); emails with Latham and A&M teams regarding same (0.3); call with Latham team regarding ongoing work streams (0.8)
06/06/23	R A McKenzie	.40	282.00	Attend work in progress meeting
06/07/23	K Simon	.70	1,295.00	Work on master issues list
06/07/23	C Beaucage	1.80	2,052.00	Correspondence with Latham team and local counsel regarding case deliverables and responses to objections (1.5); correspondence with parties in interest regarding same (0.3)
06/07/23	M E Ross	2.60	3,250.00	Participation in telephone call with A&M and counsel on Wells Fargo matter (1.3); discussion with A&M regarding same (.2); call with local counsel and counsel to Ryan LLC regarding engagement (.5); correspondence with Jackson Walker related to same (.3); coordination with T. Humphrey regarding discovery vendor (.3)
06/07/23	T Fafara	.30	249.00	Correspondence with Kroll regarding noticing (0.1); correspondence with Alvarez and Marsal and Latham Team regarding Initial Debtor Interview (0.2)
06/08/23	G Klidonas	1.40	2,317.00	Telephone conference with K. Simon from Latham, T. Atwood from Alvarez & Marsal and R. Chaikin from Jackson Walker regarding status and update (0.7); telephone conference with K. Simon and M. Ross from Latham regarding status and update of legal issues (0.7)
06/08/23	K Simon	.60	1,110.00	Work on master issues list
06/08/23	C Beaucage	1.70	1,938.00	Analyze automatic stay cases (0.7); correspondence regarding same (0.4); participate in work in progress call (0.6)
06/08/23	M E Ross	3.60	4,500.00	Participation in all hands call (2.0); participation in PMO call (1.0); participation in weekly update call and review and comment on work in progress (0.8);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				correspondence with counsel regarding status of cases (0.4)
06/08/23	T Fafara	.60	498.00	Telephone conference with Latham Team regarding case status and updates
06/08/23	A E Nalbantoglu	.90	634.50	Revise work in process tracker to incorporate team comments and developments across case work streams (0,3); attend telephone conference with Latham team to discuss open issues and developments in the case (0.6)
06/08/23	N C Ortiz	.60	423.00	Teleconference with team regarding case status and process
06/08/23	A M Zablocki	.60	639.00	Call with Latham team regarding ongoing work streams
06/08/23	A M Dubose	1.10	775.50	Update summary objection chart and review of motions related to same
06/08/23	A M Dubose	.60	423.00	Work in progress update call and planning meeting
06/08/23	R A McKenzie	2.50	1,762.50	Analyze automatic stay extension cases for procedural posture (1.3); communicate with M. Ross and C. Beaucage regarding automatic stay extension cases (0.6); meet with team for work in process call (0.6)
06/09/23	K Simon	1.40	2,590.00	Work on master issues list (0.5); phone calls with client and advisors regarding upcoming issues (0.9)
06/09/23	C Beaucage	1.50	1,710.00	Correspond and analysis regarding case deliverables
06/12/23	C Beaucage	1.00	1,140.00	Correspond and analysis regarding case deliverables
06/12/23	A E Nalbantoglu	.50	352.50	Revise work in process tracker to incorporate developments across various work streams and changes in case timeline
06/12/23	A M Dubose	4.40	3,102.00	Incorporate and review comments from objection summary chart (2.4) ; update objection summary chart with new summaries and filings (1.8)
06/13/23	C Beaucage	1.30	1,482.00	Correspond and analysis regarding case deliverables
06/13/23	T Fafara	.80	664.00	Review and analyze precedent SOFAs (0.4); Correspondence with Alvarez and Marsal and Latham Team regarding SOFAs (0.4)
06/13/23	N C Ortiz	1.10	775.50	Research and analyze lien laws in Texas and Louisiana

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06/13/23	A M Zablocki	2.70	2,875.50	Revise response to request for lienholder committee (0.7); emails regarding objection to insurance motion (0.6); draft objection to 503(b)(9) payment motion (1.4)
06/13/23	R A McKenzie	1.00	705.00	Communicate with Latham team regarding total production supply motion (0.4); communicate regarding total production supply motion (0.2); emails regarding legal research (0.4)
06/14/23	M E Ross	2.20	2,750.00	Correspondence with A&M team regarding case status and various items related to vendors, etc. (0.5); correspondence with client regarding post-hearing matters and next steps (0.2); correspondence regarding issues related to contract counterparties and phone calls regarding same (1.5)
06/14/23	T Fafara	1.70	1,411.00	Telephone conference with Latham Team regarding SOFA diligence (0.6); review and analyze same (0.5); correspondence with Latham Team regarding same (0.6)
06/14/23	N C Ortiz	3.60	2,538.00	Teleconference regarding entity ownership assignment (0.7); research and analyze case law for lienholders letter (2.9)
06/14/23	A M Dubose	2.80	1,974.00	Update dip objection summary chart with new summaries and filings (1.5) ; review objections for same (1.3)
06/15/23	G Klidonas	.50	827.50	Telephone conference with K. Simon from Latham, R. Omohundro from Alvarez and B. Latif from Moelis regarding status and update
06/15/23	K Simon	1.10	2,035.00	Work on master issues list (0.6); phone call with client regarding upcoming issues and next steps (0.5)
06/15/23	C Beaucage	1.60	1,824.00	Participate in weekly work in progress call (0.4); correspondence regarding case deliverables (0.8)
06/15/23	M E Ross	2.20	2,750.00	Review and comment on work in progress list and correspondence regarding same (0.9); participation in work in progress call (0.4); telephone call with advisors regarding case status and next steps regarding same (0.4); correspondence with local counsel regarding hearing and logistical updates (0.3); correspondence regarding budget (0.2)
06/15/23	T Fafara	.50	415.00	Review and comment on work in progress checklist (0.2); correspondence with Latham Team regarding same (0.1); correspondence with Latham Team regarding SOFA diligence (0.2)

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/15/23	R C Maamoun	.20	141.00	Correspondence in regards to the status of the case
06/15/23	A E Nalbantoglu	.80	564.00	Revise work in process list to incorporate case developments (0.5); attend team call (0.3)
06/15/23	N C Ortiz	2.60	1,833.00	Review and analyze former names and entity ownership for diligence
06/15/23	R A McKenzie	.30	211.50	Participate in team update call
06/16/23	K Simon	.90	1,665.00	Work on master issues list (0.7); phone call with client regarding upcoming issues and next steps (0.2)
06/16/23	M E Ross	3.20	4,000.00	Participation in telephone call with A&M team regarding SOFAs and schedules (0.8) and correspondence regarding same (.4); correspondence with A&M and Latham team regarding budget and forecasting of same (0.4); review of motion objecting to TPS (0.7); correspondence related to liens, ongoing litigation matters, etc. (0.9)
06/16/23	T Fafara	1.00	830.00	Telephone conference with Latham Team and Alvarez and Marsal regarding SOFAs and diligence (0.8); correspondence with Alvarez and Marsal regarding same (0.2)
06/16/23	N C Ortiz	.90	634.50	Review and analyze former entity ownership
06/17/23	M E Ross	.50	625.00	Participation in telephone call with client to discuss strategy with respect to certain objections
06/18/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal and Latham Team regarding SOFAs
06/19/23	K Simon	1.50	2,775.00	Work on issues regarding schedules and statements (0.8); phone calls regarding open issues and next steps (0.7)
06/19/23	M E Ross	3.30	4,125.00	Telephone call with CSG law and Latham team regarding OCP motion and inclusion of certain professionals therein (0.6); correspondence with Latham team regarding same (0.3); review of suggested language (0.4); correspondence with JW team regarding case filings etc. (0.2); telephone call with CIMA general counsel regarding payment protocols (0.2) and correspondence and discussion with A&M regarding same (0.5); review and comment on motion regarding 503(b)(9) and review of Latham and JW comments regarding same (1.1)
06/19/23	A M Zablocki	.60	639.00	Revise 503(b)(9) payment objection (0.4); email in connection with same (0.2)

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Invoice No. 2303501643

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/20/23	K Simon	3.80	7,030.00	Review schedules and statements (1.2); attend conference call regarding same (0.8); work on follow-up matters (0.9); phone calls regarding same (0.9)
06/20/23	M E Ross	4.10	5,125.00	Participation in telephone call regarding treatment of federal leases and executory contracts in bankruptcy (0.4); research into precedent cases related to same (1.1); telephone call with Latham and Moelis team regarding responses to data room requests and strategy related to same (0.8); correspondence and coordination with local counsel regarding notice and filing of documents (0.6); coordination and telephone call with N. Bonds and CIMA general counsel regarding CIMA netting procedures (0.9); review and comment on work in progress checklist (0.3)
06/20/23	A E Nalbantoglu	.50	352.50	Revise work in process list to incorporate developments in case proceedings
06/21/23	K Simon	2.90	5,365.00	Review schedules and statements (0.9); attend conference call regarding same (0.7); work on follow-up matters (0.8); phone calls regarding same (0.5)
06/21/23	M E Ross	1.50	1,875.00	Correspondence regarding inbounds from various parties in interest and responses regarding same (0.9); discussion with K. Simon and A&M regarding CIMA netting arrangement and correspondence regarding same (0.6)
06/21/23	R A McKenzie	3.20	2,256.00	Communicate with C. Beaucage regarding emergency hedging motion (0.6); draft emergency hedging motion (2.6)
06/22/23	G Klidonas	1.00	1,655.00	Telephone conference with K. Simon from Latham, T. Atwood from Alvarez & Marsal and R. Chaikin from Jackson Walker regarding status and update and review related materials (0.7); telephone conference with K. Simon and M. Ross regarding status and update of legal work streams (0.3)
06/22/23	K Simon	3.80	7,030.00	Attend weekly status call (0.5); work on follow-up matters (0.7); phone calls regarding same (0.5); attend conference calls regarding upcoming 341 meeting (2.1)
06/22/23	M C Parish	.40	500.00	Attend Latham work in progress call regarding workstreams
06/22/23	M E Ross	1.60	2,000.00	Participation in weekly PMO call with Company and all advisors (0.8); participation in telephone call with Latham team to discuss work in progress (0.3); review

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Invoice No. 2303501643

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and comment on checklist regarding same (0.2); correspondence with A&M regarding case deliverables (0.4)
06/22/23	T Fafara	.30	249.00	Telephone conference with Latham Team regarding matter updates and action items
06/22/23	A E Nalbantoglu	.60	423.00	Revise work in process list to incorporate case developments (0.3); attend telephone conference with Latham team (0.3)
06/22/23	N C Ortiz	.30	211.50	Teleconference with team regarding case status and process
06/22/23	A M Zablocki	.30	319.50	Call with Latham team regarding ongoing work streams
06/22/23	R A McKenzie	.30	211.50	Meet with team for work in progress call
06/23/23	K Simon	2.40	4,440.00	Attend conference calls regarding upcoming 341 meeting (0.9); attend 341 meeting (0.7); phone calls with client (0.4); correspond with team (0.4)
06/23/23	M E Ross	.90	1,125.00	Correspondence with JW team regarding case status and impending filings (0.3); review and correspondence regarding CNOs (0.4); correspondence with billing team regarding next steps (0.2)
06/23/23	R C Maamoun	.10	70.50	Attend to correspondence regarding status of the case
06/24/23	K Simon	1.60	2,960.00	Phone calls regarding open issues (0.8); review documents for publishing (0.8)
06/24/23	M E Ross	1.60	2,000.00	Correspondence with team regarding case status and deliverables (0.3); telephone call with K. Simon regarding same (0.2); correspondence with Kroll, JW regarding same (0.3); review and comment on filing deliverables (0.9)
06/25/23	K Simon	1.10	2,035.00	Review and comment on documents
06/25/23	M E Ross	1.30	1,625.00	Review and comment on publication notices (0.7) and correspondence related to same (0.1); correspondence with A&M regarding inbounds and coordination of responses related to same (0.5)
06/26/23	K Simon	.90	1,665.00	Work on master issues list (0.6); correspond with team (0.3)
06/26/23	A E Nalbantoglu	.60	423.00	Revise the work in process list to incorporate developments in the case and across workstreams

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Invoice No. 2303501643

August 7, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/23	A M Zablocki	.20	213.00	Review revised objection to lienholder committee appointment motion
06/27/23	K Simon	.80	1,480.00	Work on master issues list (0.5); correspond with team (0.3)
06/27/23	M E Ross	2.20	2,750.00	Participation in telephone call with Latham team to discuss weekly work in progress (0.4) and review and comment on the work in progress checklist (0.4); telephone call with A&M regarding cure claims and preparation of notice schedule relating to same (0.5); telephone call regarding oil and gas leases (0.4)
06/27/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding deadlines
06/27/23	A E Nalbantoglu	.70	493.50	Revise work in process list to reflect team comments and developments across workstreams (0.4); attend telephone conference with Latham team to discuss developments across workstreams and strategy for upcoming filings (0.3)
06/27/23	N C Ortiz	.60	423.00	Teleconference with team regarding case status and process (0.4); emails with Latham team regarding the same (0.2)
06/27/23	A M Zablocki	1.00	1,065.00	Revise work in progress list (0.4); call with Latham team regarding ongoing work streams (0.3); call with Latham and A&M teams regarding review of executory contracts in preparation for service of cure notices (0.3)
06/28/23	C Beaucage	.50	570.00	Correspond and analysis with RSS team regarding case deliverables
06/29/23	M E Ross	1.70	2,125.00	Participate in weekly PMO call (0.6); participate in telephone call regarding filing of lien protection motion and comments regarding same (0.6); telephone call with DIP lenders regarding comments to OCP motion and correspondence with UCC counsel regarding same (0.5);
06/30/23	M E Ross	1.70	2,125.00	Participation in telephone call with counsel to Ryan LLC to discuss next steps regarding ONRR claims (0.4); correspondence with JW regarding same (0.1); telephone call with client, Latham team and Stone Pigman team regarding ongoing litigation matters (0.6); review of documentation related to same (0.3)

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August 7, 2023

Matter Name: Case Administration

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K Simon	24.30	Hrs. @	\$ 1,850.00/hr.	\$ 44,955.00
G Klidonas	4.80	Hrs. @	\$ 1,655.00/hr.	\$ 7,944.00
J T Stolte	5.90	Hrs. @	\$ 1,575.00/hr.	\$ 9,292.50
M C Parish	.40	Hrs. @	\$ 1,250.00/hr.	\$ 500.00
M E Ross	43.00	Hrs. @	\$ 1,250.00/hr.	\$ 53,750.00
C Beaucage	15.30	Hrs. @	\$ 1,140.00/hr.	\$ 17,442.00
J W Morley	.50	Hrs. @	\$ 1,065.00/hr.	\$ 532.50
A M Zablocki	15.00	Hrs. @	\$ 1,065.00/hr.	\$ 15,975.00
T Fafara	6.00	Hrs. @	\$ 830.00/hr.	\$ 4,980.00
R C Maamoun	.30	Hrs. @	\$ 705.00/hr.	\$ 211.50
A E Nalbantoglu	6.30	Hrs. @	\$ 705.00/hr.	\$ 4,441.50
N C Ortiz	11.70	Hrs. @	\$ 705.00/hr.	\$ 8,248.50
A M Dubose	8.90	Hrs. @	\$ 705.00/hr.	\$ 6,274.50
R A McKenzie	8.40	Hrs. @	\$ 705.00/hr.	\$ 5,922.00
C M Tarrant	.60	Hrs. @	\$ 490.00/hr.	\$ 294.00
	<u>151.40</u>			<u>\$ 180,763.00</u>

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Invoice No. 2303501643

August 7, 2023

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/05/23	M E Ross	1.10	1,375.00	Telephone call with A&M regarding treatment if Bullroar(0.5); review of independent contractor agreement (0.4); review of objections received and correspondence with Latham team regarding same (0.2)
06/06/23	A E Nalbantoglu	.60	423.00	Revise bar date motion based on team comments
06/06/23	A M Dubose	.60	423.00	Send and complete objection summary analysis
06/07/23	A E Nalbantoglu	1.60	1,128.00	Revise bar date motion per Jackson Walker team comments
06/08/23	A M Dubose	.20	141.00	Preparation NDA addendum and 503b motion
06/09/23	A M Dubose	1.20	846.00	Update summary objection chart and review of motions related to same
06/13/23	A M Dubose	2.20	1,551.00	Incorporate and review comments from dip objection summary chart (2.1) ; update dip objection summary chart with new summaries and filings(1.2) ; review and read new objections (0.8); upload copies of objections for reference and review (0.3)
06/13/23	A M Dubose	3.40	2,397.00	Preparation of 503(b)(9) motion
06/14/23	A M Zablocki	.40	426.00	Emails with K. Larin regarding 503(b)(9) claim reconciliation
06/14/23	A M Dubose	3.70	2,608.50	Review case law for 503(b)(9) motion (2.1); draft motion regarding same (1.6)
06/14/23	R A McKenzie	3.40	2,397.00	Communicate with A. Dubose regarding 503(b)(9) motion (0.3); research administrative claim payment rules (2.7); communicate with A. Zablocki regarding research findings (0.4)
06/15/23	A M Zablocki	2.00	2,130.00	Draft objection to 503(b)(9) payment motion
06/15/23	A M Zablocki	.20	213.00	Emails with Latham team regarding work in progress list
06/15/23	A M Dubose	2.70	1,903.50	Final edit of 503(b)(9) objection
06/20/23	C M Tarrant	1.50	735.00	Research regarding motion to set procedures to file mechanics lien
06/22/23	A E Nalbantoglu	1.30	916.50	Draft lien procedures motion and order
06/23/23	A E Nalbantoglu	.30	211.50	Draft final bar date notice
06/24/23	T Fafara	1.50	1,245.00	Review, analyze and revise Bar Date Notice and

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Invoice No. 2303501643

August 7, 2023

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Publication Notice and correspondence regarding same
06/24/23	A E Nalbantoglu	1.30	916.50	Revise bar date notice (0.6); revise publication notice (0.7)
06/26/23	T Fafara	1.80	1,494.00	Review, analyze, and revise lien identification procedures motion and correspondence regarding same
06/26/23	T Fafara	.20	166.00	Correspondence with Latham Team and lenders' counsel regarding revised ordinary course professionals and interim compensation orders
06/26/23	C M Tarrant	1.10	539.00	Research regarding bar notice (0.4); review and revise same (0.5); emails with Latham team regarding same (0.2)
06/27/23	T Fafara	.40	332.00	Telephone conference with M. Ross and K. Simon regarding ordinary course professionals order and interim compensation order
06/28/23	T Fafara	.50	415.00	Review and revise interim compensation order and ordinary course professional order (0.3); correspondence and lenders' counsel regarding same (0.2)
06/29/23	T Fafara	.20	166.00	Correspondence with Latham Team and Jackson Walker regarding lien identification procedures motion
06/29/23	T Fafara	.50	415.00	Review and revise ordinary course professional order and interim compensation order (0.4); correspondence with Latham Team, UCC counsel, and lenders' counsel regarding same (0.3)
M E Ross	1.10	Hrs. @	\$ 1,250.00/hr.	\$ 1,375.00
A M Zablocki	2.60	Hrs. @	\$ 1,065.00/hr.	\$ 2,769.00
T Fafara	5.10	Hrs. @	\$ 830.00/hr.	\$ 4,233.00
A E Nalbantoglu	5.10	Hrs. @	\$ 705.00/hr.	\$ 3,595.50
A M Dubose	14.00	Hrs. @	\$ 705.00/hr.	\$ 9,870.00
R A McKenzie	3.40	Hrs. @	\$ 705.00/hr.	\$ 2,397.00
C M Tarrant	2.60	Hrs. @	\$ 490.00/hr.	\$ 1,274.00
	33.90			\$ 25,513.50

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Invoice No. 2303501643

August 7, 2023

Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	K Simon	.70	1,295.00	Attend conference call with UCC advisors
06/01/23	M E Ross	1.40	1,750.00	Participation in telephone call with advisors and UCC and preparation regarding same (0.6); preparation of documents for distribution to advisors (0.8)
06/02/23	M E Ross	1.40	1,750.00	Correspondence with UCC counsel regarding NDA various document requests and discussion with Latham team regarding same
06/05/23	T J Humphrey	.30	375.00	Call with Unsecured Creditors Committee regarding discovery
06/05/23	M E Ross	1.80	2,250.00	Participation in telephone call with Latham team to discuss UCC document requests and responses thereto (0.5); participation in telephone call with UCC advisors to discuss same (1.0); correspondence regarding same (0.3)
06/06/23	E R Marks	.50	650.00	Meet and confer call with White & Case to discuss UCC's document requests
06/06/23	M E Ross	1.00	1,250.00	Participation in telephone call with Latham team and UCC advisors to discuss document requests
06/06/23	R C Maamoun	.50	352.50	Teleconference with UCC advisors and Latham team to discuss request for productions
06/07/23	E R Marks	.40	520.00	Email correspondence with White & Case regarding call and review list of topics for discussion
06/08/23	E R Marks	1.70	2,210.00	Attend "all hands call" call with UCC, Moelis and A&M to discuss the final DIP order
06/08/23	R C Maamoun	.50	352.50	Conference with the Moelis, A&M and White & Case team as part of UCC regarding the case background
06/19/23	M E Ross	.40	500.00	Call with W&C regarding objection to 503(b)(9) motion (0.3) and correspondence regarding same (0.1).
06/20/23	K Simon	1.60	2,960.00	Work on issues related to document requests (0.9); correspond regarding same (0.7)
06/20/23	M E Ross	.60	750.00	Participation in telephone call meet and confer with committee counsel to discuss diligence requests
06/21/23	K Simon	.70	1,295.00	Work on issues related to document requests
06/22/23	K Simon	1.60	2,960.00	Work on issues related to document requests (0.5); work on issues regarding employee retention matters per request of UCC (0.4); correspond regarding same (0.7)

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August 7, 2023

Matter Name: Communications with Creditors Committee

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/23/23	K Simon	.60	1,110.00	Correspondence related to UCC document requests
06/23/23	M E Ross	.10	125.00	Correspondence with UCC regarding case status
06/26/23	K Simon	.90	1,665.00	Work on issues related to document requests (0.6); correspond regarding same (0.3)
06/27/23	K Simon	.90	1,665.00	Work on issues related to document requests (0.7); correspond regarding same (0.2)

K Simon	7.00	Hrs. @	\$ 1,850.00/hr.	\$ 12,950.00
E R Marks	2.60	Hrs. @	\$ 1,300.00/hr.	\$ 3,380.00
T J Humphrey	.30	Hrs. @	\$ 1,250.00/hr.	\$ 375.00
M E Ross	6.70	Hrs. @	\$ 1,250.00/hr.	\$ 8,375.00
R C Maamoun	<u>1.00</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 705.00</u>
	17.60			\$ 25,785.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/07/23	N L Glynn	.50	570.00	Review bid procedures motion and order with respect to environmental and decommissioning issues
06/08/23	J M Schneider	.60	921.00	Review federal redlines to draft bidding procedures, proposed order (0.5); emails regarding same (0.1)
06/22/23	M E Ross	.60	750.00	Participation in telephone call with Latham regulatory and restructuring team to discuss health and safety regulations
06/23/23	J M Schneider	.40	614.00	Emails and call with V. Devito, E. Poitevent, N. Glynn, K. Simon regarding environmental regulatory issues and strategy
06/23/23	N L Glynn	.40	456.00	Communications with client and Latham team regarding regulatory issues
06/23/23	M E Ross	.30	375.00	Correspondence with client and A&M regarding regulatory counsel and discussion with K. Simon regarding same
06/26/23	J M Schneider	.10	153.50	Emails regarding environmental issues
06/26/23	N L Glynn	4.50	5,130.00	Review company background information and regulatory materials regarding offshore assets
06/27/23	J M Schneider	.20	307.00	Emails regarding BOEM proposed financial assurances rule
06/27/23	N L Glynn	.80	912.00	Review spreadsheet of claimed regulatory violations provided by federal government
06/29/23	J M Schneider	.10	153.50	Emails regarding BOEM proposed financial assurances rule, revisions to DOJ risk spreadsheet
06/30/23	N L Glynn	.90	1,026.00	Review revisions from client and Stone Pigman to INC spreadsheet (0.2); review Bureau of Ocean Energy Management proposed offshore oil and gas financial assurance rule with respect to impacts on client bonding requirements (0.7)

J M Schneider	1.40	Hrs. @	\$ 1,535.00/hr.	\$ 2,149.00
M E Ross	.90	Hrs. @	\$ 1,250.00/hr.	\$ 1,125.00
N L Glynn	<u>7.10</u>	Hrs. @	\$ 1,140.00/hr.	<u>\$ 8,094.00</u>
	9.40			\$ 11,368.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	K Simon	1.80	3,330.00	Work on employee retention issues and next steps (0.8); review and comment on updated motion (1.0)
06/01/23	M C Parish	4.90	6,125.00	Calls and correspondence with advisors regarding KERP (2.3); revise KERP per A&M and K. Simon comments (2.6)
06/01/23	J W Morley	.50	532.50	Revise KERP motion
06/02/23	K Simon	2.60	4,810.00	Work on employee retention issues and next steps (1.6); review and comment on updated motion (1.0)
06/02/23	M C Parish	4.50	5,625.00	Calls and correspondence with advisors and company regarding KERP (1.3); revise KERP per A&M and K. Simon comments (2.4); finalize KERP motion for filing (0.8)
06/02/23	M E Ross	1.60	2,000.00	Telephone call with Company, Latham and A&M regarding KERP Motion (1.0); review of motion (.6)
06/05/23	K Simon	.70	1,295.00	Phone call regarding KERP issues and related matters
06/06/23	K Simon	.60	1,110.00	Phone call regarding KERP issues and related matters
06/06/23	M C Parish	1.70	2,125.00	Review and revise KEIP motion
06/08/23	M C Parish	2.10	2,625.00	Review and revise KEIP motion
06/08/23	M E Ross	.50	625.00	Telephone call regarding KERP diligence requests
06/20/23	K Simon	.80	1,480.00	Work on issues regarding employee retention matters
06/20/23	M C Parish	2.30	2,875.00	Calls and correspondence with A&M, UCC, and Latham litigation regarding KERP
06/20/23	M E Ross	1.00	1,250.00	Participation in telephone call to discuss preparation for KERP testimony and hearing (0.5); participation in KERP hearing preparation session with Company CRO and litigation team (0.5)
06/21/23	K Simon	1.20	2,220.00	Work on issues regarding employee retention matters (0.5); correspond regarding same (0.7)
06/23/23	K Simon	.90	1,665.00	Work on issues regarding employee retention matters (0.4); correspond regarding same (0.5)
06/23/23	M C Parish	5.20	6,500.00	Review and revise Omohundro and Hoeinghaus KERP declarations
06/23/23	M C Parish	.80	1,000.00	Call with UCC regarding KERP
06/23/23	M E Ross	1.00	1,250.00	Telephone call with UCC and Debtor advisors to

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Employee Benefits and Pensions

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				discuss KERP
06/26/23	M C Parish	4.30	5,375.00	Draft and revise KERP declarations
06/27/23	M C Parish	1.50	1,875.00	Revise KERP declarations per A&M comments (1.1); correspond with A&M and JW teams regarding same (0.4)
06/27/23	M E Ross	1.00	1,250.00	Participation in preparation session with CRO regarding KERP motion (partial)
K Simon	8.60	Hrs. @	\$ 1,850.00/hr.	\$ 15,910.00
M C Parish	27.30	Hrs. @	\$ 1,250.00/hr.	\$ 34,125.00
M E Ross	5.10	Hrs. @	\$ 1,250.00/hr.	\$ 6,375.00
J W Morley	<u>.50</u>	Hrs. @	\$ 1,065.00/hr.	<u>\$ 532.50</u>
	41.50			\$ 56,942.50

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Invoice No. 2303501643

August 7, 2023

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	K Simon	1.70	3,145.00	Review and comment on Latham retention application
06/01/23	M E Ross	2.40	3,000.00	Review and comment on draft Latham retention application and review of precedent regarding same (1.1); correspondence with billing team regarding additional documents related to same (0.5); discussion with M. Parish and K. Simon regarding same (0.8)
06/01/23	T Fafara	.20	166.00	Emails with Latham Team regarding conflicts and retention application
06/01/23	A C Davis	.20	196.00	Correspond with Latham team regarding Latham retention application and related matters
06/02/23	K Simon	1.10	2,035.00	Work on Latham retention application
06/02/23	M C Parish	1.90	2,375.00	Call with M. Ross regarding Latham retention application (0.7); review precedent and draft same (1.2)
06/02/23	M E Ross	1.70	2,125.00	Participation in telephone call with A. Davis and M. Parish to discuss Latham retention application (0.5); coordination with Latham team regarding same (0.3); review of precedent retention applications and review of current draft of same (0.9)
06/02/23	T Fafara	.40	332.00	Telephone conference with Latham Team regarding retention application
06/02/23	A C Davis	.60	588.00	Call with M. Parish, M. Ross, and T. Fafara regarding Latham retention application and related matters
06/03/23	M C Parish	3.80	4,750.00	Review and revise Latham retention application and related materials
06/05/23	K Simon	.90	1,665.00	Work on Latham retention application
06/05/23	M C Parish	2.30	2,875.00	Review and revise Latham retention application and related materials
06/05/23	A C Davis	.70	686.00	Correspond with M. Parish regarding Latham retention application and related matters (0.3); review and analyze same (0.4)
06/06/23	K Simon	.80	1,480.00	Work on Latham retention application
06/06/23	T Fafara	1.30	1,079.00	Review and revise potential parties in interest list (0.5); correspondence with Latham Team and Company Advisors regarding same (0.3); correspondence regarding Latham Retention Application (0.5)
06/07/23	K Simon	.90	1,665.00	Work on Latham retention application

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Invoice No. 2303501643

August 7, 2023

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/07/23	T Fafara	1.10	913.00	Telephone conference with M. Parish regarding Latham Retention Application (0.8); correspondence with Latham Team and Alvarez and Marsal regarding same (0.3)
06/08/23	K Simon	.70	1,295.00	Work on Latham retention application
06/08/23	M C Parish	4.70	5,875.00	Review and revise Latham retention application (3.6); correspond with T. Fafara and Latham team regarding same (1.1)
06/08/23	T Fafara	.20	166.00	Correspondence with Alvarez and Marsal regarding conflicts
06/09/23	M C Parish	5.30	6,625.00	Revise and finalize Latham retention application and client match list
06/09/23	M E Ross	.70	875.00	Finalization of retention application and correspondence with Latham team regarding same
06/09/23	T Fafara	.50	415.00	Review and comment on retention application related documents
06/23/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding fee applications
06/26/23	T Fafara	.10	83.00	Correspondence with Latham Team regarding fee application
06/26/23	C M Tarrant	1.80	882.00	Review fee statement materials
06/29/23	M E Ross	.50	625.00	Review of comments received from UST regarding Latham retention application (0.2); correspondence with Latham and JW teams regarding same (0.3)
06/29/23	T Fafara	.40	332.00	Review and revise Latham Retention order (0.2); correspondence with Latham Team and Jackson Walker regarding same (0.2)

K Simon	6.10	Hrs. @	\$ 1,850.00/hr.	\$ 11,285.00
M C Parish	18.00	Hrs. @	\$ 1,250.00/hr.	\$ 22,500.00
M E Ross	5.30	Hrs. @	\$ 1,250.00/hr.	\$ 6,625.00
T Fafara	4.30	Hrs. @	\$ 830.00/hr.	\$ 3,569.00
C M Tarrant	1.80	Hrs. @	\$ 490.00/hr.	\$ 882.00
A C Davis	1.50	Hrs. @	\$ 980.00/hr.	\$ 1,470.00
	<u>37.00</u>			<u>\$ 46,331.00</u>

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Invoice No. 2303501643

August 7, 2023

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	M E Ross	.40	500.00	Telephone with Kean Miller regarding ongoing retention
06/01/23	C M Tarrant	1.30	637.00	Review and revise OCP motion (0.8); related research regarding same (0.4)
06/02/23	M E Ross	.90	1,125.00	Correspondence with A&M team regarding retention application (0.3); review of precedent regarding same (0.6)
06/02/23	C M Tarrant	1.60	784.00	Research regarding A&M retention application (0.7); research regarding same (0.9)
06/03/23	C M Tarrant	1.60	784.00	Review and revise Moelis retention application (0.8); research regarding same (0.8)
06/04/23	T Fafara	.10	83.00	Correspondence with Moelis regarding retention application
06/05/23	K Simon	1.20	2,220.00	Work on retention applications of other advisors
06/05/23	T Fafara	1.20	996.00	Review, revise and comment on Alvarez and Marsal retention application
06/06/23	K Simon	1.40	2,590.00	Work on retention applications of other advisors
06/06/23	M E Ross	1.40	1,750.00	Discussion with A&M regarding OCP list (0.4); review of revised OCP motion (0.5); review of docket regarding NOAs for same (0.5)
06/06/23	M E Ross	.70	875.00	Telephone call with local counsel regarding case status and treatment of certain professionals and strategy related to same
06/06/23	T Fafara	.90	747.00	Review and revise ordinary course professionals motion (0.5); correspondence with Jackson Walker, Alvarez and Marsal Latham team regarding same (0.4)
06/07/23	K Simon	1.30	2,405.00	Review and comment on retention applications of other advisors
06/08/23	K Simon	.90	1,665.00	Work on retention applications of other advisors
06/08/23	M E Ross	.70	875.00	Review and comment on OCP motion
06/08/23	T Fafara	.60	498.00	Review and revise ordinary course professionals motion (0.2); correspondence with Latham Team, Alvarez and Marsal and Jackson Walker Team regarding same (0.4)
06/08/23	T Fafara	1.20	996.00	Review and comment on Stone Pigman Retention Application (1.1); correspondence with Jackson

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Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Walker regarding same (0.1)
06/09/23	M E Ross	1.40	1,750.00	Coordination with Latham team and others regarding respective retention apps and coordination with local counsel regarding same
06/09/23	T Fafara	.80	664.00	Review and comment on Stone Pigman retention materials (0.3); correspondence with Jackson Walker regarding same (0.2); correspondence with Alvarez and Marsal, Jackson Walker, Stone Pigman, Moelis, and Latham Team regarding Advisor retention applications (0.3)
06/09/23	T Fafara	.10	83.00	Correspondence with Jackson Walker and Latham Team regarding ordinary course professionals motion
06/09/23	T Fafara	.10	83.00	Correspondence with Latham Team and Jackson Walker regarding interim compensation motion
06/10/23	M E Ross	.30	375.00	Correspondence with Latham and OCPs regarding OCP motion and process related to same
06/11/23	T Fafara	.30	249.00	Review and comment on Stone Pigman retention materials (0.2); correspondence with Jackson Walker regarding same (0.1)
06/12/23	T Fafara	1.20	996.00	Correspondence with Jackson Walker, Latham Team, and Company advisors regarding retention applications (0.9); review and revise advisor retention applications (0.3)
06/13/23	T Fafara	1.00	830.00	Correspondence with Latham Team, Jackson Walker, and Company Advisors regarding retention applications
06/14/23	K Simon	.70	1,295.00	Work on retention issues
06/14/23	T Fafara	.40	332.00	Correspondence with Latham Team and Company Advisors regarding retention applications (0.3); telephone conference with K. Simon regarding same (0.1)
06/15/23	K Simon	.60	1,110.00	Work on retention issues
06/15/23	T Fafara	1.20	996.00	Telephone conference regarding Stone Pigman retention (0.7); correspondence with Latham Team and Company advisors regarding same (0.2); review and revise Stone Pigman retention documents (0.3)
06/19/23	T Fafara	.30	249.00	Telephone conference with Latham Team and insurance counsel regarding ordinary course preofessionals

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August 7, 2023

Matter Name: Fee and Retention Applications (Others)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/22/23	Y D Valdez	.50	767.50	Review and comment on hedging motion
06/22/23	T Fafara	.50	415.00	Telephone conference with Latham Team and Company advisors regarding Stone Pigman retention
06/23/23	T Fafara	.10	83.00	Correspondence with Jackson Walker regarding supplemental Jones Walker declaration
06/28/23	T Fafara	.40	332.00	Review and analyze supplemental Jones Walker declaration
06/29/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal regarding retention application
06/30/23	T Fafara	.60	498.00	Telephone conference with Company advisors regarding retention application

K Simon	6.10	Hrs. @	\$ 1,850.00/hr.	\$ 11,285.00
Y D Valdez	.50	Hrs. @	\$ 1,535.00/hr.	\$ 767.50
M E Ross	5.80	Hrs. @	\$ 1,250.00/hr.	\$ 7,250.00
T Fafara	11.10	Hrs. @	\$ 830.00/hr.	\$ 9,213.00
C M Tarrant	<u>4.50</u>	Hrs. @	\$ 490.00/hr.	<u>\$ 2,205.00</u>
	28.00			\$ 30,720.50

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Invoice No. 2303501643

August 7, 2023

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	M C Ozdogan	1.50	2,910.00	Email correspondence regarding post-closing requirements (0.7); review draft Post-Closing Officer's certificate (0.8)
06/01/23	K Simon	1.20	2,220.00	Work on post-closing documents and related issues
06/01/23	M Basist	3.80	3,648.00	Draft Post-Closing Officer's Certificate (1.0); review and analyze schedules to be attached (0.5); correspond with deal team regarding the same (0.3); review and revise lien summary schedule (1.0); review and revise Mortgages (1.0)
06/01/23	J P Gillen	2.20	1,551.00	Attention to post-closing DIP Facility Deliverables (1.7); attention to communication regarding same (0.5)
06/01/23	J W Morley	1.40	1,491.00	Call with Latham and Moelis regarding DIP financing (0.9); research issues related to DIP financing (0.5)
06/01/23	C M Tarrant	1.60	784.00	Additional research regarding DIP reply and DIP objections
06/02/23	M C Ozdogan	.50	970.00	Email correspondence regarding post-closing officer's certificate and related lien searches
06/02/23	K Simon	1.60	2,960.00	Work on post-closing documents and related issues (0.8); review objections filed to final DIP order (0.8)
06/02/23	M Basist	4.60	4,416.00	Review and revise post-closing certificate (1.0); review and draft lien schedules (2.0); review and draft control agreement schedules (0.3); review and analyze mortgage requirements (0.5); coordinate litigation review (0.5); conference calls with advisors (0.6)
06/02/23	J P Gillen	2.00	1,410.00	Attention to post-closing DIP Facility Deliverables (1.7); attention to communication regarding same (0.3)
06/02/23	B J Parkman	3.80	1,729.00	Build estimate for lien and litigation searches (3.2); correspondence related to same (0.6)
06/03/23	J P Gillen	.10	70.50	Attention to correspondence
06/04/23	M C Ozdogan	1.20	2,328.00	Email correspondence regarding litigation disclosure (0.4); review draft final order (0.5); email correspondence regarding mortgage coverage (0.3)
06/04/23	J P Gillen	.60	423.00	Attention to post-closing DIP Facility Deliverables (0.5); attention to communication regarding same (0.1)
06/05/23	M C Ozdogan	.80	1,552.00	Review Latham revised post-closing officer's certificate (0.5); email correspondence regarding litigation listing (0.3)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/05/23	K Simon	3.20	5,920.00	Work on post-closing documents and related issues (0.9); review objections filed to final DIP order (0.7); phone call with H&B regarding same (0.6); review final DIP order (1.0)
06/05/23	B F McCall	.20	228.00	Call with N. Glynn to discuss credit agreement and other work streams
06/05/23	M Basist	4.40	4,224.00	Review and revise post-closing officer's certificate (1.5); review and analyze mortgage liens (1.5); review and revise schedules (1.0); attend to correspondence (0.4)
06/05/23	J P Gillen	3.50	2,467.50	Attention to post-closing DIP Facility Deliverables (2.8); attention to communication regarding same (0.7)
06/05/23	A M Dubose	4.80	3,384.00	Review and summarize DIP and other objections
06/06/23	M C Ozdogan	.30	582.00	Review Latham revised post-closing officer's certificate
06/06/23	K Simon	2.40	4,440.00	Attend conference call regarding final DIP order (0.8); work on same (0.7); work on objection summary chart (0.9)
06/06/23	M Basist	1.70	1,632.00	Correspondence with all parties regarding post-closing issues (0.5); review and revise schedules (0.5); review and revise certificate (0.7)
06/06/23	J P Gillen	2.80	1,974.00	Attention to post-closing DIP Facility Deliverables (2.0); attention to communication regarding same (0.8)
06/06/23	B J Parkman	3.80	1,729.00	Advise on lien and litigation searches (1.4); review updated SOS lien search results against schedules (2.4)
06/07/23	M C Ozdogan	.40	776.00	Email correspondence regarding post-closing matters
06/07/23	K Simon	2.10	3,885.00	Attend conference call regarding final DIP order (0.7); work on same (0.7); work on objection summary chart (0.7)
06/07/23	M Basist	2.70	2,592.00	Calls with opposing counsel regarding status and deliverables post-closing (1.0); review and analyze mortgages (1.0); review and revise control agreement (0.5); attend to correspondence (0.2)
06/07/23	J P Gillen	3.40	2,397.00	Attention to post-closing DIP Facility Deliverables (3.0); attention to communication regarding same (0.4)
06/08/23	M C Ozdogan	.50	970.00	Email correspondence regarding post-closing matters

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/08/23	K Simon	3.40	6,290.00	Attend conference call regarding final DIP order (0.9); work on same (0.7); review UCC objection (0.7); work on next steps (1.1)
06/08/23	M C Parish	2.60	3,250.00	Compile email to all DIP objectors and correspondence with same (1.6); correspond with K. Simon regarding same (0.7); correspond with W. Morley regarding DIP objections (0.3)
06/08/23	M Basist	6.70	6,432.00	Review and analyze existing Mortgages and property (1.0); draft un-mortgaged property summary chart (1.0); review and revise schedules, signature pages, officer's certificate, control agreement, and mortgages (4.7)
06/08/23	J P Gillen	7.00	4,935.00	Attention to post-closing DIP Facility Deliverables (5.5); attention to communication regarding same (1.5)
06/08/23	J W Morley	.40	426.00	Review DIP objections
06/08/23	B J Parkman	6.80	3,094.00	Review parish level lien searches (3.0); compare against prior mortgage exhibits (2.4); correspondence regarding same (1.4)
06/09/23	M C Ozdogan	.80	1,552.00	Review revised mortgages/deeds of trust (0.5); review revised DACA (0.3)
06/09/23	K Simon	2.60	4,810.00	Attend conference calls regarding upcoming DIP hearing (1.7); review documents related to same (0.9)
06/09/23	Y D Valdez	1.50	2,302.50	Review termination payments (1.1); confer with Latham/Moelis/A&M team regarding interest rate (0.4)
06/09/23	T Lemsalu	.90	1,066.50	Correspondence regarding ISDA Default Interest
06/09/23	M E Ross	1.30	1,625.00	Participation in telephone call Latham, A&M and Moelis teams to discuss DIP objection and responses regarding same (0.5); coordination with BP and ANB teams regarding changes in the DIP order and correspondence with counsel regarding same (0.8)
06/09/23	M Basist	7.00	6,720.00	Review and analyze liens (1.0); draft lien summary chart (1.0); review and revise schedules and officer's certificate (1.5); correspond regarding litigation and mortgages (0.5); review and revise mortgages (2.0); review and revise control agreement (1.0)
06/09/23	J P Gillen	5.20	3,666.00	Attention to post-closing DIP Facility Deliverables (4.5); attention to communication regarding same (0.7)
06/09/23	J W Morley	2.50	2,662.50	Research issues related to DIP documents

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06/09/23	S S Melton	1.40	798.00	Draft, review, and revise mortgage exhibits
06/10/23	J W Morley	2.60	2,769.00	Research issues related to DIP objections
06/12/23	K Simon	2.80	5,180.00	Phone calls regarding DIP loan objections (1.1); review objections (0.8); prepare for depositions (0.9)
06/12/23	J P Gillen	3.10	2,185.50	Attention to post-closing DIP Facility Deliverables (2.5); attention to communication regarding same (0.6)
06/13/23	M C Ozdogan	.30	582.00	Review revised First Amendment
06/13/23	M C Parish	1.90	2,375.00	Review and revise Final DIP Order (1.2); correspond with K. Simon, lenders regarding same (0.7)
06/13/23	M Basist	2.00	1,920.00	Review Mortgage signature pages (0.5); review and analyze filing requirements (0.5); review and revise and coordinate pages (1.0)
06/13/23	T Fafara	.20	166.00	Correspondence with Alvarez and Marsal and Latham Team regarding DIP budget
06/13/23	J P Gillen	1.00	705.00	Attention to post-closing DIP Facility Deliverables (0.7); attention to communication regarding same (0.3)
06/13/23	B J Parkman	2.00	910.00	Review and advise on mortgage signature pages
06/14/23	M C Ozdogan	.40	776.00	Review Latham revised First Amendment (0.2); review notice of borrowing (0.2)
06/14/23	K Simon	1.30	2,405.00	Work on DIP amendment issues (0.8); phone calls regarding same (0.5)
06/14/23	M Basist	3.30	3,168.00	Review and revise Mortgages (1.0); review and analyze schedules and exhibits (1.0); review and analyze mortgage signature requirements and coordinate missing pages (1.3)
06/14/23	J P Gillen	2.80	1,974.00	Attention to post-closing DIP Facility Deliverables (2.2); attention to communication regarding same (0.6)
06/15/23	M C Ozdogan	.60	1,164.00	Review officer's certificate (0.3); review outstanding documents list (0.3)
06/15/23	K Simon	1.70	3,145.00	Work on DIP amendment issues (0.9); phone calls regarding same (0.4); correspond regarding same (0.4)
06/15/23	M Basist	4.20	4,032.00	Review and revise amendment to DIP Credit Agreement (1.5); review and revise draft Purchase and Sale Agreement (0.5); review and coordinate signature pages to Mortgages (1.0); calls with opposing counsel regarding mortgage and related filings (0.5); review

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and revise promissory notes (0.5); correspond with deal team (0.2)
06/15/23	J P Gillen	5.80	4,089.00	Attention to preparation of post-closing DIP Facility Deliverables (5.0); attention to communication regarding same (0.8)
06/16/23	K Simon	1.80	3,330.00	Work on DIP collateral issues (0.8); phone calls regarding same (0.4); correspond regarding same (0.6)
06/16/23	M Basist	2.20	2,112.00	Calls with opposing counsel regarding mortgage (0.5); coordination with notary (0.5); review and analyze signature pages (0.5); execute notes and amendment (0.7)
06/16/23	J P Gillen	2.00	1,410.00	Attention to post-closing DIP Facility Deliverables (1.7); attention to communication regarding same (0.3)
06/19/23	M Basist	.20	192.00	Attend to correspondence regarding funding
06/19/23	J P Gillen	.40	282.00	Attention to post-closing DIP Facility Deliverables (0.1); attention to communication regarding same (0.3)
06/20/23	K Simon	.70	1,295.00	Work on post-closing documents and related matters
06/20/23	M Basist	.10	96.00	Attend to correspondence
06/20/23	J P Gillen	.30	211.50	Attention to post-closing DIP Facility Deliverables (0.1); attention to communication regarding same (0.2)
06/21/23	K Simon	2.40	4,440.00	Phone call regarding post-closing documents (0.7); work on post-closing documents and related matters (1.7)
06/21/23	M E Ross	1.80	2,250.00	Participation in telephone call with Latham team and DIP lenders regarding replacement hedge agreement and marketing arrangements (0.7); correspondence and discussion with Latham team regarding next steps of same (0.3); review of precedent filings (0.8)
06/21/23	M Basist	.50	480.00	Review and analyze lien filings (0.3); correspond with advisors regarding the same (0.2)
06/21/23	J P Gillen	.30	211.50	Attention to communication regarding post-closing deliverables
06/22/23	K Simon	3.30	6,105.00	Phone call regarding post-closing documents (0.9); work on post-closing documents and related matters (2.4)
06/23/23	K Simon	3.60	6,660.00	Phone call regarding post-closing documents (0.8); work on post-closing documents and related matters

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			(2.8)	
06/23/23	M Basist	.10	96.00	Correspond with advisors
06/23/23	R A McKenzie	.50	352.50	Review revised hedging motion for C. Beaucage
06/24/23	K Simon	1.30	2,405.00	Work on post-closing documents and related matters
06/24/23	J T Stolte	2.10	3,307.50	Review and comment on post closing DIP documents (1.8); correspondence related to same (0.3)
06/25/23	K Simon	1.60	2,960.00	Work on post-closing documents and related matters
06/26/23	K Simon	2.30	4,255.00	Phone call regarding post-closing documents (0.9); work on post-closing documents and related matters (1.4)
06/26/23	J T Stolte	2.40	3,780.00	Telephone calls with client and Latham team regarding post-closing documentation (0.7); review and comment on same (1.7)
06/26/23	M Basist	.10	96.00	Attend to correspondence regarding liens
06/27/23	M C Ozdogan	.50	970.00	Email correspondence regarding lien perfection analysis
06/27/23	K Simon	2.00	3,700.00	Phone call regarding post-closing documents (0.7); work on post-closing documents and related matters (1.3)
06/27/23	J T Stolte	2.90	4,567.50	Review and comment on post-closing documentation (1.6); correspondence regarding lien analysis (0.7); client calls regarding same (0.6)
06/28/23	M C Ozdogan	.50	970.00	Email correspondence regarding 503(c)(9) claims
06/28/23	K Simon	1.90	3,515.00	Phone call regarding post-closing documents (0.6); work on post-closing documents and related matters (1.3)
06/29/23	M C Ozdogan	.30	582.00	Conference call regarding lien perfection analysis
06/29/23	K Simon	2.30	4,255.00	Phone call regarding post-closing documents (0.9); work on post-closing documents and related matters (1.4)
06/29/23	M Basist	1.00	960.00	Lien coordination analysis (0.5); review and coordinate with all parties mortgage analysis (0.3); correspond with deal team (0.2)
06/29/23	J P Gillen	1.30	916.50	Attention to post-closing DIP Facility Deliverables (1.0); attention to communication regarding same (0.3)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/30/23	K Simon	1.60	2,960.00	Phone call regarding post-closing documents (0.5); work on post-closing documents and related matters (1.1)
06/30/23	M Basist	.20	192.00	Correspond with deal team regarding searches
06/30/23	J P Gillen	.90	634.50	Attention to post-closing DIP Facility Deliverables (0.5); attention to communication regarding same (0.4)
M C Ozdogan	8.60	Hrs. @	\$ 1,940.00/hr.	\$ 16,684.00
K Simon	47.10	Hrs. @	\$ 1,850.00/hr.	\$ 87,135.00
J T Stolte	7.40	Hrs. @	\$ 1,575.00/hr.	\$ 11,655.00
Y D Valdez	1.50	Hrs. @	\$ 1,535.00/hr.	\$ 2,302.50
M C Parish	4.50	Hrs. @	\$ 1,250.00/hr.	\$ 5,625.00
M E Ross	3.10	Hrs. @	\$ 1,250.00/hr.	\$ 3,875.00
T Lemsalu	.90	Hrs. @	\$ 1,185.00/hr.	\$ 1,066.50
B F McCall	.20	Hrs. @	\$ 1,140.00/hr.	\$ 228.00
J W Morley	6.90	Hrs. @	\$ 1,065.00/hr.	\$ 7,348.50
M Basist	44.80	Hrs. @	\$ 960.00/hr.	\$ 43,008.00
T Fafara	.20	Hrs. @	\$ 830.00/hr.	\$ 166.00
J P Gillen	44.70	Hrs. @	\$ 705.00/hr.	\$ 31,513.50
A M Dubose	4.80	Hrs. @	\$ 705.00/hr.	\$ 3,384.00
R A McKenzie	.50	Hrs. @	\$ 705.00/hr.	\$ 352.50
S S Melton	1.40	Hrs. @	\$ 570.00/hr.	\$ 798.00
C M Tarrant	1.60	Hrs. @	\$ 490.00/hr.	\$ 784.00
B J Parkman	16.40	Hrs. @	\$ 455.00/hr.	\$ 7,462.00
	194.60			\$ 223,387.50

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Invoice No. 2303501643

August 7, 2023

Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/05/23	C M Tarrant	.40	196.00	Additional preparation for 6/7/2023 hearing
06/07/23	M E Ross	.60	750.00	Call with Moelis to discuss preparation for hearing and gathering of documents related to same
06/09/23	E R Marks	4.60	5,980.00	Conduct hearing preparation session with B. Latif on final DIP motion and comp analysis (2.0); review and revise witness outline (0.8); coordinate with litigation associates on exhibits and other preparations for hearing (1.8)
06/09/23	M E Ross	1.20	1,500.00	Participation in preparatory session with DIP declarant (partial)
06/09/23	C M Tarrant	1.00	490.00	Additional preparation for 6/13 final hearing on DIP Motion
06/10/23	K Simon	2.20	4,070.00	Work on issues to prepare for upcoming final DIP hearing (1.3); work on argument summary (0.9)
06/11/23	K Simon	3.20	5,920.00	Work on issues to prepare for upcoming final DIP hearing (1.6); work on argument summary (0.8); phone calls regarding same (0.8)
06/12/23	C M Tarrant	1.20	588.00	Prepare additional materials for 6/13 hearing
06/13/23	G Klidonas	2.00	3,310.00	Attend June 13, 2023 court hearing
06/13/23	J T Stolte	4.50	7,087.50	Attend hearing; prepare for and follow-up from same
06/13/23	C Beaucage	1.70	1,938.00	Attend DIP hearing
06/13/23	T J Humphrey	7.60	9,500.00	Draft and edit summary of exhibits and potential objections (1.4); prepare for hearing (0.7); attend hearing on final DIP order (6.5)
06/13/23	M C Parish	2.20	2,750.00	Prepare for and attend hearing on motion to dismiss involuntary chapter 7 and bid procedures
06/13/23	M E Ross	.70	875.00	Coordination and preparation for hearing
06/13/23	T Fafara	.90	747.00	Attend second day hearing
06/13/23	R C Maamoun	2.60	1,833.00	Attend hearing on the approval of the DIP motion on a final order basis
06/13/23	A E Nalbantoglu	2.40	1,692.00	Attend and take notes on hearing on bid procedure motion, motion to dismiss involuntary chapter 7, cash management motion, insurance motion, and cash collateral/DIP
06/13/23	N C Ortiz	1.10	775.50	Attend Hearing on bid procedures, cash collateral and

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Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				DIPs
06/13/23	A M Zablocki	3.50	3,727.50	Attend hearing
06/13/23	R A McKenzie	2.90	2,044.50	Attend hearing on bidding procedures motion
06/13/23	C M Tarrant	1.60	784.00	Additional preparation for Bid Pro and DIP hearing
06/13/23	G Reiser	5.20	1,950.00	Prepare for trial and load all documents and review outline (2.2) attend court hearing (3.0)
06/15/23	T Fafara	.10	83.00	Correspondence with Jackson Walker and Latham Team regarding upcoming hearings
06/16/23	G Klidonas	2.00	3,310.00	Participate in June 16, 2023 hearing
06/16/23	J T Stolte	2.00	3,150.00	Attend hearing; prepare for and follow-up from same
06/16/23	M C Parish	2.30	2,875.00	Prepare for and attend bid procedures hearing
06/16/23	M E Ross	2.50	3,125.00	Prepare for and attend hearing on bid procedures
06/16/23	T Fafara	1.00	830.00	Attend hearing regarding bid procedures
06/16/23	A E Nalbantoglu	2.10	1,480.50	Attend and take notes on bid procedures hearing
06/16/23	N C Ortiz	2.30	1,621.50	Attend Continued Hearing on Bid Procedures Motion
06/16/23	R A McKenzie	2.30	1,621.50	Attend continued hearing on bid procedures motion
06/21/23	T Fafara	.10	83.00	Correspondence with Jackson Walker and Latham Team regarding hearings
06/23/23	J T Stolte	3.20	5,040.00	Prepare for 6/28 hearing
06/23/23	C M Tarrant	1.30	637.00	Prepare attorneys for 6/28 hearings
06/26/23	M C Parish	2.30	2,875.00	Witness preparation sessions with A&M and Latham teams for KERP hearing
06/27/23	M C Parish	4.70	5,875.00	Witness preparation sessions with A&M and Latham teams for KERP hearing (2.8); correspond with Latham litigation team and M. Ross regarding same (1.2); call with K. Simon and B. Marks regarding discovery (0.7)
06/28/23	K Simon	1.80	3,330.00	Prepare for and attend June 28th hearing
06/28/23	T J Humphrey	4.60	5,750.00	Emails regarding hearing preparation and exhibits (0.6); attend hearing preparation session (1.5); attend KERP hearing and preparation for same (2.5)
06/28/23	M C Parish	1.10	1,375.00	Telephonically attend KERP and 503(b)(9) hearing and correspond with B. Marks regarding same

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Invoice No. 2303501643

August 7, 2023

Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/28/23	M E Ross	1.90	2,375.00	Participation in hearing on KERP motion, dismissal of involuntary case, and TPS claim (1.4) and correspondence related to preparation for same (0.5)
06/28/23	T Fafara	.90	747.00	Attend hearing regarding KERP, Motion to Dismiss, and Total Production Motion
06/28/23	A E Nalbantoglu	1.00	705.00	Attend and takes notes on hearing on KERP motion, dismissal of involuntary case, and administrative expenses
06/28/23	N C Ortiz	1.10	775.50	Attend hearing on KERP Motion (ECF 280); and Motion to Dismiss Involuntary Case (ECF 245); and Total Production Motion for Admin Claim (ECF 421) (1.1)
06/28/23	A M Zablocki	1.50	1,597.50	Attend hearing
06/28/23	C M Tarrant	1.20	588.00	Additional preparation for 6/28/2023 hearings
06/28/23	G Reiser	2.30	862.50	Prepare for trial and load all documents and review outline (1.3) attend court (1.0)

K Simon	7.20	Hrs. @	\$ 1,850.00/hr.	\$ 13,320.00
G Klidonas	4.00	Hrs. @	\$ 1,655.00/hr.	\$ 6,620.00
J T Stolte	9.70	Hrs. @	\$ 1,575.00/hr.	\$ 15,277.50
E R Marks	4.60	Hrs. @	\$ 1,300.00/hr.	\$ 5,980.00
T J Humphrey	12.20	Hrs. @	\$ 1,250.00/hr.	\$ 15,250.00
M C Parish	12.60	Hrs. @	\$ 1,250.00/hr.	\$ 15,750.00
M E Ross	6.90	Hrs. @	\$ 1,250.00/hr.	\$ 8,625.00
C Beaucage	1.70	Hrs. @	\$ 1,140.00/hr.	\$ 1,938.00
A M Zablocki	5.00	Hrs. @	\$ 1,065.00/hr.	\$ 5,325.00
T Fafara	3.00	Hrs. @	\$ 830.00/hr.	\$ 2,490.00
R C Maamoun	2.60	Hrs. @	\$ 705.00/hr.	\$ 1,833.00
A E Nalbantoglu	5.50	Hrs. @	\$ 705.00/hr.	\$ 3,877.50
N C Ortiz	4.50	Hrs. @	\$ 705.00/hr.	\$ 3,172.50
R A McKenzie	5.20	Hrs. @	\$ 705.00/hr.	\$ 3,666.00
C M Tarrant	6.70	Hrs. @	\$ 490.00/hr.	\$ 3,283.00
G Reiser	7.50	Hrs. @	\$ 375.00/hr.	\$ 2,812.50
	98.90			\$ 109,220.00

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 Matter Name: Insurance

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06/03/23	A M Zablocki	.20	213.00	Emails with Latham sureties' counsel, and lender counsel regarding objections to final relief on insurance motion
06/06/23	A M Zablocki	.30	319.50	Email B. Fleming regarding insurance objection
06/07/23	A M Zablocki	1.50	1,597.50	Call with Manier Herod (counsel for sureties) and M. Ross regarding comments to bid procedures (0.5); revise final insurance order (1.0)
06/09/23	A M Zablocki	1.80	1,917.00	Revise insurance order (1.5); email A&M team regarding same (0.3)
06/30/23	T Fafara	.60	498.00	Prepare surety form NDA (0.3); correspondence with Latham Team regarding same (0.2); correspondence with surety counsel regarding NDA (0.1)
A M Zablocki	3.80	Hrs. @	\$ 1,065.00/hr.	\$ 4,047.00
T Fafara	.60	Hrs. @	\$ 830.00/hr.	\$ 498.00
	<u>4.40</u>			<u>\$ 4,545.00</u>

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 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	C Harris	1.90	3,144.50	Review materials regarding DIP comps and emails regarding same (0.4); attend call with T. Humphrey regarding same (0.5); attend advisers call (0.5); emails regarding KERP motion and declaration, and review same (0.5)
06/01/23	E R Marks	2.90	3,770.00	Phone call with Moelis to discuss UCC discovery requests (1.0); attending standing call with advisors (0.5); review discovery requests and strategy regarding same (1.4)
06/01/23	C Beaucage	3.90	4,446.00	Review precedent pleadings and confirmation materials
06/01/23	T J Humphrey	5.80	7,250.00	Call with B. Latif, E. Marks, et al. regarding DIP comparisons (1.0); emails regarding case management (0.9); draft and edit R. Omohundro direct and cross outlines (3.9)
06/01/23	R C Maamoun	.90	634.50	Conference with T. Humphrey and P. Dezal regarding preparation of the exhibits (0.2); draft direct outline for Ryan Omohundro regarding cash management motion and insurance motion (0.6); teleconference with the B. Latif and Moelis team regarding direct examination (0.1)
06/01/23	P Dezil	3.50	1,715.00	Update witness exhibit index for attorney's review
06/02/23	C Harris	.70	1,158.50	Review document requests and emails regarding same (0.3); attend call with K Simon regarding document production (0.4)
06/02/23	E R Marks	2.50	3,250.00	Work on response to UCC discovery requests and correspondence regarding same (1.9); email correspondence with Moelis regarding same (0.6)
06/02/23	T J Humphrey	1.70	2,125.00	Call with R. Omohundro, B. Latif, et al. regarding document requests (0.7); call with Latham team regarding discovery requests and case management (0.7); draft and edit email to R. Utley and Practice Support Services regarding document intake and processing (0.3)
06/02/23	R C Maamoun	6.10	4,300.50	Conference Latham team regarding the request for productions (1.1); research and draft a memorandum privilege (4.2); teleconference with the Latham, Moelis and A&M team regarding production of documents to the UCC (0.8)
06/02/23	C M Tarrant	1.40	686.00	Additional research regarding open and pending non-bankruptcy litigation matters

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06/03/23	R C Maamoun	.10	70.50	Attend to correspondence regarding preparation of documents for production
06/03/23	C M Tarrant	1.40	686.00	Research regarding additional pending state and federal litigation against Debtors
06/04/23	C M Tarrant	.90	441.00	Additional research regarding pending state and federal litigation against debtors
06/05/23	C Harris	1.20	1,986.00	Call with E. Marks regarding discovery (0.5); emails and review of witness and exhibit lists (0.4); emails regarding lienholder witnesses and deposition (0.3)
06/05/23	E R Marks	3.50	4,550.00	Work on finalizing of witness and exhibit lists for DIP hearing (0.8); email correspondence with advisors regarding hearing prepare and depositions (0.5); phone call to discuss responses to UCC discovery requests (0.5); follow up with T. Humphrey regarding same (0.5); coordinate with T. Humphrey on discovery and hearing preparations (1.2)
06/05/23	T J Humphrey	1.20	1,500.00	Draft and edit witness and exhibit list (0.8); correspondence regarding same (0.4)
06/05/23	R C Maamoun	8.10	5,710.50	Teleconference with T. Humphrey regarding preparation of Protective Order (0.8); draft protective order and defensive document review (2.6); teleconference with the contract reviewers and the document review vendors (lighthouse global) (1.2); correspond with the Latham team and the Lighthouse team to prepare document review (1.5); draft the document review protocol (2.0)
06/06/23	C Harris	.70	1,158.50	Emails regarding deposition preparation and taking lienholder depositions (0.4); emails regarding witness and exhibit lists (0.3)
06/06/23	E R Marks	3.90	5,070.00	Draft summary of call to team internally (0.4); coordinate with T. Humphrey on email and document collection for UCC (1.6); phone correspondence to schedule "all hands call" later in the week (0.8); email correspondence with mineral lienholders regarding depositions and follow up regarding same (0.8); coordinate collection of objections filed and review witness and exhibit lists (0.3)
06/06/23	C Beaucage	2.70	3,078.00	Correspond and analysis with working group regarding bar date motion (0.5); review and comment on same (2.2)
06/06/23	K P Garcia	.70	672.00	Research regarding potential deponents, R. Boudreaux

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August 7, 2023

Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
	Morales			and L. Schott (0.5); begin drafting L. Schott deposition outline (0.2)
06/06/23	R C Maamoun	4.80	3,384.00	Draft conflicts questionnaire to provide to reviewers (2.1); attend to correspondence regarding preparation of document review (1.1); draft witness and exhibit chart of nondebtor parties (1.0); draft objection and responses to UCC's requests for production (0.5)
06/07/23	C Harris	1.20	1,986.00	Call with E. Marks regarding UCC demands and document requests (0.5); emails regarding lienholder depositions and settlement of objections (0.4); review discovery requests (0.3)
06/07/23	E R Marks	3.30	4,290.00	Phone call with Moelis team regarding call with UCC tomorrow (0.5); discuss status of document production with litigation team (0.5); preparations for hearing next week (1.8); conference call to discuss preparations for affirmative depositions (0.5)
06/07/23	T J Humphrey	8.40	10,500.00	Review and analyze docket filings of lienholders for purpose of preparing to take potential depositions and emails regarding same (3.0); draft and edit action item list (0.9); coordinate collection and processing of multiple production volumes in relation to UCC's First Set of Document Requests (4.5)
06/07/23	K P Garcia Morales	8.40	8,064.00	Call with E. Marks and T. Humphrey regarding case introduction and overview (0.4); call with T. Humphrey regarding deposition outlines for R. Boudreaux and L. Schott (0.3); research regarding same (0.9); review briefs regarding DIP motion hearing (0.8); continue drafting L. Schott deposition outline (5.6); draft shell outline for R. Boudreaux (0.4)
06/07/23	R C Maamoun	6.40	4,512.00	Attend to correspondence regarding the preparation of document review and witness depositions (0.8); teleconference with the lighthouse review team (0.6); draft the production set letter to UCC counsel (3.2); review documents for production (2.0)
06/07/23	C Barberena	2.30	1,012.00	Confer with R. Maamoun regarding binder preparation re DIP hearing (0.4); review Non-debtor Parties Witness and Exhibit List (0.6); review Kroll website and pull ECF documents (1.1); emails with team regarding share drive (0.2)
06/08/23	C Harris	1.10	1,820.50	Attend portion of all-hands call (0.5); emails regarding depositions and witness testimony (0.6)
06/08/23	E R Marks	2.30	2,990.00	Phone call with B. Latif in advance of UCC call (0.3);

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				review and revise draft written responses and objections to UCC discovery requests (0.8); review draft of confidentiality and protective order and email correspondence regarding same (0.4); coordinate with T. Humphrey regarding document production (0.6); review production letter (0.2)
06/08/23	T J Humphrey	11.30	14,125.00	Draft email to K. Simon regarding email collection (0.9); emails regarding potential depositions and issuance of notices (0.3); review and edit draft protective order (0.9); draft and edit responses and objections to Unsecured Creditors Committee's First Request for Production (7.4); call with counsel for Unsecured Creditors Committee, R. Omohundro, B. Latif, et al. regarding debtor-in-possession financing issues (1.1); coordinate filing of witness and exhibit list (0.7)
06/08/23	K P Garcia Morales	.70	672.00	Revise shell outline for R. Boudreaux
06/08/23	R C Maamoun	8.10	5,710.50	Teleconference with Latham team regarding the UCC meeting preparing for depositions (1.9); draft the Debtors' Objections and Responses to the UCC first set of Request for Production (3.2); review documents for production (2.1); prepare documents for production (0.8); review the UCC's objection to the motion for post-petition financing (0.1)
06/08/23	C Barberena	1.40	616.00	Email correspondence with R. Maamoun and C. Tarrant regarding exhibit lists (0.3); locate and review exhibits regarding same (1.0); review current docket (0.1)
06/09/23	C Harris	3.00	4,965.00	Attend hearing preparation session (2.0); emails regarding witness and exhibit lists (0.6); emails regarding document production (0.4)
06/09/23	C Beaucage	5.40	6,156.00	Legal and case law research regarding lookback period (4.8); confer regarding same (0.6)
06/09/23	T J Humphrey	3.90	4,875.00	Review and analyze objections to final debtor-in-possession financing motion (1.1); draft response to UCC regarding protective order (0.6); review and analyze written objections and responses to Unsecured Creditors Committee's First Set of Requests for Production (1.9); call with M. Meraia of Jackson Walker regarding exhibit list (0.3)
06/09/23	R C Maamoun	9.40	6,627.00	Prepare and draft witness and exhibit list (1.2); revise the objections and responses to the UCC's request for

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				production (2.3); teleconference with the Moelis and Latham teams to prepare B. Latif for witness testimony (1.0); draft production letter (1.5); revise the Debtors' objection and responses to the UCC's request for production (1.7); revise B. Latif's outline (1.7)
06/09/23	C Barberena	3.80	1,672.00	Preparation and organization of documents regarding final DIP hearing (3.0); emails with R. Maamoun regarding non-debtor parties (0.1); review debtors' witness and exhibit list (0.2); follow up regarding Pacer research for most recent filings entered on the docket (0.5)
06/10/23	E R Marks	2.50	3,250.00	Review and revise written R&Os to UCC's discovery requests and email with T. Humphrey regarding same (1.1); review and revise witness outline for B. Latif for hearing (1.4)
06/10/23	R C Maamoun	1.90	1,339.50	Revise Bassam Latif's direct and cross outline (1.1); correspond with E. Marks regarding such revisions (0.8)
06/10/23	C Barberena	4.00	1,760.00	Compile and organize documents for DIP hearing (2.9); confer with R. Maamoun regarding objections to debtors' motion to obtain postpetition financing (0.2); Pacer research regarding same (0.9)
06/11/23	C Harris	1.80	2,979.00	Attend DIP hearing prep (1.5); review and edit materials for same (0.3)
06/11/23	E R Marks	3.10	4,030.00	Conduct preparation session with B. Latif for hearing on final DIP motion (1.6); phone call with K. Simon regarding status of objections (0.3); email correspondence with T. Humphrey regarding internal document hold (0.1); review and revise outline (0.6); email correspondence regarding depositions tomorrow and status of UCC objections (0.5)
06/11/23	K P Garcia Morales	1.40	1,344.00	Review DIP motion briefing and opposition motions (1.1); call with T. Humphrey regarding upcoming DIP motion hearing and hearing binders (0.3)
06/11/23	R C Maamoun	5.30	3,736.50	Review documents that need to be produced to the UCC (0.9); correspond regarding same (0.2); correspond with C. Barberena and T. Humphrey regarding preparation for trial (0.2); prepare B. Latif as a witness for the hearing of the approval of the DIP on a final basis (1.7); correspond with E. Marks, T. Humphrey, M. Ross and C. Tarrant regarding the hearing on the DIP approval on a final basis and witness preparation (0.2); correspond with the

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				Lighthouse team regarding preparing the production of documents to the UCC (0.2); teleconference with C. Barberena and T. Humphrey regarding preparation for trial (1.1); prepare documents and trial binders for the hearing (0.8)
06/11/23	C Barberena	8.70	3,828.00	Review docket for Hearings and related filings on DIP Motion, Cash Management, Insurance Coverage, Bidding Procedures and Transfer Motions (0.9); download and review most recent filings entered on the docket (1.5); emails with R. Maamoun regarding same (0.3); prepare for and attend telephone conference with R. Maamoun and T. Humphrey regarding Cox binders prep (0.6); analyze Debtors and Nondebtors Witness and Exhibit Lists (1.3); analyze, compile and organize filed joinders to objections in connection with cash collateral motion (3.6); prepare and send secure transfer of filings as requested (0.5)
06/12/23	C Harris	1.40	2,317.00	Attend DIP hearing prep (1.0); revise materials for same (0.4)
06/12/23	G Klidonas	1.30	2,151.50	Participate in L. Bassam deposition
06/12/23	E R Marks	11.80	15,340.00	Defend deposition of B. Latif (3.5); phone call with B. Latif in advance of deposition to discuss (0.3); email summary of deposition and exhibits to team (0.4); email and phone correspondence regarding R. Omohundro's deposition (0.8); review and revise witness outlines for hearing on final DIP motion (4.2); discuss and coordinate on exhibits and demonstratives for hearing (2.6)
06/12/23	C Beaucage	6.50	7,410.00	Review research regarding lookback period (2.5); DIP related depositions (4.0)
06/12/23	M C Parish	4.10	5,125.00	A&M, Moelis deposition preparation (2.3); correspond with Latham team regarding same (1.8)
06/12/23	M Basist	1.20	1,152.00	Correspond with opposing counsel regarding interest rates (0.2); review and coordinate mortgage original signature pages (1.0)
06/12/23	K P Garcia Morales	4.40	4,224.00	Review and revise binders for DIP motion hearing (1.3); review DIP motion briefing and opposition motions (2.8); call with R. Maamoun, C. Barbarena, and C. Tarrant regarding hearing binders (0.3)
06/12/23	R C Maamoun	9.10	6,415.50	Correspond with R. Utley regarding production of documents (0.1); correspond with C. Barberena and G. Renser regarding preparation for hearing and review

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				preparation materials (0.5); draft production letter for subsequent production of documents to the UCC (volume 5) (1.1); review new volume for production of documents and correspond regarding same (2.4); revise Bassam Latif's outline (0.8); defend the deposition of Bassam Latif (1.6); defend deposition of Bassam Latif by the UCC (2.6)
06/12/23	C Barberena	12.10	5,324.00	Prepare index regarding Cash Management, Insurance Coverage, Bidding Procedures and Transfer Motions (3.1); review docket for new objections filed (1.3); continued compilation of documents of exhibits from the various Witness and Exhibit Lists (5.6); coordinate binders print job with vendor in HN (2.1)
06/13/23	C Harris	4.30	7,116.50	Attend DIP hearing prep (1.0); edit materials regarding same (0.3); review voluntary petition pleadings (0.4); review and edit lienholder committee letter (0.3); emails regarding hearing testimony (0.3); attend same (2.0)
06/13/23	K Simon	7.80	14,430.00	Prepare for final DIP hearing (2.1); review updated order (0.9); phone calls regarding same (1.6); attend hearing (3.2)
06/13/23	E R Marks	8.90	11,570.00	Attend hearing on final DIP motion and other motions and conduct direct examination of Debtors' witnesses (3.8); conduct hearing preparation sessions with B. Latif and R. Omohundro (1.6); email and phone correspondence with ANB's counsel regarding issues for hearing (0.7); coordinate with T. Humphrey to finalize exhibits and materials for hearing (0.8); review and review witness outlines and other preparation for hearing (2.0)
06/13/23	C Beaucage	2.20	2,508.00	Revise lookback research chart
06/13/23	K P Garcia Morales	2.70	2,592.00	Attend DIP motion hearing via conference call (2.1); review draft legal hold notice (0.3); review transcript and draft errata sheet (0.3)
06/13/23	R C Maamoun	5.10	3,595.50	Prepare documents and materials for hearing (2.5); review B. Latif's deposition (0.5); draft errata sheet (1.8); correspondence regarding same (0.3)
06/13/23	C Barberena	4.80	2,112.00	Update DIP hearing binder and related index (1.0); bookmark documents regarding witness and exhibit lists (1.7); review and revise binders re Cash Management, Insurance and Transfer Motions (0.8); prepare indexes regarding same (1.2); coordinate delivery of final binders to team (0.1)

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06/14/23	E R Marks	3.50	4,550.00	Debrief after hearing and travel back to Boston from Houston
06/14/23	K P Garcia Morales	1.50	1,440.00	Videoconference with T. Humphrey and R. Maamoun regarding hearing and deposition preparation (0.5); review B. Latif's deposition transcript for confidentiality designations and review draft errata sheet (1.0)
06/14/23	R C Maamoun	.60	423.00	Correspondence and teleconference with T. Humphrey and K. Garcia regarding matter status and upcoming tasks
06/15/23	K P Garcia Morales	2.30	2,208.00	Finish review of B. Latif's deposition transcript for confidentiality designations and review and revise draft errata sheet
06/15/23	R C Maamoun	.30	211.50	Review Bassam Latif's errata and correspond with K. Garcia regarding same
06/16/23	E R Marks	2.10	2,730.00	Review and revise confidentiality designations for deposition transcript (1.2); email correspondence regarding discovery requests (0.9)
06/16/23	K P Garcia Morales	3.10	2,976.00	Remote conference into bid procedures hearing (1.5); revise confidentiality designations and errata sheet (1.6)
06/16/23	R C Maamoun	.80	564.00	Correspondence regarding document review and its status (0.2); correspond with K. Garcia regarding the errata (0.2); revise errata (0.4)
06/17/23	E R Marks	.50	650.00	Email correspondence regarding discovery requests (0.5)
06/19/23	E R Marks	2.40	3,120.00	Review discovery requests and email correspondence regarding same (0.4); draft task list of upcoming work streams for KERP hearing preparations and discovery and email correspondence regarding same (0.8); draft confidentiality language for TSG to access data room (0.3); email correspondence with K. Simon regarding same (0.3); phone call with Cactus counsel regarding sale process discovery (0.5); email correspondence with W&C case regarding discovery meet and confer (0.1)
06/19/23	T J Humphrey	2.70	3,375.00	Draft and edit action item list (0.8); review and analyze correspondence and pending motions in furtherance of the same (1.9)
06/19/23	R C Maamoun	.60	423.00	Correspond with E. Marks regarding preparation of

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				outlines for witnesses in support of the Key Employee Retention Plan
06/20/23	C Harris	.90	1,489.50	Attend call regarding KERP issues and testimony (0.5); emails regarding same (0.4)
06/20/23	E R Marks	2.70	3,510.00	Phone call with A&M to discuss discovery requests from UCC (0.8); review document tracker of diligence and discovery requests and email correspondence with T. Humphrey regarding same (0.8); email correspondence regarding KERP motion (0.6); phone correspondence regarding UCC request for work produce regarding investigation (0.3)
06/20/23	T J Humphrey	7.30	9,125.00	Draft and edit action item list (0.4); review and analyze correspondence and pending motions in furtherance of the same (2.1); call with R. Omohundro, White & Case, et al. regarding Key Employee Retention Plain motion, and review and analyze KERP motion in furtherance of the same (1.1); review and edit discovery tracker (1.7); attend KERP hearing direct examination preparation session with R. Omohundro, E. Marks, et al. (1.0); call with E. Marks, A&M, et al. regarding UCC's diligence requests (0.9)
06/20/23	K P Garcia Morales	4.80	4,608.00	Calls with T. Humphrey and R. Maamoun regarding draft outlines for KERP hearing, discovery and production requests, and upcoming action items (0.9); prepare for and attend meeting with A&M regarding preparation for KERP hearing (0.7); prepare tracker for document production requests (0.8); begin drafting outlines for KERP direct examinations of R. Omohundro and A. Hoeinghaus (2.4)
06/20/23	R C Maamoun	2.30	1,621.50	Telephone conference with T. Humphrey and K. Garcia regarding the requests for production and the filed objections; review request for production and draft request for production tracker and correspondence regarding same (1.2); telephone regarding preparation for hearing (0.7)
06/21/23	E R Marks	2.30	2,990.00	Meet-and-confer with UCC regarding discovery requests and priority items (1.0); coordinate and discuss same (0.8); email correspondence regarding KERP hearing (0.5)
06/21/23	C Beaucage	3.90	4,446.00	Correspond and analysis with RSS team regarding hedging motion (1.1); draft same (2.8)
06/21/23	T J Humphrey	5.00	6,250.00	Call with White & Case, et al. regarding UCC diligence requests, and review and analyze

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				correspondence and requests in furtherance of the same (1.3); draft and edit discovery tracker (2.1); call with A&M regarding lienholders' draft 2004 Notices, and review and analyze materials in furtherance of the same (1.6)
06/21/23	M E Ross	.40	500.00	Coordination with Latham team regarding various 2004 requests
06/21/23	T Fafara	.50	415.00	Telephone conference with T. Humphrey regarding document requests (0.3); correspondence with Latham Team regarding same (0.2)
06/21/23	K P Garcia Morales	9.00	8,640.00	Draft direct outlines for R. Omahundro and A. Hoeinghaus in support of upcoming KERP hearings (8.9); call with M. Parish regarding exhibits for KERP hearing witness and exhibit list (0.1)
06/21/23	R C Maamoun	1.20	846.00	Correspond with Lighthouse and T. Humphrey regarding the production of documents (0.5); correspond with K. Simon about hearing preparation (0.6); draft production letter for volume 6 (0.1)
06/22/23	C Harris	.70	1,158.50	Emails regarding prep for KERP motion (0.4); emails regarding 341 meeting and prep (0.3)
06/22/23	E R Marks	3.90	5,070.00	Phone call with A&M team to prepare for 341 meeting (1.0); email and phone correspondence with K. Simon and C. Harris regarding same (0.7); meet-and-confer call with Cactus regarding 2004 request and preparation for same (1.4); email correspondence regarding KERP hearing preparation and discovery issues (0.8)
06/22/23	C Beaucage	2.50	2,850.00	Preparation of draft hedging motion
06/22/23	T J Humphrey	8.30	10,375.00	Call with A&M regarding discovery requests (0.6); call with R. Omohundro, E. Marks, et al. regarding 341 preparation session (1.1); call with Cactus Wellhead regarding draft 2004 Notice; draft and edit discovery tracker (1.2); draft and edit preparatory materials in furtherance of the same (2.1); coordinate response and collection for Cactus' draft 2004 Notice (0.8); draft and edit R. Omohundro and A. Hoeinghaus direct and cross examination outline (3.5)
06/22/23	M E Ross	3.80	4,750.00	Participation in telephone call with Latham team and Stone Pigman to discuss ongoing litigation matters (0.7); research into issues related to application of automatic stay to nondebtors (1.5); review of draft letter regarding same (0.3); telephone call with

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				Latham litigation team and Cactus counsel to discuss document requests (0.4); telephone call with local counsel to discuss 105 injunction issues and research related to same (0.9)
06/22/23	T Fafara	.80	664.00	Correspondence with Latham Team regarding document requests (0.2); telephone conference with R. Maamoun regarding same (0.6)
06/22/23	K P Garcia Morales	5.90	5,664.00	Calls with T. Humphrey regarding rule 2004 examinations (0.5); prepare for and attend meet and confer with B. Hamm regarding Rule 2004 notice from Cactus Wellhead (1.7); legal research regarding same (1.6); revise R. Omohundro and A. Hoeinghaus direct examination outlines (1.4); revise tracker on requests for production following call with counsel for Cactus creditor (0.7)
06/22/23	R C Maamoun	4.30	3,031.50	Telephone conference with E. Campbell and R. Reynolds to discuss case status (0.9) correspond with Latham members regarding the request for productions and preparation for hearing (0.4); the documents for produced documents in response to request from UCC and correspondence regarding same (3.0)
06/23/23	C Harris	.60	993.00	Attend call regarding lienholders requests (0.4); emails regarding same (0.2)
06/23/23	E R Marks	3.40	4,420.00	Attend 341 meeting for purposes of defending R. Omohundro (1.0); prepare for the same in advance (0.5); phone call with UCC regarding proposed KERP to answer questions (0.6); attend meet and confer call with Cactus to discuss Rule 2004 requests 2004 (0.5); email correspondence regarding other discovery (0.8)
06/23/23	C Beaucage	1.30	1,482.00	Correspond and analysis with working group regarding hedging motion
06/23/23	T J Humphrey	9.10	11,375.00	Call with R. Omohundro, E. Marks, et al. regarding 341 meeting (1.2); call with K. Smith, C. Harris, et al. regarding lienholder discovery requests (0.6); draft and edit discovery tracker; coordinate collection and production of discovery (6.3); strategize with Moelis, A&M, Kelly Hart, et al. in furtherance of the same (1.0)
06/23/23	M C Parish	.90	1,125.00	Call and correspondence with Latham team regarding discovery
06/23/23	M E Ross	.50	625.00	Telephone call with Latham team to discuss lienholder 2004 requests

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06/23/23	K P Garcia Morales	7.30	7,008.00	Calls with T. Humphrey regarding research on rule 2004 examinations (0.5); legal research regarding responding to and objecting to rule 2004 requests for documents and examination (6.7)
06/23/23	R C Maamoun	.90	634.50	Draft witness and exhibit list and correspond with T. Humphrey and E. Marks regarding same (0.6); attend to correspondence regarding the Request for Productions (0.3)
06/23/23	C M Tarrant	1.10	539.00	Research regarding response/motion to quash 2004 notice
06/24/23	C Harris	.30	496.50	Emails regarding 2004 requests
06/24/23	E R Marks	1.20	1,560.00	Review UCC's document requests and email correspondence regarding same
06/24/23	T J Humphrey	2.60	3,250.00	Emails with E. Marks, E. Arnold of Kelly Hart, T. Atwood of A&M, et al. regarding 2004 document demands and collection (1.8); emails with K. Garcia, R. Maamoun, et al. regarding case management and coordinating discovery demands and collections (0.8)
06/24/23	R C Maamoun	.10	70.50	Correspond with E. Marks, C. Harris and K. Simon regarding request for production by the UCC
06/24/23	C Qi	4.40	3,102.00	Research case law regarding Delaware standard on board of directors liability
06/24/23	Z Zhao	3.60	2,538.00	Perform legal and factual research regarding Delaware law on conflicted board and standard of review (2.1); review and summarize case law (0.9); draft legal memorandum reflecting research (0.3); telephone conference with T. Humphrey and C. Qi regarding assignment (0.3)
06/25/23	E R Marks	2.20	2,860.00	Review and revise outlines for KERP examinations for hearing on Wednesday (1.9); phone call with K. Simon regarding logistics for hearing (0.3)
06/25/23	T J Humphrey	2.30	2,875.00	Call and emails with B. Fleming of A&M regarding discovery (0.6); emails with R. Maamoun regarding case management and discovery (1.1); emails with T. Atwood, T. Welczyk, et al. regarding document collection in response to 2004 Notices (0.6)
06/25/23	R C Maamoun	4.50	3,172.50	Correspond with K. Simon, C. Harris, T. Humphrey and E. Marks regarding the request for productions and the witness preparation (1.0); revise the request for production tracker to capture newly filed UCC

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				request (0.8); correspond with C. Tarrant and the Jackson Walker team regarding the motion to quash to the UCC 2004 Request for Production (0.5); correspond with R. Reynolds regarding the drafting of the objections and responses to the request for production by FDF Energy (0.3); draft the direct outline for Ryan Omohundro in relation to the hearing on June 28 (1.9)
06/25/23	Z Zhao	2.90	2,044.50	Perform legal and factual research regarding Delaware law on conflicted board and standard of review (1.8); review and summarize case law (1.1)
06/26/23	C Harris	3.10	5,130.50	Edit materials for KERP hearing and emails regarding same (0.6); attend hearing prep session with A&M (1.0); review and edit exhibit lists (0.4); review TPS motion and emails regarding responses to same, witnesses (0.6); review objections to lienholder motion (0.5)
06/26/23	E R Marks	5.30	6,890.00	Phone call with K. Simon to discuss motion to dismiss the involuntary petition and TPS lienholder motion for payment (0.5); attend hearing preparation sessions with R. Omohundro for Wednesday hearing on KERP (1.5); review and revise witness outlines for R. Omohundro and A. Hoeinghaus (1.8); discuss exhibit list and assist in finalization for filing (0.4); meet-and-confer with Cactus regarding Rule 2004 request (0.5); correspondence regarding UCC document requests and responses thereto (0.6)
06/26/23	T J Humphrey	7.60	9,500.00	Call with K. Simon, E. Marks, et al. regarding R. Omohundro's KERP hearing testimony (0.6); hearing preparation session with R. Omohundro, E. Marks, et al. regarding KERP hearing (0.8); call with B. Fleming, T. Wleczyk, et al. regarding 2004 Notice document requests (1.0); call with J. Hamm, E. Marks, et al. regarding Cactus's proposed 2004 Notice (0.4); second call with B. Fleming, T. Wleczyk, et al. regarding 2004 Notice document requests (1.5); emails with K. Simon, R. Maamoun, E. Arnold, et al. regarding 2004 Notices, document collection, and case management (1.4); coordinate collection of mortgages and UCC filings from Kelly Hart (0.6); draft, edit, and coordinate filing of KERP hearing witness and exhibit list (1.0); coordinate posting of materials to non-biddor Virtual Data Room, and confer with Moelis and A&M in furtherance of the same (0.3)
06/26/23	M E Ross	1.70	2,125.00	Telephone call to discuss CRO hearing testimony (0.4); partial participation in hearing preparation session for CRO with Latham team (0.8); telephone call regarding

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**LATHAM & WATKINS** LLP

Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				2004 requests (0.5)
06/26/23	K P Garcia Morales	4.40	4,224.00	Call with T. Humphrey regarding draft outlines for upcoming hearing (0.2); prepare for and attend preparation sessions with A&M regarding preparation for the KERP, Involuntary petition, and 503(b)(9) motion hearing (2.0); revise draft outlines for KERP direct examinations of R. Omohundro and A. Hoeinghaus (0.5); attend meet and confer with Cactus Wellhead counsel regarding Rule 2004 notice and discovery requests (0.4); finalize witness and exhibits lists ahead of filing (1.3)
06/26/23	R C Maamoun	9.60	6,768.00	Correspondence regarding the witness and exhibit list and the direct outline for Ryan Omohundro (1.0); teleconference with the Latham team regarding Ryan Omohundro's testimony (1.0); revise the Witness and Exhibit List and Direct Outline, objections and responses to the Requests for Production (2.4); confer to discuss the request for productions (1.2); revise the Responses and Objections to the Request for Productions from Cactus, FDF Energy and the UCC (3.4); teleconference with B. Fleming regarding the Request for Productions by the UCC (0.6)
06/26/23	Z Zhao	.60	423.00	Review and revise draft memorandum and draft email summary of findings to restructuring team
06/26/23	C Barberena	3.70	1,628.00	Conference with R. Maamoun regarding binder of pleadings regarding various motions to be heard on June 28, 2023 (0.7); email correspondence with C. Tarrant and R. Maamoun regarding objections to the KERP motion (0.2); review all parties witness and exhibit list related to June 28 hearing (0.8); Pacer research (0.9), download and update pleading clip regarding objections to motions to be heard (1.1)
06/26/23	C M Tarrant	.60	294.00	Research regarding reply to motion to create lien holder committee
06/27/23	C Harris	2.80	4,634.00	Attend A&M hearing prep session regarding TPS, KERP and other motions (1.0); edit materials and prepare for TPS motion (0.9); prepare and edit declarations, witness outlines and exhibits for other motions (0.9)
06/27/23	E R Marks	4.70	6,110.00	Attend hearing preparation sessions with both R. Omohundro and A. Hoeninghaus for hearing on KERP and other motions (2.8); review and revise witness outlines regarding same (1.2); email correspondence regarding finalization of declarations and exhibit list

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.3); phone call with K. Simon and C. Harris regarding Cactus request for Rule 2004 examination (0.4)
06/27/23	T J Humphrey	3.90	4,875.00	Coordinate KERP hearing preparation with K. Garcia, R. Maamoun, et al. (0.1); attend KERP hearing preparation session with A. Hoeinghaus, E. Marks, et al. (1.1); coordinate discovery collection and responses (0.4); attend KERP hearing preparation session with R. Omohundro, E. Marks, et al. (1.3); call with K. Simon, E. Marks, et al. regarding other motions being heard on June 28 (0.6); call with FDF regarding draft 2004 document requests (0.4)
06/27/23	M E Ross	.80	1,000.00	Participation in telephone call with Latham team to discuss TPS 503b9 motion (0.4); telephone call to discuss 2004 notices (0.4)
06/27/23	K P Garcia Morales	11.40	10,944.00	Calls with T. Humphrey and R. Maamoun regarding draft outlines for upcoming hearing, discovery and production requests, and upcoming action items (0.7); prepare for and attend meeting with A&M regarding preparation for hearing (3.2); call with K. Smith, C. Harris, E. Marks, T. Humphrey regarding response to Cactus Rule 2004 motion and motion on 503(b)(9) claim (0.6); revise draft outlines for R. Omohundro and A. Hoeinghaus (4.4); review briefings, revise index of documents, and prepare binder for 6/28 hearing on multiple motions (1.9); attend meet and confer with FDF regarding Rule 2004 notice and discovery requests (0.4)
06/27/23	R C Maamoun	6.60	4,653.00	Correspondence, telephone calls and other preparation for hearing (2.9); teleconference with K. Simon and C. Harris regarding the Total Production Supply motion (0.6); teleconference with T. Humphrey and K. Garcia regarding preparation of the responses to the requests for production and hearing preparation (1.0); teleconference with the FDF Energy Counsel to discuss the request for productions (1.0); review the audio transcript of Ryan Omohundro in preparation of the June 28, 2023 hearing (1.1)
06/27/23	C Qi	.60	423.00	Attend telephone conference with team regarding legal memorandum on Delaware standard for business judgment rule
06/27/23	Z Zhao	.50	352.50	Telephone conference with T. Humphrey and team regarding memorandum
06/27/23	C Barberena	9.50	4,180.00	Confer with R. Maamoun and K. Garcia regarding

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				hearing binder (0.6); compile, download and review documents regarding Debtors Witness and Exhibit List (1.9); create individual party folders and organize related documents (4.6); coordinate vendor support re trial binders (0.5); review direct outlines for trial binder (0.1); prepare index regarding trial binder (0.8); assemble, finalize and distribute binder re Hearing on KERP Motion, Motion to Dismiss Involuntary Case, and TPS Motion for Admin Claim (1.0)
06/28/23	C Harris	5.90	9,764.50	Attend A&M hearing prep for TPS motion (1.0); edit materials regarding same and prepare for same (2.9); attend hearing regarding TPS, KERP and other motions (2.0)
06/28/23	E R Marks	4.00	5,200.00	Attend hearing on motions for KERP, lienholder payment, and dismissal of involuntarily and prepare for the same (3.2); email correspondence with A. Hoeinghaus regarding KERP witness testimony (0.3); email correspondence to discuss and strategize regarding discovery requests (0.8)
06/28/23	T J Humphrey	.90	1,125.00	Exchange emails with Ryan, Katie, and Kristina Regarding hearing and binders (0.4); Email with AM regarding discovery, and review tracker in furtherance of the same (0.5)
06/28/23	K P Garcia Morales	8.60	8,256.00	Prepare for and attend preparation session with R. Ohomohundro, C. Harris, T. Humphrey, and A&M regarding preparation for the KERP, Involuntary petition, and 503(b)(9) motion hearing (1.1); attend June 28, 2023 hearing (2.5); call with R. Maamoun regarding outline for motion to quash (0.1); research regarding rule 2004 notices (1.3); draft outline for motion to quash (3.6)
06/28/23	R C Maamoun	4.70	3,313.50	Teleconference with R. Reynolds regarding research for motion to quash the 2004 request and examination by Cactus Wellhead (1.0); draft motion to quash (3.7)
06/28/23	C Barberena	.40	176.00	Follow up regarding delivery of trial binders
06/29/23	K Simon	1.80	3,330.00	Work on issue regarding discovery requests (0.9); phone calls regarding same (0.6); correspond with team (0.3)
06/29/23	E R Marks	2.90	3,770.00	Meet-and-confer call with White and Case regarding UCC document requests (1.0); email and phone correspondence regarding same (1.9)
06/29/23	T J Humphrey	5.70	7,125.00	Call with K. Simon, E. Marks, et al. regarding UCC

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				document requests (0.7); call with UCC regarding the same (1.1); coordinate discovery and document collection (2.1); confer with J. Hamm, B. Kadden, et al. regarding alleged lienholder document requests (1.8)
06/29/23	M E Ross	.70	875.00	Participation in telephone call to discuss UCC 2004 document requests (0.4); discussion with T. Humphrey regarding same (0.3)
06/29/23	K P Garcia Morales	6.50	6,240.00	Attend and take notes during meet and confer with UCC counsel (1.0); call with E. Marks, T. Humphrey, and R. Maamoun regarding response to discovery requests from UCC counsel (.4); call with K. Simon, C. Harris, E. Marks, T. Humphrey, and R. Maamoun regarding discovery requests from UCC counsel (.2); review summer associate research regarding motions to quash (1.1); draft outline of and motion to quash Rule 2004 notice (3.8)
06/29/23	R C Maamoun	5.10	3,595.50	Attend to correspondence regarding requests for production (1.5); research and draft motion to quash (2.2); teleconference with the Latham team regarding the UCC's 2004 Document Requests (0.3); teleconference with the White and Case team to discuss UCC's request for production and status thereof (0.5); teleconference with the Latham team regarding the meeting (0.6)
06/30/23	C Harris	.40	662.00	Attend call regarding document requests
06/30/23	K Simon	1.60	2,960.00	Attend conference calls regarding discovery matters (0.8); phone call client (0.3); correspond with team (0.5)
06/30/23	E R Marks	2.10	2,730.00	Correspondence with K. Simon and C. Harris to discuss UCC discovery requests (0.5); email correspondence regarding same (0.4); strategize regarding how to resolve Cactus requests and email correspondence regarding same (1.2)
06/30/23	T J Humphrey	4.30	5,375.00	Coordinate discovery and document collection (2.7); strategize with E. Marks, K. Garcia, et al. regarding the same (1.6)
06/30/23	K P Garcia Morales	7.00	6,720.00	Call with E. Marks, T. Humphrey, and R. Maamoun regarding discovery requests from UCC counsel (0.7); review research regarding motions to quash (0.9); draft motion to quash Rule 2004 notice (5.4)
06/30/23	R C Maamoun	6.70	4,723.50	Correspondence regarding the Request for

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Productions (0.8); revise the written objections and responses to the UCC's request for production (2.4); confer with Latham team to discuss the requests for productions (1.0); draft document review protocols (2.5)
K Simon	11.20	Hrs. @	\$ 1,850.00/hr.	\$ 20,720.00
C Harris	32.00	Hrs. @	\$ 1,655.00/hr.	\$ 52,960.00
G Klidonas	1.30	Hrs. @	\$ 1,655.00/hr.	\$ 2,151.50
E R Marks	87.90	Hrs. @	\$ 1,300.00/hr.	\$ 114,270.00
T J Humphrey	92.00	Hrs. @	\$ 1,250.00/hr.	\$ 115,000.00
M C Parish	5.00	Hrs. @	\$ 1,250.00/hr.	\$ 6,250.00
M E Ross	7.90	Hrs. @	\$ 1,250.00/hr.	\$ 9,875.00
C Beaucage	28.40	Hrs. @	\$ 1,140.00/hr.	\$ 32,376.00
M Basist	1.20	Hrs. @	\$ 960.00/hr.	\$ 1,152.00
K P Garcia Morales	90.10	Hrs. @	\$ 960.00/hr.	\$ 86,496.00
T Fafara	1.30	Hrs. @	\$ 830.00/hr.	\$ 1,079.00
R C Maamoun	113.60	Hrs. @	\$ 705.00/hr.	\$ 80,088.00
C Qi	5.00	Hrs. @	\$ 705.00/hr.	\$ 3,525.00
Z Zhao	7.60	Hrs. @	\$ 705.00/hr.	\$ 5,358.00
P Dezil	3.50	Hrs. @	\$ 490.00/hr.	\$ 1,715.00
C M Tarrant	5.40	Hrs. @	\$ 490.00/hr.	\$ 2,646.00
C Barberena	50.70	Hrs. @	\$ 440.00/hr.	\$ 22,308.00
	544.10			\$ 557,969.50

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Invoice No. 2303501643

August 7, 2023

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	G Klidonas	.50	827.50	Telephone conference with advisors for company and creditors' committee regarding status and update
06/02/23	K Simon	1.20	2,220.00	Phone call with UCC advisor (0.4); phone calls with creditors regarding upcoming hearings (0.8)
06/05/23	K Simon	.90	1,665.00	Phone calls with creditors regarding upcoming hearings
06/05/23	C Beaucage	.80	912.00	Correspond with creditors and lenders regarding CM order
06/05/23	M E Ross	1.90	2,375.00	Correspondence with parties in interest regarding comments to the various final orders (0.7); telephone call with parties regarding same (1.2)
06/06/23	K Simon	.70	1,295.00	Phone calls with creditors regarding upcoming hearings
06/07/23	K Simon	.80	1,480.00	Phone calls with creditors regarding upcoming hearings
06/07/23	C Beaucage	.50	570.00	Correspond with creditors and lenders regarding CM order
06/07/23	M E Ross	1.50	1,875.00	Call with counsel to certain unsecured creditors regarding comments to DIP order (0.4); telephone call with counsel to GOM Shelf regarding same (0.7); call with surety counsel (0.4)
06/08/23	K Simon	.70	1,295.00	Phone calls with creditors regarding upcoming hearings
06/09/23	K Simon	.90	1,665.00	Phone calls with creditors regarding bid procedures and DIP hearing
06/09/23	M E Ross	1.60	2,000.00	Participation in telephone call counsel to Houston office landlord (0.2); participation in telephone call with counsel to GOM shelf regarding mineral liens (0.6); telephone call with A&M to discuss same and strategy regarding other creditors (0.8)
06/10/23	M E Ross	.90	1,125.00	Correspondence with counsel to Houston landlord and counsel to lenders regarding inclusion of language from contract counterparty in DIP order (0.6); review and discussion of language related to same (0.3)
06/11/23	M E Ross	.70	875.00	Correspondence with lenders and other parties in interest regarding comments to DIP order
06/12/23	M E Ross	2.40	3,000.00	Correspondence with various creditors regarding comments to the bid procedures documents (1.3);

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August 7, 2023

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				telephone calls regarding same (1.1)
06/13/23	M E Ross	2.90	3,625.00	Correspondence with creditors and parties in interest regarding comments to bid procedures in preparation for hearing (2.7) and coordination with Latham team and DIP lenders regarding same (0.2)
06/14/23	M E Ross	2.20	2,750.00	Telephone call with counsels regarding comments to orders (0.6); research into questions related to same (1.2); correspondence with C. Beaucage and A&M regarding same (0.4)
06/15/23	K Simon	.80	1,480.00	Phone calls with creditors regarding upcoming hearing, objection and potential resolutions
06/15/23	M E Ross	1.60	2,000.00	Correspondence with advisors and external counsel regarding payment of rent to Houston office and review of materials regarding same (0.6); review of DIP budget regarding same (0.8); emails with client and counsel regarding creditor inquiries (0.2)
06/16/23	K Simon	.60	1,110.00	Phone calls with creditors regarding upcoming hearing, objection and potential resolutions
06/19/23	A M Zablocki	.50	532.50	Call with U.S. Fire counsel, M. Ross, and T. Fafara regarding potential objection to OCP motion
06/20/23	K Simon	.80	1,480.00	Phone calls with creditors regarding upcoming hearing, objection and potential resolutions
06/21/23	K Simon	.70	1,295.00	Phone calls with creditors regarding upcoming hearing, objection and potential resolutions
06/21/23	M E Ross	1.80	2,250.00	Attention to telephone calls and correspondence with various creditors regarding assumption of contracts, case status, treatment of claims, sale process, etc.
06/22/23	K Simon	.70	1,295.00	Phone calls with creditors regarding upcoming hearing, objection and potential resolutions
06/23/23	R A McKenzie	.50	352.50	Attend 341 meeting of creditors
06/26/23	T Fafara	.30	249.00	Correspondence with Kean Miller and Latham Team regarding creditor information requests
06/27/23	T Fafara	.10	83.00	Telephone conference with creditor
06/28/23	T Fafara	.10	83.00	Correspondence with A&M regarding creditor inquiry
06/29/23	T Fafara	.60	498.00	Correspondence with creditor's counsel regarding information request (0.2); correspondence with Latham

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August 7, 2023

Matter Name: Meetings and Communications with Creditors

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Team regarding same (0.1); telephone conference with A&M regarding vendor inquiry (0.2); correspondence with Kroll regarding noticing (0.1)
K Simon	8.80	Hrs. @	\$ 1,850.00/hr.	\$ 16,280.00
G Klidonas	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
M E Ross	17.50	Hrs. @	\$ 1,250.00/hr.	\$ 21,875.00
C Beaucage	1.30	Hrs. @	\$ 1,140.00/hr.	\$ 1,482.00
A M Zablocki	.50	Hrs. @	\$ 1,065.00/hr.	\$ 532.50
T Fafara	1.10	Hrs. @	\$ 830.00/hr.	\$ 913.00
R A McKenzie	.50	Hrs. @	\$ 705.00/hr.	\$ 352.50
	30.20			\$ 42,262.50

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Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: Reporting

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	M E Ross	1.30	1,625.00	Telephone call with A&M to discuss SOFAs reporting and correspondence related to same (0.5); correspondence with Latham, clients and A&M regarding reporting and review of same (0.8)
06/02/23	M E Ross	.40	500.00	Correspondence related to reporting
06/06/23	T Fafara	.20	166.00	Correspondence with Latham team and Alvarez and Marsal regarding SOFAs
06/07/23	M E Ross	1.20	1,500.00	Coordination with A&M and local counsel regarding materials for US Trustee ahead of IDI meeting (0.5); gathering of materials related to same (0.7)
06/09/23	T Fafara	.10	83.00	Correspondence with Alvarez and Marsal regarding SOFAs
06/11/23	M E Ross	.60	750.00	Correspondence with A&M regarding SOFAs
06/11/23	T Fafara	.20	166.00	Correspondence with M. Ross and Alvarez and Marsal regarding SOFAs
06/15/23	M E Ross	.90	1,125.00	Correspondence with A&M regarding MORs (0.2) and SOFAs and Schedules (0.7)
06/19/23	M E Ross	2.70	3,375.00	Review and comment on draft SOFAs and schedules (2.4); discussion with A&M regarding same (0.3)
06/20/23	M E Ross	1.70	2,125.00	Participation in telephone call with client and A&M to discuss SOFAs and Schedules (1.0); review and comment on revised drafts of same (.7)
06/21/23	M E Ross	1.30	1,625.00	Participation in telephone call with A&M to discuss MOR issues and review of materials in preparation of same (0.7); research and review of precedent regarding same (0.6)
06/29/23	M E Ross	1.10	1,375.00	Participation in telephone call with A&M team to discuss MOR reports (0.7); review of documents related to same (0.4)
06/30/23	M E Ross	.80	1,000.00	Review and comment on MORs (0.7); correspondence related to same (0.1)
M E Ross	12.00	Hrs. @	\$ 1,250.00/hr.	\$ 15,000.00
T Fafara	.50	Hrs. @	\$ 830.00/hr.	\$ 415.00
	12.50			\$ 15,415.00

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Invoice No. 2303501643

August 7, 2023

Matter Name: Tax

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/23	T Fafara	.10	83.00	Correspondence with A&M regarding franchise taxes
T Fafara	<u>.10</u>	Hrs. @	\$ 830.00/hr.	<u>\$ 83.00</u>
	.10			\$ 83.00

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Invoice No. 2303501643  
 August 7, 2023  
 Matter Name: UST Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/05/23	C Beaucage	.30	342.00	Correspond with UST regarding 345 compliance
06/08/23	M E Ross	2.10	2,625.00	Participation in telephone call with Latham and A&M teams to prepare for IDI (0.8); participation in IDI meeting with UST (0.4); gathering and review of documents for same (0.9)
06/11/23	M E Ross	3.10	3,875.00	Preparation of letter to US Trustee regarding appointment of lienholder committee (1.4); research on case law related to same (1.7)
06/11/23	A E Nalbantoglu	2.50	1,762.50	Research case law on the appointment of additional official committees under Section 1102(a)(2) (1.0); draft summary analyzing cases discussing section 1102(a)(2) (1.5)
06/12/23	G Klidonas	1.60	2,648.00	Review and revise correspondence regarding statutory committee and review related materials and research
06/12/23	M E Ross	2.60	3,250.00	Incorporation of comments from G. Klidonas to letter to UST regarding lienholder committee (0.9); research related to same (1.2); correspondence with Latham team and lenders regarding same (0.5)
06/12/23	A E Nalbantoglu	.50	352.50	Review case law from the Fifth Circuit on the appointment of additional official committees under section 1102(a)(2)
06/14/23	K Simon	1.80	3,330.00	Work on response letter to UST regarding lien committee
06/14/23	M E Ross	.20	250.00	Finalization of letter to UST regarding lienholder committee
06/15/23	K Simon	1.60	2,960.00	Work on response letter to UST regarding lien committee
06/15/23	M E Ross	1.10	1,375.00	Review of comments received from DIP lenders to lienholder committee letter (0.3) and correspondence with Latham team regarding same (0.3); review and comment on revised letter regarding same (0.5)
06/23/23	G Klidonas	1.10	1,820.50	Attend 341 meeting in connection with chapter 11
06/23/23	M E Ross	1.10	1,375.00	Participation in 341 meeting and preparation for same
06/23/23	N C Ortiz	.80	564.00	Attend 341 Meeting
06/30/23	C Beaucage	1.50	1,710.00	Correspond and analysis with working group regarding bonding costs and 345(b) compliance

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: UST Matters

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K Simon	3.40	Hrs. @	\$ 1,850.00/hr.	\$ 6,290.00
G Klidonas	2.70	Hrs. @	\$ 1,655.00/hr.	\$ 4,468.50
M E Ross	10.20	Hrs. @	\$ 1,250.00/hr.	\$ 12,750.00
C Beaucage	1.80	Hrs. @	\$ 1,140.00/hr.	\$ 2,052.00
A E Nalbantoglu	3.00	Hrs. @	\$ 705.00/hr.	\$ 2,115.00
N C Ortiz	<u>.80</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 564.00</u>
	21.90			\$ 28,239.50

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Utilities

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/06/23	K Simon	.60	1,110.00	Work on issues regarding utility disruption and next steps
06/07/23	K Simon	.40	740.00	Work on issues regarding utility disruption and next steps
K Simon	<u>1.00</u>	Hrs. @	\$ 1,850.00/hr.	<u>\$ 1,850.00</u>
	1.00			\$ 1,850.00

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/01/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/02/23	T Fafara	.20	166.00	Telephone conference with vendor counsel regarding critical vendor status
06/02/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/05/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/06/23	A M Dubose	.30	211.50	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/08/23	M E Ross	.60	750.00	Correspondence with A&M regarding vendor outreach and treatment of same
06/08/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/09/23	T Fafara	.30	249.00	Telephone conference with landlord and Latham Team regarding lease (0.2); correspondence with A&M regarding vendor (0.1)
06/09/23	A M Zablocki	.30	319.50	Call with M. Ross and counsel for creditor regarding concerns regarding first day relief
06/09/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/09/23	R A McKenzie	.20	141.00	Communicate with T. Fafara regarding supplemental trade and mineral obligations declaration of R. Omohundro
06/12/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/13/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/14/23	T Fafara	.10	83.00	Correspondence with A&M and Latham Team regarding lease
06/14/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/15/23	M E Ross	1.10	1,375.00	Correspondence with vendors and clients regarding case status and issues related thereto
06/15/23	T Fafara	.60	498.00	Correspondence with Latham Team and A&M regarding lease (0.2); telephone conference with A&M

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**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501643

August 7, 2023

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding same (0.4)
06/15/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/16/23	K Simon	.90	1,665.00	Work on objection to 503(b)(9) motion
06/19/23	K Simon	1.40	2,590.00	Work on objection to 503(b)(9) motion
06/19/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/20/23	K Simon	1.60	2,960.00	Work on objection to 503(b)(9) motion (0.8); review caselaw (0.8)
06/20/23	A M Dubose	.20	141.00	Log and forward of level 1,2 and 3 vendor inquiries to A&M, JW and Kroll teams
06/21/23	T Fafara	.10	83.00	Correspondence with Kroll regarding vendor inquiries
06/26/23	K Simon	1.40	2,590.00	Work on objections to statutory lien committee
06/27/23	K Simon	1.40	2,590.00	Work on issues regarding Cardinal motion to appoint lien committee (0.8); work on NDA issues (0.6)
K Simon	6.70	Hrs. @	\$ 1,850.00/hr.	\$ 12,395.00
M E Ross	1.70	Hrs. @	\$ 1,250.00/hr.	\$ 2,125.00
A M Zablocki	.30	Hrs. @	\$ 1,065.00/hr.	\$ 319.50
T Fafara	1.30	Hrs. @	\$ 830.00/hr.	\$ 1,079.00
A M Dubose	2.80	Hrs. @	\$ 705.00/hr.	\$ 1,974.00
R A McKenzie	.20	Hrs. @	\$ 705.00/hr.	\$ 141.00
	<u>13.00</u>			<u>\$ 18,033.50</u>

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**Exhibit E**

**Expenses**

811 Main Street, Suite 3700  
Houston, TX 77002  
Tel: +1.713.546.5400 Fax: +1.713.546.5401  
www.lw.com

**LATHAM & WATKINS** LLP

**INVOICE**

August 7, 2023

MLCJR, LLC  
4514 Cole Avenue  
Suite 1175  
Dallas, TX 75205  
Attn: Vincent DeVito

Please identify your payment with the following:

Invoice No. 2303501644  
Matter Number 074072-1021

**Tax Identification No.: 95-2018373**

For professional services rendered through June 30, 2023

**Re: Expenses**

Costs and Disbursements

49,822.83

**Total Due**

**\$ 49,822.83**

**LATHAM & WATKINS<sup>LLP</sup>**

Invoice No. 2303501644  
August 7, 2023

**Costs and Disbursements:**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
05/31/23	Docket - NY Account: 2591476	C M Tarrant	146.00
05/31/23	Docket - NY Account: 2591476	J N Sjöholm	13.40
05/31/23	Docket - NY Account: 2591476	R C Maamoun	86.70
05/31/23	Docket - NY Account: 2591476	P Dezil	144.70
06/30/23	Docket - LA Account: 2591494	C Barberena	42.20
06/30/23	Docket - LA Account: 2591494	R C Maamoun	14.50
06/30/23	Docket - NY Account: 2591476	C M Tarrant	153.90
06/30/23	Docket - NY Account: 2591476	K P Garcia Morales	13.60
06/30/23	Docket - NY Account: 2591476	R C Maamoun	36.10
06/30/23	Docket - LA Account: 2591494	C Barberena	111.20
06/30/23	Docket - NY Account: 2591476	M C Parish	25.20
<b>Total Court Research</b>			<b>787.50</b>
06/07/23	Document Copies - On Press Graphics Inc. - Cox Court Documents	P Dezil	9,231.50
<b>Total Document Copies</b>			<b>9,231.50</b>
05/30/23	Document Retrieval - Capitol Services, Inc. - Document Retrieval for Cox Operating LLC, EPL of Louisiana LLC, Cox Oil Offshore LLC, Cox Gathering LLC, Energy XXI Gulf Coast LLC, Energy XXI GOM LLC, M21K LLC, EPL Oil and Gas LLC, EPL Pipeline LLC, Energy XXI M21K LLC, Energy XXI Offshore LLC, Energy XXI Pipeline LLC, Energy XXI Pipeline II LLC, Energy XXI Texas Onshore LLC, Soileau Catering LLC, SP 49 Pipeline LLC, Energy XXI Services LLC, Energy XXI GIGS Services LLC, CEXXI LLC, and Cox Oil Gom LLC	B J Parkman	5,659.23
06/03/23	Document Retrieval - Capitol Services, Inc. - Document Retrieval	B J Parkman	1,586.28
06/03/23	Document Retrieval - Jeffrey S. Ramirez - - Civil and Criminal index - 04/28/23	J S Ramirez	4.00
06/26/23	Document Retrieval - Thomas J. Humphrey - - Texas Secretary of State searches - 05/21/23	T J Humphrey	15.00
<b>Total Document Retrieval</b>			<b>7,264.51</b>
05/22/23	Messenger/Courier - NPD Logistics Invoice #1549-3735 - 5/13/23	K Simon	121.70

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Invoice No. 2303501644  
August 7, 2023

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
	<b>Total Federal Express &amp; Messenger</b>		<b>121.70</b>
06/07/23	Filing Fees - Cogency Global, Inc. - Louisiana Secretary of State and Delaware Dept of State - UCC, UCC Fixture, Federal Tax Lien Searches	L D Phillips	4,579.01
	<b>Total Filing Fees</b>		<b>4,579.01</b>
06/20/23	Ground Transportation - Christopher Harris - Taxi/Car Service - Attending meetings. - 05/21/23 - Home/airport	C Harris	40.00
06/20/23	Ground Transportation - Christopher Harris - Taxi/Car Service - Attending meetings. - 05/23/23 - Airport/home	C Harris	40.00
	<b>Total Ground Transportation</b>		<b>80.00</b>
05/25/23	Laser Copy 074072-0001	F Jennings	111.75
05/25/23	Laser Copy 074072-0001	F Jennings	0.30
06/02/23	Laser Copy	B N Y William Lea - Ny	154.50
06/02/23	Laser Copy	B N Y William Lea - Ny	79.50
06/07/23	Laser Copy 074072-1021	M Ayala	76.50
	<b>Total Laser Copy</b>		<b>422.55</b>
05/18/23	Westlaw - Search on: 18-May-2023 - Westlaw ID: - Request by: Dezil, Patrick 85163 - Grp: 1000427646	P Dezil	2,941.20
05/19/23	Westlaw - Search on: 19-May-2023 - Westlaw ID: - Request by: Dezil, Patrick 85163 - Grp: 1000427646	P Dezil	1,238.40
05/22/23	Other Database Research - Interactive Data, LLC dba IDI - iDiCore Usage - April 2023	J S Ramirez	12.00
05/23/23	Westlaw - Search on: 23-May-2023 - Westlaw ID: - Request by: Nalbantoglu, Ata Ege 84042 - Grp: 1000427646	A E Nalbantoglu	154.80
05/30/23	Westlaw - Search on: 30-May-2023 - Westlaw ID: 11733616 - Request by: Sjolholm, Justine N 57428 - Grp: 1000427646	J N Sjolholm	154.80
05/30/23	Lexis Nexis - Search Date: 30-May-2023 - Timekeeper ID: 57428 - SJOHOLM, JUSTINE	J N Sjolholm	89.10
06/02/23	Other Database Research - TransUnion Risk and Alternative Data Solutions, Inc. - TLO Usage - April 2023	J S Ramirez	20.00
06/11/23	Westlaw - Search on: 11-Jun-2023 - Westlaw ID: - Request by: McKenzie, Robert Alexander 84027 - Grp: 1000427646	R A McKenzie	1,864.80
06/11/23	Westlaw - Search on: 11-Jun-2023 - Westlaw ID: - Request by: Nalbantoglu, Ata Ege 84042 - Grp: 1000427646	A E Nalbantoglu	154.80

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Invoice No. 2303501644  
August 7, 2023

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
06/11/23	Lexis Nexis - Search Date: 11-Jun-2023 - Timekeeper ID: 84027 - MCKENZIE, ROBERT	R A McKenzie	179.10
06/12/23	Westlaw - Search on: 12-Jun-2023 - Westlaw ID: - Request by: Leyva, Cesar Gabriel 86683 - Grp: 1002033841	C G Leyva	944.10
06/14/23	Westlaw - Search on: 14-Jun-2023 - Westlaw ID: - Request by: Ortiz, Natalia Christina 84059 - Grp: 1000427646	N C Ortiz	697.50
06/14/23	Lexis Nexis - Search Date: 14-Jun-2023 - Timekeeper ID: 84027 - MCKENZIE, ROBERT	R A McKenzie	85.50
06/20/23	Westlaw - Search on: 20-Jun-2023 - Westlaw ID: - Request by: Leyva, Cesar Gabriel 86683 - Grp: 1002033841	C G Leyva	154.80
06/23/23	Westlaw - Search on: 23-Jun-2023 - Westlaw ID: 11453470 - Request by: Humphrey, Thomas J 09237 - Grp: 1000427646	T J Humphrey	154.80
06/23/23	Westlaw - Search on: 23-Jun-2023 - Westlaw ID: - Request by: Garcia Morales, Katie Patricia 81591 - Grp: 1000427646	K P Garcia Morales	154.80
06/23/23	Lexis Nexis - Search Date: 23-Jun-2023 - Timekeeper ID: 81591 - GARCIA, KATIE	K P Garcia Morales	267.30
06/25/23	Westlaw - Search on: 25-Jun-2023 - Westlaw ID: - Request by: Zhao, Zijun 84106 - Grp: 1000427646	Z Zhao	154.80
06/28/23	Lexis Nexis - Search Date: 28-Jun-2023 - Timekeeper ID: 81591 - GARCIA, KATIE	K P Garcia Morales	178.20
06/28/23	Westlaw - Search on: 28-Jun-2023 - Westlaw ID: - Request by: Reynolds, Richard Christopher 87592 - Grp: 1004019677	R C Reynolds	1,776.60
06/29/23	Westlaw - Search on: 29-Jun-2023 - Westlaw ID: - Request by: Maamoun, Ryan Chady 83939 - Grp: 1000427646	R C Maamoun	309.60
06/29/23	Westlaw - Search on: 29-Jun-2023 - Westlaw ID: - Request by: Reynolds, Richard Christopher 87592 - Grp: 1004019677	R C Reynolds	2,167.20
06/30/23	Westlaw - Search on: 30-Jun-2023 - Westlaw ID: - Request by: Reynolds, Richard Christopher 87592 - Grp: 1004019677	R C Reynolds	3,299.40
<b>Total Legal Research</b>			<b>17,153.60</b>
06/01/23	Outside Services (Non-Attorney) - CBD Docusource Inc. - IN RE: COX OPERATING, LLC - PRINT AND PREPARE BINDERS	T J Humphrey	976.51
<b>Total Outside Services (Non-Attorney)</b>			<b>976.51</b>
06/01/23	Postage - PRIORITY MAIL	A M Zablocki	9.65
<b>Total Postage</b>			<b>9.65</b>

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Invoice No. 2303501644  
August 7, 2023

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
05/18/23	Perform creation of new case in review database; Prepare document set for native processing in preparation for import into review database; Perform import of document volume set into review database	A Pasillas	412.50
06/04/23	Prepare document set for native processing in preparation for import into review database; Perform import of document volume set into review database	A Pasillas	450.00
06/05/23	Quality control on eDiscovery data processing and upload to review database for case team review	A Man	187.50
06/07/23	Clear conflicts for managed review candidates	L K Abbott	187.50
	<b>Total Practice Support</b>		<b>1,237.50</b>
06/23/23	Transcripts - Christopher Michael Tarrant - - Transcripts for Bankruptcy Hearing on Involuntary Case in EDLA - 06/23/23	C M Tarrant	262.80
	<b>Total Transcripts</b>		<b>262.80</b>
05/21/23	Airfare - The Lawyers Travel Service - HARRIS, CHRISTOPHER Ticket No: 7968893357, Departure Date: 05/21/2023 , Route: EWR MSY EWR , Carrier: UNITED AIRLINES INC.	C Harris	1,132.12
05/21/23	Airfare - The Lawyers Travel Service - HUMPHREY, THOMAS J Ticket No: 7968893403, Departure Date: 05/21/2023 , Route: IAD MSY IAD , Carrier: UNITED AIRLINES INC.	T J Humphrey	1,404.28
05/24/23	Airfare - Keith Simon - - Client meeting - 05/22/23 - NY/Louisiana/NY - UA - 05/21/2023 - 05/22/2023	K Simon	1,553.70
05/24/23	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - Client meeting - 05/21/23 - Home to airport	K Simon	155.61
05/24/23	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - Client meeting - 05/22/23 - Airport to home	K Simon	120.00
05/28/23	Airfare - The Lawyers Travel Service - HARRIS, CHRISTOPHER Ticket No: 2488667104, Departure Date: , Route: , Carrier: UNITED AIRLINES INC.	C Harris	200.00
06/04/23	Airfare - The Lawyers Travel Service - HUMPHREY, THOMAS J Ticket No: 7972111068, Departure Date: 06/06/2023, Route: IAD IAH IAD, Carrier: UNITED AIRLINES INC.	T J Humphrey	1,049.35
06/11/23	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 4213800153, Departure Date: , Route: , Carrier:	E R Marks	129.00
06/11/23	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 4213800059, Departure Date: , Route: , Carrier:	E R Marks	109.00

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August 7, 2023

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06/11/23	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7974885044, Departure Date: , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	788.84
06/11/23	Airfare - The Lawyers Travel Service - HUMPHREY, THOMAS J Ticket No: 7972111068, Departure Date: , Route: /, Carrier: UNITED AIRLINES INC.	T J Humphrey	(974.35)
06/11/23	Airfare - The Lawyers Travel Service - HUMPHREY, THOMAS J Ticket No: 7972111212, Departure Date: , Route: IAD/IAH/IAD , Carrier: UNITED AIRLINES INC.	T J Humphrey	1,590.60
06/20/23	Lodging - Out of Town - Christopher Harris - Lodging - Attending meetings. - 05/22/23 - The Saint	C Harris	279.31
06/20/23	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attending meetings. - 05/21/23 - Airport/hotel	C Harris	61.20
06/20/23	Meals - Out-of-Town - Christopher Harris - Lunch - Attending meetings. - 05/21/23 - Carlitos Barbecue Taqueria - Internal Guests: Christopher Harris	C Harris	25.46
06/20/23	Meals - Out-of-Town - Christopher Harris - Dinner - Attending meetings. - 05/22/23 - HMS - Internal Guests: Christopher Harris	C Harris	29.55
06/20/23	Meals - Out-of-Town - Christopher Harris - Dinner - Attending meetings. - 05/21/23 - Saint John - Internal Guests: Christopher Harris	C Harris	34.33
<b>Total Travel Expenses</b>			<b>7,688.00</b>
06/20/23	Wireless Data - Christopher Harris - Internet - Attending meetings. - 05/21/23	C Harris	8.00
<b>Total Wireless Data</b>			<b>8.00</b>
<b>Total Costs and Disbursements:</b>			<b>\$ 49,822.83</b>

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Invoice No. 2303501644  
 August 7, 2023

**Costs and Disbursements:**

Court Research	787.50
Document Copies	9,231.50
Document Retrieval	7,264.51
Federal Express & Messenger	121.70
Filing Fees	4,579.01
Ground Transportation	80.00
Laser Copy	422.55
Legal Research	17,153.60
Outside Services (Non-Attorney)	976.51
Postage	9.65
Practice Support	1,237.50
Transcripts	262.80
Travel Expenses	7,688.00
Wireless Data	8.00
<b>Total Costs and Disbursements:</b>	<b><u>\$ 49,822.83</u></b>

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